

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

-----X  
In re: : Chapter 11  
: :  
SMARTOURS, LLC, *et al*, : Case No. 20-12625 (KBO)  
: :  
Reorganized Debtors.<sup>1</sup> : (Jointly Administered)  
: :  
: :  
----- X

**NOTICE OF AGENDA OF MATTERS SCHEDULED FOR TELEPHONIC HEARING  
ON JANUARY 21, 2021 AT 3:00 P.M. (ET), BEFORE THE HONORABLE  
KAREN B. OWENS AT THE UNITED STATES BANKRUPTCY  
COURT FOR THE DISTRICT OF DELAWARE<sup>2</sup>**

**WITH PERMISSION FROM THE COURT, THIS HEARING IS CANCELLED AS  
THERE ARE NO MATTERS GOING FORWARD**

**FEE APPLICATIONS WITH CERTIFICATES OF NO OBJECTION FILED:**

1. Final Application of Nixon Peabody LLP, as Attorneys for the Debtors, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred From October 19, 2020 Through December 21, 2020 [D.I. [211](#), Filed 12/31/2020].

Related Pleadings:

- A. Notice of Filing of Amendment to Final Application of Nixon Peabody LLP, as Attorneys for the Debtors, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred From October 19, 2020 Through December 21, 2020 [D.I. [225](#), Filed 1/14/2021];
- B. Re-Notice of Hearing and Objection Deadline Regarding Fee Applications [D.I. [216](#), Filed 1/5/2021];

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: smarTours, LLC (6681); and SPST Holdings, LLC (9027). Copies of all pleadings are available electronically on the Debtors’ restructuring website, [www.primeclerk.com/smarTours](http://www.primeclerk.com/smarTours).

<sup>2</sup> Any party who wishes to attend telephonically is required to make arrangements prior to the hearing through CourtCall by telephone (866-582-6878) or by facsimile (866-533-2946).

- C. Certificate of No Objection Regarding Final Application of Nixon Peabody LLP, as Attorneys for the Debtors, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred From October 19, 2020 Through December 21, 2020 [D.I. [230](#), Filed 1/15/2021]; and
- D. Order Approving Final Application for Compensation of Nixon Peabody LLP, as Attorneys for the Debtors, for Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred for the period October 19, 2020 to December 21, 2020 [D.I. [231](#), Date Entered: 1/19/2021].

Objection Deadline: January 14, 2021 at 4:00 p.m.

Objections/Responses: None.

Status: An order has been entered. A hearing regarding this matter is not necessary.

- 2. First and Final Application of Cross & Simon, LLC for Compensation and Reimbursement of Expenses as Delaware Counsel to the Debtors and Debtors-in-Possession for the Period of October 19, 2020 through December 21, 2020 [D.I. [212](#), Filed 12/31/2020].

Related Pleadings:

- A. Re-Notice of Hearing and Objection Deadline Regarding Fee Applications [D.I. [216](#), Filed 1/5/2021];
- B. Certificate of No Objection Regarding First and Final Application of Cross & Simon, LLC for Compensation and Reimbursement of Expenses as Delaware Counsel to the Debtors and Debtors-in-Possession for the Period of October 19, 2020 through December 21, 2020 [D.I. [226](#), Filed 1/15/2021]; and
- C. Order Approving First and Final of Cross & Simon, LLC for Compensation and Reimbursement of Expenses as Delaware Counsel to the Debtors and Debtors-in-Possession for the period October 19, 2020 to December 21, 2020 [D.I. [228](#), Date Entered: 1/15/2021].

Objection Deadline: January 14, 2021 at 4:00 p.m.

Objections/Responses: None.

Status: An order has been entered. A hearing regarding this matter is not necessary.

3. Final Application of Ariste Advisors LLC, as Financial Advisor for the Debtors, for Allowance of Compensation for Professional Services Rendered for the Period From October 19, 2020 Through December 21, 2020 [D.I. [213](#), Filed 12/31/2020].

Related Pleadings:

- A. Re-Notice of Hearing and Objection Deadline Regarding Fee Applications [D.I. [216](#), Filed 1/5/2021];
- B. Certificate of No Objection Regarding Final Application of Ariste Advisors LLC, as Financial Advisor for the Debtors, for Allowance of Compensation for Professional Services Rendered for the Period From October 19, 2020 Through December 21, 2020 [D.I. [227](#), Filed 1/15/2021]; and
- C. Order Approving Final Application for Compensation of Ariste Advisors LLC, as Financial Advisor for the Debtors, for Allowance of Compensation for Professional Services Rendered for the period October 19, 2020 to December 21, 2020 [D.I. [229](#), Date Entered 1/15/2021].

Objection Deadline: January 14, 2021 at 4:00 p.m.

Objections/Responses: None.

Status: An order has been entered. A hearing regarding this matter is not necessary.

Dated: January 19, 2021  
Wilmington, Delaware

CROSS & SIMON, LLC

/s/ Kevin S. Mann

Christopher P. Simon (No. 3697)  
Kevin S. Mann (No. 4576)  
1105 North Market Street, Suite 901  
Wilmington, Delaware 19801  
Telephone: (302) 777-4200  
[csimon@crosslaw.com](mailto:csimon@crosslaw.com)  
[kmann@crosslaw.com](mailto:kmann@crosslaw.com)

-and-

NIXON PEABODY LLP  
Richard C. Pedone  
53 State Street  
Boston, Massachusetts 02109  
Telephone: (617) 345-1000  
[rpedone@nixonpeabody.com](mailto:rpedone@nixonpeabody.com)

-and-

Christopher M. Desiderio  
Christopher J. Fong  
55 West 46<sup>th</sup> Street  
New York, NY 10036  
Telephone: 212-940-3724  
[cdesiderio@nixonpeabody.com](mailto:cdesiderio@nixonpeabody.com)  
[cfong@nixonpeabody.com](mailto:cfong@nixonpeabody.com)

*Co-Counsel to the Reorganized Debtors*