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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
SUNEDISON, INC., <i>et al.</i> ,	:	Case No. 16-10992 (SMB)
	:	
Reorganized Debtors. ¹	:	(Jointly Administered)
	:	
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON MARCH 19, 2019 AT 10:00 A.M.**

Location of Hearing: The Honorable Stuart M. Bernstein
Courtroom 723,
United States Bankruptcy Court for the
Southern District of New York
One Bowling Green, New York, New York 10004.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); EverStream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); SunEdison Products, LLC (3557); Hudson Energy Solar Corporation (1344); SunE REIT-D PR, LLC (2171); First Wind Energy, LLC (5519); First Wind Holdings, LLC (4445); Vaughn Wind, LLC (9605); Maine Wind Holdings, LLC (4825); SunEdison International Construction, LLC (6257); and EchoFirst Finance Co., LLC (1607) (collectively, the “Debtors” and, as reorganized, the “Reorganized Debtors”). The address of the Debtors’ corporate headquarters is Two City Place Drive, 2nd floor, St. Louis, MO 63141.

The matters set for hearing are divided into the following categories for purposes of this Agenda:

I. CONTESTED MATTERS

II. ADJOURNED MATTERS

III. RESOLVED MATTERS

I. CONTESTED MATTERS:

1. Continued Hearing on Debtors' Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Dkt. No. 4378].

Objection Deadline: January 11, 2018 at 4:00 PM.

Response filed:

- (a) Objection of Kellogg Brown & Root, LLC to the Debtors' Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Dkt. No. 4528].

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4406].
- (b) Notice of Adjournment [Dkt. No. 5650].
- (c) Joint Stipulation and Agreed Order Between the Debtors and Kellogg, Brown & Root, LLC (I) Stipulating to Agreed Facts, (II) Staying Further Discovery, and (III) Establishing Briefing Schedule [Dkt. No. 5741].
- (d) Brief in Support of Kellogg, Brown & Root, LLC's Secured Claim [Related to Docket Nos. 4378, 4528, 5741] [Dkt. No. 5821].
- (e) Debtors' Reply in Further Support of Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Kellogg Brown and Root, LLC Claim No. 636] [Dkt. No. 5822].

Status: This matter is going forward.

II. ADJOURNED MATTERS:

2. Reorganized Debtors' Objection to Claim No. 2468 filed by Paul Burdick [Dkt. No. 5674].

Objection Deadline: January 8, 2019 at 4:00 P.M.

Responses Filed:

- (a) Response to Motion to Reduce Claims filed by Paul Burdick [Dkt. No. 5704].

Related Filings:

- (a) Affidavit of Service [Dkt. No. 5685].
(b) Notice of Adjournment [Dkt. No. 5848].

Status: This matter is adjourned to April 18, 2019.

3. Motion of Mar-Bow Value Partners, LLC, a Creditor, for Relief from Orders Under Bankruptcy Rule 9024 and Civil Rule 60(d)(3) [Dkt. No. 5751].

Objection Deadline: February 5, 2019 at 4:00 P.M.

Responses Filed:

- (a) Preliminary Objection of Mar-Bow Value Partners, LLC, to the Proposed Settlement between McKinsey Recovery & Transformation Services U.S., LLC and Certain of its Affiliates and the United States Trustee [Dkt. No. 5832].

Related Filings:

- (a) Affidavit of Service [Dkt. No. 5752].
(b) Mar-Bow Value Partners, LLC's Expedited Motion for Reconsideration, on Consent [Dkt. No. 5771].
(c) Notice of Adjournment [Dkt. No. 5829].
(d) Order Granting Motion to Amend [Dkt. No. 5774].

Status: This matter is adjourned to April 2, 2019.

4. Debtors' Objection to Claims filed by Macy's Inc. [Dkt. No. 3483].

Objection Deadline: September 5, 2017 at 4:00 p.m.

Responses Filed:

- (a) Response in Opposition to Debtors' Objection to Claims Filed by Macy's Inc. [Dkt. No. 3973].

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 5839].

Status: This matter is adjourned to a date and time to be determined.

5. Debtors' Objection to Certain Claims filed by United States Customs & Border Protection Based on Customs Duties [Dkt. No. 4486].

Objection Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4505].
(b) Notice of Adjournment of Hearing on Debtors' Objection to Certain Claims filed by United States Customs & Border Protection Based on Customs Duties [Dkt. No. 5846].

Status: This matter is adjourned to April 18, 2019.

6. Debtors' Objection to Claims filed by XL Specialty Insurance Company [Dkt. No. 3460].

Objection Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Order Granting Adjournment of Hearing [Dkt. No. 3861].
(b) Notice of Adjournment [Dkt. No. 5840].

Status: This matter is adjourned to April 18, 2019.

7. Debtors' Objection to Certain Tax Claims that are Currently Subject to Audit or Which Otherwise Have not been Properly Reconciled by the Relevant Taxing Authority [Dkt. No. 4487].

Objection Deadline: April 11, 2019 at 4:00 p.m.

Response Filed:

- (a) Response of the State of Michigan, Department of Treasury to Debtors' Objection to Claim 702 [Dkt. No. 4639].

Related Filings:

- (a) Stipulation and Agreed Order Regarding Claim Nos. 5929, 6326 and 6478 Filed by State of California [Dkt. No. 5430].
- (b) Stipulated and Agreed Order Regarding Claim Nos. 2415 and 6646 filed by the Texas Comptroller of Public Accounts [Dkt. 5827].
- (c) Notice of Adjournment of Hearing on Debtors' Objection to Claim Nos. 6115 & 6118 filed by the Texas Comptroller of Public Accounts [Dkt. No. 5847].

