

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

*In re*

**STEARNS HOLDINGS, LLC, et al.,**

**Reorganized Debtors.<sup>1</sup>**

**Chapter 11**

**Case No. 19-12226 (SCC)**

**Jointly Administered**

**NOTICE OF OMNIBUS HEARING**

Please note that the United States Bankruptcy Court for the Southern District of New York has scheduled an omnibus hearing in the above-captioned cases for **Thursday, March 12, 2020, at 3:00 p.m. (Eastern Time)**. The hearing will be before the Honorable Shelley C. Chapman at One Bowling Green, Courtroom 623, New York, NY 10004.

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<sup>1</sup> The Reorganized Debtors and the last four digits of their taxpayer identification numbers are: Stearns Holdings, LLC (8219); Stearns Co-Issuer Inc. (7096); Stearns Lending, LLC (1773); Stearns Ventures, LLC (2386); Protos Acquisition LLC (4941); bSNAP, LLC (2498); and Private Mortgage Advisors, LLC (7493). The address of Protos Acquisition LLC is 345 Park Avenue, New York, NY 10154. The address of the other Reorganized Debtors is c/o Stearns Lending, LLC, 401 East Corporate Drive, Suite 150, Lewisville, TX 75057.

Dated: January 9, 2020  
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

*/s/ Jay M. Goffman*

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