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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

|                                   |   |                         |
|-----------------------------------|---|-------------------------|
| -----x                            |   |                         |
| In re:                            | : | Chapter 11              |
|                                   | : |                         |
| SUNEDISON, INC., et al.,          | : | Case No. 16-10992 (SMB) |
|                                   | : |                         |
| Reorganized Debtors. <sup>1</sup> | : | (Jointly Administered)  |
|                                   | : |                         |
| -----x                            |   |                         |

**NOTICE OF AMENDED AGENDA OF MATTERS  
SCHEDULED FOR HEARING ON NOVEMBER 15, 2018 AT 10:00 A.M.**

**Location of Hearing:** The Honorable Stuart M. Bernstein  
Courtroom 723,  
United States Bankruptcy Court for the  
Southern District of New York  
One Bowling Green, New York, New York 10004.

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); EverStream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); SunEdison Products, LLC (3557); Hudson Energy Solar Corporation (1344); SunE REIT-D PR, LLC (2171); First Wind Energy, LLC (5519); First Wind Holdings, LLC (4445); Vaughn Wind, LLC (9605); Maine Wind Holdings, LLC (4825); SunEdison International Construction, LLC (6257); and EchoFirst Finance Co., LLC (1607) (collectively, the “Debtors” and, as reorganized, the “Reorganized Debtors”). The address of the Debtors’ corporate headquarters is Two City Place Drive, 2nd floor, St. Louis, MO 63141.

The matters set for hearing are divided into the following categories for purposes of this Agenda:

- I. STATUS CONFERENCE
- II. CONTESTED MATTERS
- III. PRETRIAL CONFERENCES
- IV. ADJOURNED MATTERS
- V. RESOLVED MATTERS

**I. STATUS CONFERENCE:**

- 1. Debtors' Twenty-Fourth Omnibus Objection to Disallow and Expunge Certain Claims Which are Based on Obligations of Non-Debtor Entities and For Which Debtors Have No Liability [Dkt. No. 4163].

Objections Deadline: November 9, 2017 at 4:00 PM

Responses Filed:

- (a) Letter Re: Email Request To Appeal a Claim Filed by Sunil Joshi [Dkt. 5563]

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4170].
- (b) Order Approving Debtors' Twenty-Fourth Omnibus Objection to Disallow and Expunge Certain Claims Based on Obligations of Non-Debtor Entities and for Which Debtors Have No Liability [Dkt. No. 4388].

**Status:** A conference will be held to hear this matter.

**II. CONTESTED MATTERS:**

- 2. Debtors' Objection to Certain Claims Filed by the Debtors' Shareholders for Losses [Dkt. No. 5566].

Objections Deadline: November 8, 2018 at 4:00 PM

Responses Filed:

- (a) Claimant's Objection to Debtors' Objection to Certain Claims Filed by the Debtors' Shareholders for Losses [Dkt. No. 5577].

- (b) Debtors' Reply in Further Support of Debtors' Objection to Certain Claims Filed by the Debtors' Shareholders for Losses [Dkt. No. 5617].

Related Filings:

- (a) Affidavit of Service [Dkt. No. 5579].

Status: The hearing on this matter is going forward.

**III. PRETRIAL CONFERENCES:**

3. SunEdison Litigation Trust v. Pro Line Shipping Inc., Adversary Proceeding No. 17-01127 (SMB).
4. SunEdison Litigation Trust v. Arizona Solar Concepts, Adversary Proceeding No. 17-01321 (SMB).
5. SunEdison Litigation Trust v. Hamilton Solar, Adversary Proceeding No. 17-01492 (SMB).
6. SunEdison Litigation Trust v. Sun Valley Solar Solutions, Adversary Proceeding No. 17-01506 (SMB).

**IV. ADJOURNED MATTERS:**

7. Continued Hearing on Debtors' Thirty-Second Omnibus Objection to Reduce and Reclassify Certain Employee Claims Asserting Priority in Excess of the Statutory Maximum Allowed Under Section 507(A)(4) of the Bankruptcy Code [Dkt. No. 4456].

Objections Deadline: February 15, 2018 at 4:00 PM

Responses Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4472].
- (b) Notice of Adjournment of hearing on Debtors' Objection to Claim No. 2296 filed by Peter Sullivan [Dkt. No. 5446].

Status: The hearing on Claim No. 2296 filed by Peter Sullivan has been adjourned to December 11, 2018.

8. Continued Hearing on Debtors' Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims that were not Timely Filed [Dkt. No. 4399].

Objection Deadline: January 11, 2018 at 4:00 P.M.

