

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

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In re: : Chapter 11  
: :  
SUNDANCE ENERGY INC., *et al.*,<sup>1</sup> : Case No. 21-30882 (DRJ)  
: :  
Debtors. : (Jointly Administered)  
: :  
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**DEBTORS' AMENDED AGENDA OF MATTERS SET FOR HEARING ON  
APRIL 19, 2021, AT 9:30 A.M. (PREVAILING CENTRAL TIME)**

1. ***Disclosure Statement.*** Disclosure Statement for Joint Prepackaged Plan of Reorganization For Sundance Energy Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 22]

**Status:** This matter is going forward.

**Objection Deadline:** April 12, 2021, at 4:00 pm (Central Time)

**Responses Received:**

- a. Bayshore Energy TX LLC's Objection to Approval of Disclosure Statement and Confirmation of Joint Prepackaged Chapter 11 Plan [Docket No. 134]

**Related Documents:** See below.

2. Joint Prepackaged Plan of Reorganization for Sundance Energy Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 21]

**Status:** This matter is going forward. A summary of formal and informal confirmation and/or cure objections is attached to the Debtors' Confirmation Brief.

**Objection Deadline:** April 12, 2021, at 4:00 pm (Central Time)

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's federal tax identification number, are Sundance Energy Inc. (9225), Sundance Energy, Inc. (3113), Armadillo E&P, Inc. (2735), and SEA Eagle Ford, LLC (8743). The Debtors' address is 1050 17th Street, Suite 700, Denver, CO 80265.

**Responses Received:**

- a. Bayshore Energy TX LLC's Objection to Approval of Disclosure Statement and Confirmation of Joint Prepackaged Chapter 11 Plan [Docket No. 134]
- b. Limited Objection to (I) Joint Prepackaged Plan of Reorganization for Sundance Energy Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code and (II) the Assumption or Assumption and Assignment of Seitel's Master License Agreement [Docket No. 135]

**Related Documents:**

- a. Debtors' Emergency Motion for Entry of an Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Prepackaged Plan; (II) Fixing Deadline to Object to Disclosure Statement and Plan; (III) Approving (A) Solicitation Procedures, (B) Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline, and (C) Notices of Non-Voting Status and Opt Out Opportunity; (IV) Approving Procedures for Assumption of Contracts and Leases and Form and Manner of Cure Notice; (V) Conditionally Approving Disclosure Statement; and (VI) Conditionally (A) Directing the United States Trustee Not to Convene Section 341 Meeting of Creditors and (B) Waiving Requirement of Filing Statements of Financial Affairs and Schedules of Assets and Liabilities [Docket No. 8]
- b. Disclosure Statement for Joint Prepackaged Plan of Reorganization For Sundance Energy Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 22]
- c. Affidavit of Service of Solicitation Materials, dated March 10, 2021 [Docket No. 63]
- d. Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Prepackaged Plan; (II) Fixing Deadline to Object to Disclosure Statement and Plan; (III) Approving (A) Solicitation Procedures, (B) Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline, and (C) Notices of Non-Voting Status and Opt Out Opportunity; (IV) Approving Procedures for Assumption of Contracts and Leases and Form and Manner of Cure Notice; (V) Conditionally Approving Disclosure Statement; and (VI) Conditionally (A) Directing the United States Trustee Not to Convene Section 341 Meeting of Creditors and (B) Waiving Requirement of Filing Statements of Financial Affairs and Schedules of Assets and Liabilities [Docket No. 80]
- e. Affidavit of Service, dated March 17, 2021 [Docket No. 105-2]
- f. Notice of Cure Amounts in Connection with Contracts and Leases [Docket No. 111]
- g. Declaration of James Daloia of Prime Clerk LLC Regarding Solicitation of Votes and Tabulation of Ballots Cast on the Joint Prepackaged Plan of Reorganization for

Sundance Energy Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 121]

- h. Affidavit of Service for Notice of Cure Amounts in Connection with Contracts and Leases [Docket No. 124]
- i. Certificate of Publication, dated April 6, 2021 [Docket No. 129]
- j. Notice of Filing of First Plan Supplement for the Joint Prepackaged Plan of Reorganization for Sundance Energy Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 127]
- k. Notice of Filing of Second Plan Supplement for the Joint Prepackaged Plan of Reorganization for Sundance Energy Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 141]
- l. First Supplemental Notice of Cure Amounts in Connection with Contracts and Leases [Docket No. 149]
- m. Affidavit of Service for First Supplemental Notice of Cure Amounts in Connection with Contracts and Leases [Docket No. 158]
- n. Memorandum of Law in Support of (I) Approval of Debtors' Disclosure Statement and (II) Confirmation of Joint Prepackaged Plan of Reorganization for Sundance Energy Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 165] ("**Confirmation Brief**")
- o. Declaration of Eric P. McCrady in Support of (I) Approval of Debtors' Disclosure Statement and (II) Confirmation of Joint Prepackaged Plan of Reorganization for Sundance Energy Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 166]
- p. Declaration of Chad E. Coben in Support of (I) Approval of Debtors' Disclosure Statement and (II) Confirmation of Joint Prepackaged Plan of Reorganization for Sundance Energy Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 167]
- q. Declaration of Vladimir Moshinsky in Support of (I) Approval of Debtors' Disclosure Statement and (II) Confirmation of Joint Prepackaged Plan of Reorganization for Sundance Energy Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 168]
- r. Notice of Filing of Third Plan Supplement for the Joint Prepackaged Plan of Reorganization for Sundance Energy Inc. and its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 170]
- s. [Proposed] Findings of Fact, Conclusions of Law, and Order (I) Approving Debtors' Disclosure Statement and (II) Confirming Joint Prepackaged Plan of Reorganization

for Sundance Energy Inc. and Its Affiliate Debtors Under Chapter 11 of the Bankruptcy Code [Docket No. 171]

3. ***EFS Midstream Stipulation.*** Stipulation and Agreed Order Regarding (I) Allowance and Payment of Cure Claims of EFS Midstream LLC and its Affiliates and (II) Treatment of the PSA Agreements [Docket No. 151]

**Status:** This matter is going forward.

**Objection Deadline:** N/A

**Responses Received:** None

**Related Documents:** None

*[Remainder of page intentionally left blank.]*

Signed: April 18, 2021  
Houston, Texas

Respectfully Submitted,

/s/ Timothy A. ("Tad") Davidson II

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*Proposed Counsel for the Debtors and Debtors-in-Possession*

**CERTIFICATE OF SERVICE**

I certify that on April 18, 2021, a true and correct copy of the foregoing document was served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas on those parties registered to receive electronic notices.

*/s/ Timothy A. ("Tad") Davidson II* \_\_\_\_\_

Timothy A. ("Tad") Davidson II