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*Proposed Counsel for Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

*In re*

**STEARNS HOLDINGS, LLC, *et al.*,**

**Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 19-12226 (\_\_\_\_)**

**(Joint Administration Pending)**

**NOTICE OF TELEPHONIC HEARING FOR EMERGENCY RELIEF  
FOR CERTAIN FIRST DAY MOTIONS**

**PLEASE TAKE NOTICE** that on July 9, 2019 (the “Petition Date”), the above-captioned debtors and debtors in possession (collectively, the “Debtors”) filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”).

**PLEASE TAKE FURTHER NOTICE** that on the Petition Date, the Debtors filed the following motions (the “Emergency Motions”):

- Debtors’ Emergency Motion for Entry of Bridge Order Approving Stipulation Allowing Limited Hedging Activity in the Normal Course [Docket No. 5]

<sup>1</sup> The Debtors and the last four digits of their taxpayer identification numbers are: Stearns Holdings, LLC (8219); Stearns Co-Issuer Inc. (7096); Stearns Lending, LLC (1773); Stearns Ventures, LLC (2386); Protos Acquisition LLC (4941); bSNAP, LLC (2498); and Private Mortgage Advisors, LLC (7493). The address of Protos Acquisition LLC is 345 Park Avenue, New York, NY 10154. The address of the other Debtors is c/o Stearns Lending, LLC, 750 East Highway, 121 Bypass, Suite 150, Lewisville, TX 75067.

Related Document:

- a) Declaration of Stephen Smith in Support of Debtors' Emergency Motion for Entry of Bridge Order Approving Stipulation Allowing Limited Hedging Activity in the Normal Course [Docket No. 6]
- Debtors' Emergency Motion for an Order Pursuant to 11 U.S.C. §§ 105 and 362, Fed. R. Bankr. P. 4001 and Local Bankruptcy Rule 4001-1 Authorizing Modification of the Automatic Stay, to the Extent Applicable, With Respect to Non-Debtor Bank Accounts [Docket No. 7]

Related Document:

- a) Declaration of Stephen Smith in Support of Debtors' Emergency Motion for an Order Authorizing Modification of the Automatic Stay, to the Extent Applicable, with Respect to Non-Debtor Bank Accounts [Docket No. 8]

**PLEASE TAKE FURTHER NOTICE** that a telephonic hearing (the "Telephonic Hearing") will be held on **July 9, 2019 at 10:00 a.m. (Eastern Time)**, or as soon thereafter as counsel can be heard, before the Honorable Martin Glenn, United States Bankruptcy Judge for the Southern District of New York, One Bowling Green, New York, New York 10004, to consider the relief requested in the Emergency Motions.

**PLEASE TAKE FURTHER NOTICE** that the Telephonic Hearing will be by teleconference only. There shall be no in-person appearances. Parties wishing to participate in the Telephonic Hearing must contact the Court's conference call provider, CourtCall, by phone (866-582-6878) or by facsimile (866-533-2946) in order to schedule a telephonic appearance. Parties can review the chambers rules of the Honorable Martin Glenn regarding telephonic appearances on the Bankruptcy Court's website at <http://www.nysb.uscourts.gov/content/judge-martin-glenn>.

**PLEASE TAKE FURTHER NOTICE** that responses or objections, if any, to the relief requested in the Emergency Motions may be made at or prior to the Telephonic Hearing.

**PLEASE TAKE FURTHER NOTICE** that copies of the Emergency Motions can be obtained through the Bankruptcy Court's electronic case filing system at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) using a PACER password (to obtain a PACER password, go to the PACER website, [www.pacer.gov](http://www.pacer.gov)) or the website maintained by the Debtors' proposed noticing agent, Prime Clerk, LLC, at <https://cases.primeclerk.com/Stearns>.

Dated: New York, New York  
July 9, 2019

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

*/s/ Jay M. Goffman*

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