Responses Filed:

- (a) Response Opposing Debtors' Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims That Were Not Timely filed, and Request to Deem Claim Timely Filed on behalf of Munsch Hardt Kopf & Harr, P.C. [Dkt. No. 4514]. (Resolved)
- (b) City of Pasadena's Response to Debtors Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims that Were Not Timely Filed [Dkt. No. 4526].
- (c) Informative Motion and Opposition to Debtors' Objection to Disallow and Expunge Unipro's Proof of Claim [Dkt. No. 4530]. (Resolved)
- (d) Response and Objection To Motion to Disallow and Expunge Certain Claims that were not Timely Filed in SunEdison case filed by David L. Smith [Dkt. No. 4534]. (Resolved)

Related filings:

- (a) Affidavit of Service [Dkt. No. 4413].
- (b) Supplemental Affidavit of Service [Dkt. No. 4520].
- (c) Notice of Withdrawal of Debtors' Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims That Were Not Timely Filed Solely with Respect to Claim No. 3422 Filed by David L. Smith [Dkt. No. 4811].
- (d) Notice of Withdrawal of Debtors' Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims That Were Not Timely Filed Solely with Respect to Claim No. 5912 by Munsch Hardt Kopf & Harr, P.C. [Dkt. No. 4812].
- (e) Notice of Adjournment of Hearing on Debtors' Objection to Claim No. 6357 filed by the City of Pasadena [Dkt. No. 5447].

**Status:** The Hearing on Claim No. 6357 filed by the City of Pasadena has been adjourned to December 11, 2018.

- 9. Debtors' Objection to Claims filed by Macy's Inc. [Dkt. No. 3483].

Objection Deadline: September 5, 2017 at 4:00 p.m.

Responses Filed:

- (a) Response in Opposition to Debtors' Objection to Claims Filed by Macy's Inc. [Dkt. No. 3973].

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 5451].

**Status:** This matter is adjourned to December 11, 2018.

- 10. Debtors' Objection to Claims filed by Andrew K. Ursitti [Dkt. No. 3457].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Responses Filed:

- (a) Response to Debtors' Objection to Claims filed by Andrew K. Ursitti [Dkt. No. 3722].

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 5456].

**Status:** This matter is adjourned to December 11, 2018.

- 11. Debtors' Objection to Certain Claims filed by United States Customs & Border Protection Based on Customs Duties [Dkt. No. 4486].

Objection Deadline: February 15, 2018 at 4:00 PM

Responses Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4505].
- (b) Notice of Adjournment of Hearing on Debtors' Objection to Certain Claims filed by United States Customs & Border Protection Based on Customs Duties [Dkt. No. 5457].

**Status:** This matter is adjourned to December 11, 2018.

- 12. Debtors' Objection to Claims filed by Michael U. Alvarez [Dkt. No. 3440].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 5458].

**Status:** This matter is adjourned to December 11, 2018.

13. Debtors' Objection to Claims Filed by Charles Spiliotis [Dkt. No. 3434].  
Objection Deadline: November 9, 2017 at 4:00 p.m.  
Responses Filed: None.  
Related Filings:  
(a) Notice of Adjournment [Dkt. No. 5462].  
**Status:** This matter is adjourned to December 11, 2018.
14. Debtors' Objection to Claims filed by Peter J. Keel [Dkt. No. 3438].  
Objection Deadline: November 9, 2017 at 4:00 p.m.  
Responses Filed: None.  
Related Filings:  
(a) Notice of Adjournment [Dkt. No. 5463].  
**Status:** This matter is adjourned to December 11, 2018.
15. Debtors' Objection to Claims filed by XL Specialty Insurance Company [Dkt. No. 3460].  
Objection Deadline: November 9, 2017 at 4:00 p.m.  
Responses Filed: None.  
Related Filings:  
(a) Order Granting Adjournment of Hearing [Dkt. No. 3861].  
(b) Notice of Adjournment [Dkt. No. 5464].  
**Status:** This matter is adjourned to December 11, 2018.
16. Continued Hearing on Debtors' Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Dkt. No. 4378].  
Objection Deadline: January 11, 2018 at 4:00 PM  
Response filed:  
(a) Objection of Kellogg Brown & Root, LLC to the Debtors' Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Dkt. No. 4528].

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4406].
- (b) Notice of Adjournment [Dkt. No. 5466].

**Status:** This matter has been adjourned to December 11, 2018 as it relates only to the objection filed by Kellogg Brown & Root, LLC.

17. Debtors' Objection to Certain Tax Claims that are Currently Subject to Audit or Which Otherwise Have not been Properly Reconciled by the Relevant Taxing Authority [Dkt. No. 4487].

Objection Deadline: February 15, 2018 at 4:00 p.m.

Response Filed:

- (a) Response of the State of Michigan, Department of Treasury to Debtors' Objection to Claim 702 [Dkt. No. 4639].