Status: This matter has been adjourned to April 18, 2019 as it relates only to Claim No. 6115 and 6118 filed by the Texas Comptroller of Public Accounts.

8. Debtors' Objection to Claims filed by Andrew K. Ursitti [Dkt. No. 3457].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Responses Filed:

- (a) Response to Debtors' Objection to Claims filed by Andrew K. Ursitti [Dkt. No. 3722].

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 5841].

Status: This matter is adjourned to a date and time to be determined.

9. Debtors' Objection to Claims filed by Michael U. Alvarez [Dkt. No. 3440].

Objection Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 5843].

Status: This matter is adjourned to April 18, 2019.

10. Debtors' Objection to Claims Filed by Charles Spiliotis [Dkt. No. 3434].

Objection Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 5842].

Status: This matter is adjourned to April 18, 2019.

11. Debtors' Objection to Claims filed by Peter J. Keel [Dkt. No. 3438].

Objection Deadline: April 11, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 5844].

Status: This matter is adjourned to April 18, 2019.

III. RESOLVED MATTERS:

12. Reorganized Debtors' Objection to Claim No. 2202 filed by Tracee Comstock [Dkt. No. 5666].

Objection Deadline: January 8, 2019 at 4:00 P.M.

Responses Filed:

- (a) Letter re: To Express Concerns That Sun Edison Committed Fraud filed by Tracee Comstock [Dkt. No. 5705].

Related Filings:

- (a) Affidavit of Service [Dkt. No. 5683].
- (b) Notice of Continued Hearing to Consider Debtors' Objection to Claim No. 2202 filed by Tracee Comstock [Dkt. No. 5765].
- (c) Supplemental Declaration of Jeffery Winnick in Support of the Reorganized Debtors' Objection to Claim No. 2202 filed by Tracee Comstock [Dkt. No. 5775].
- (d) Notice of Presentment of Stipulated and Agreed Order Regarding Claim No. 2202 Filed by Tracee Comstock [Dkt. 5824].

Status: This matter is resolved subject to entry of the stipulated and agreed order [Dkt. 5824].

13. Reorganized Debtors' Motion to Disallow and Expunge Certain "No-Liability" Employee Claims [Dkt. No. 5722].

Objection Deadline: February 5, 2019 at 4:00 P.M.

Responses Filed:

- (a) Letter Objection filed by Chris Fullarton [Dkt. No. 5779].

Related Filings:

- (a) Affidavit of Service [Dkt. No. 5743].
- (b) Notice of Adjournment of Hearing on Reorganized Debtors' Objection to Claim Filed by Christopher Fullarton [Dkt. No. 5783].
- (c) Certificate of No Objection [Dkt. No. 5786].

Status: The hearing on Claim No. 2974 filed by Christopher Fullarton has been resolved subject to withdrawal of Claim No. 2974.

14. Reorganized Debtors' Objection to Claim No. 1242 filed by Cegeon J. Chan [Dkt. No. 5665].

Objection Deadline: January 8, 2019 at 4:00 P.M.

Responses Filed:

- (a) Letter re: Objection Reorganized Debtors' Objection to Claim No. 1242 filed by Cegeon J. Chan [Dkt. No. 5702].

Related Filings:

- (a) Affidavit of Service [Dkt. No. 5683].
- (b) Notice of Adjournment [Dkt. No. 5772].
- (c) Stipulated and Agreed Order Regarding Claim No. 1242 filed by Cegeon J. Chan [Dkt. No. 5820]

Status: This matter has been resolved pursuant Dkt. No. 5820.

15. Continued Hearing on Debtors' Thirty-Second Omnibus Objection to Reduce and Reclassify Certain Employee Claims Asserting Priority in Excess of the Statutory Maximum Allowed Under Section 507(A)(4) of the Bankruptcy Code [Dkt. No. 4456].

Objections Deadline: February 5, 2019 at 4:00 PM.

Responses Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4472].
- (b) Order Approving Debtors' Thirty-Second Omnibus Objection to Reduce and Reclassify Certain Employee Claims Asserting Priority in Excess of the Statutory Maximum Allowed Under Section 507(A)(4) of the Bankruptcy Code [Dkt. No. 5352].
- (c) Notice of Adjournment of hearing on Debtors' Objection to Claim No. 2296 filed by Peter Sullivan [Dkt. No. 5693].
- (d) Notice of Presentment of Stipulated and Agrees Order Regarding Claim No. 2296 filed by Peter Sullivan [Dkt. No. 5764].
- (e) Stipulated and Agreed Order Regarding Claim No. 2296 Filed by Peter Sullivan [Dkt. No. 5792].

Status: The hearing on Claim No. 2296 filed by Peter Sullivan has pursuant to Dkt. No. 5792.

16. SunEdison Litigation Trustee's First Omnibus Objection to Duplicate Claims filed by D.E. Shaw Composite Holdings, L.L.C. and Related Persons/Entitled [Dkt. No. 5747].

Objections Deadline: March 12, 2019 at 4:00 PM.

Responses Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 5755].
- (b) Certificate of No Objection [Dkt. 5838].
- (c) Order Approving SunEdison Litigation Trustee's First Omnibus Objection to Duplicate Claims filed by D.E. Shaw Composite Holdings, L.L.C. and Related Persons/Entitled [Dkt. 5845].

Status: This matter has been resolved pursuant to Dkt. No. 5845.

Dated: New York, New York
March 15, 2019

SUNEDISON, INC., *et al.*,
Reorganized Debtors
By their Co-Counsel:
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