

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Jay M. Goffman
Mark A. McDermott
Shana A. Elberg
Evan A. Hill
Edward P. Mahaney-Walter
Four Times Square
New York, New York 10036-6522
Telephone: (212) 735-3000
Fax: (212) 735-2000

Proposed Counsel for Debtors and Debtors-in-Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

STEARNS HOLDINGS, LLC, *et al.*,
Debtors.¹

Chapter 11

Case No. 19-12226 (SCC)

Jointly Administered

NOTICE OF SCHEDULED OMNIBUS HEARING DATE

PLEASE TAKE NOTICE that pursuant to the *Order Granting Debtors' Motion for Order Authorizing the Establishment of Certain Notice, Case Management, and Administrative Procedures* [Docket No. 129], the United States Bankruptcy Court for the Southern District of New York has scheduled the following omnibus hearing date and time for matters in the above-captioned chapter 11 cases:

- September 11, 2019 at 2:00 p.m. (Eastern Time)

PLEASE TAKE FURTHER NOTICE THAT the omnibus hearing will be held before the Honorable Shelley C. Chapman, United States Bankruptcy Judge in the United States

¹ The Debtors and the last four digits of their taxpayer identification numbers are: Stearns Holdings, LLC (8219); Stearns Co-Issuer, Inc. (7096); Stearns Lending, LLC (1773); Stearns Ventures, LLC (2386); Protos Acquisition LLC (4941); bSNAP, LLC (2498); and Private Mortgage Advisors, LLC (7493). The address of Protos Acquisition LLC is 345 Park Avenue, New York, NY 10154. The address of the other Debtors is c/o Stearns Lending, LLC, 750 East Highway, 121 Bypass, Suite 150, Lewisville, TX 75067.

Bankruptcy Court for the Southern District of New York, One Bowling Green, New York, New York 10004, unless otherwise ordered by the Court.

Dated: New York, New York
July 23, 2019

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Jay M. Goffman

Jay M. Goffman
Mark A. McDermott
Shana A. Elberg
Evan A. Hill
Edward P. Mahaney-Walter
4 Times Square
New York, New York 10036
Telephone: (212) 735-3000
Fax: (212) 735-2000

Proposed Counsel for Debtors and Debtors-in-Possession