Related Filings:

- (a) Stipulation and Agreed Order Regarding Claim Nos. 5929, 6326 and 6478 Filed by State of California [Dkt. No. 5430].
- (b) Notice of Adjournment of Hearing on Debtors' Objection to Claim Nos. 2415, 6115, 2439 & 6118 filed by the Texas Comptroller of Public Accounts [Dkt. No. 5468].

**Status:** This matter has been adjourned to December 11, 2018 as it relates only to the claims filed by the Texas Comptroller of Public Accounts.

18. Continued Hearing on Debtors' Second Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Dkt. No. 4379].

Objection Deadline: January 11, 2018 at 4:00 PM

Responses Filed:

- (a) Response of Capstone Business Funding, LLC to Debtors' Second Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Dkt. No. 4523].

Related filings:

- (a) Affidavit of Service [Dkt. No. 4406].
- (b) Notice of Adjournment of Hearing on Debtors' Objection to Claim No. 1613 filed by Konisto Companies LLC [Dkt. No. 5498].
- (c) Notice of Adjournment of Hearing on Debtors' Objection to Claim Nos. 1457 and 1043 filed by Capstone Business Funding, LLC [Dkt. No. 5450].
- (d) Stipulated and Agreed Order Regarding Claim Nos. 1043 and 1457 Filed by Capstone Business Funding, LLC [Dkt. No. 5588].

**Status:** This matter is adjourned to a date to be determined only as it relates to Claim No. 1613 filed by Konisto Companies LLC, and has been resolved as it relates to Claim Nos. 1457 and 1043, respectively, filed by Capstone Business Funding L.L.C.

**V. RESOLVED MATTERS**

- 19. Continued Hearing on Debtors' Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims that were not Timely Filed [Dkt. No. 4399].

Objection Deadline: January 11, 2018 at 4:00 P.M.

Responses Filed:

- (e) Response Opposing Debtors' Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims That Were Not Timely filed, and Request to Deem Claim Timely Filed on behalf of Munsch Hardt Kopf & Harr, P.C. [Dkt. No. 4514]. (Resolved)
- (f) City of Pasadena's Response to Debtors Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims that Were Not Timely Filed [Dkt. No. 4526].
- (g) Informative Motion and Opposition to Debtors' Objection to Disallow and Expunge Unipro's Proof of Claim [Dkt. No. 4530]. (Resolved)
- (h) Response and Objection To Motion to Disallow and Expunge Certain Claims that were not Timely Filed in SunEdison case filed by David L. Smith [Dkt. No. 4534]. (Resolved)



Related filings:

- (f) Affidavit of Service [Dkt. No. 4413].
- (g) Supplemental Affidavit of Service [Dkt. No. 4520].
- (h) Notice of Withdrawal of Debtors' Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims That Were Not Timely Filed Solely with Respect to Claim No. 3422 Filed by David L. Smith [Dkt. No. 4811].
- (i) Notice of Withdrawal of Debtors' Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims That Were Not Timely Filed Solely with Respect to Claim No. 5912 by Munsch Hardt Kopf & Harr, P.C. [Dkt. No. 4812].
- (j) Notice of Adjournment of Hearing on Debtors' Objection to Claim No. 6357 filed by the City of Pasadena [Dkt. No. 5447].
- (k) Notice of Presentment of Stipulated and Agreed Order Regarding Claim No. 6357 Filed by the City of Pasadena [Dkt. No. 5615].

**Status:** This matter has been resolved as it relates to the claim filed by the City of Pasadena, subject to entry of an order scheduled for presentment on November 27, 2018.

20. Debtors' Objection to Claims filed by BTG Pactual Brazil Infrastructure Fund II, L.P. and Related Claimants [Dkt. No. 3450].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 4736].
- (b) Notice of Withdrawal of Debtors' Objection to Claims filed by BTG Pactual Brazil Infrastructure Fund II, L.P. and Related Claimants [Dkt. No. 5611].

**Status:** This matter has been resolved pursuant to the Notice of Withdrawal filed by the Debtors [Dkt. No. 5611].

21. Debtors' Thirty-Sixth Omnibus Objection to Certain Claims Filed by the Debtors' Current or Former Employees Based on Paid Time Off [Dkt. No. 5565].

Objections Deadline: November 8, 2018 at 4:00 PM

Responses Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 5569].
- (b) Certificate of No Objection [Dkt. No. 5618]
- (c) Order Approving Debtors' Thirty-Sixth Omnibus Objection to Certain Claims Filed by the Debtors' Current or Former Employees Based on Paid Time Off [Dkt. No. 5622]

Status: This matter has been resolved pursuant to the Order entered by the Court [Dkt. No. 5622].

Dated: New York, New York  
November 14, 2018

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*Reorganized Debtors*  
By their Co-Counsel:  
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By:

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