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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

STEARNS HOLDINGS, LLC, *et al.*,

Reorganized Debtors.¹

Chapter 11

Case No. 19-12226 (SCC)

Jointly Administered

NOTICE OF SCHEDULED OMNIBUS HEARING DATE

PLEASE TAKE NOTICE that the United States Bankruptcy Court for the Southern District of New York has scheduled the following omnibus hearing date and time for matters in the above-captioned chapter 11 cases:

- January 23, 2020 at 11:00 a.m. (Eastern Time)

PLEASE TAKE FURTHER NOTICE that the omnibus hearing will be held before the Honorable Shelley C. Chapman, United States Bankruptcy Judge in the United States

¹ The Reorganized Debtors and the last four digits of their taxpayer identification numbers are: Stearns Holdings, LLC (8219); Stearns Co-Issuer, Inc. (7096); Stearns Lending, LLC (1773); Stearns Ventures, LLC (2386); Protos Acquisition LLC (4941); bSNAP, LLC (2498); and Private Mortgage Advisors, LLC (7493). The address of Protos Acquisition LLC is 345 Park Avenue, New York, NY 10154. The address of the other Reorganized Debtors is c/o Stearns Lending, LLC, 750 East Highway, 121 Bypass, Suite 150, Lewisville, TX 75067.

Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 623,
New York, NY 10004, unless otherwise ordered by the Court.

Dated: New York, New York
November 7, 2019

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

/s/ Jay M. Goffman

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