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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
	:	
Reorganized Debtors. ¹	:	(Jointly Administered)
	:	
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON AUGUST 27, 2019 AT 10:00 A.M.**

Location of Hearing: The Honorable Stuart M. Bernstein
Courtroom 723,
United States Bankruptcy Court for the
Southern District of New York
One Bowling Green, New York, New York 10004.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); EverStream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); SunEdison Products, LLC (3557); Hudson Energy Solar Corporation (1344); SunE REIT-D PR, LLC (2171); First Wind Energy, LLC (5519); First Wind Holdings, LLC (4445); Vaughn Wind, LLC (9605); Maine Wind Holdings, LLC (4825); SunEdison International Construction, LLC (6257); and EchoFirst Finance Co., LLC (1607) (collectively, the “Debtors” and, as reorganized, the “Reorganized Debtors”). The address of the Debtors’ corporate headquarters is Two City Place Drive, 2nd floor, St. Louis, MO 63141.

The matters set for hearing are divided into the following categories for purposes of this Agenda:

- I. UNCONTESTED MATTERS
- II. CONTESTED MATTERS
- III. ADVERSARY PROCEEDING
- IV. ADJOURNED MATTERS

I. UNCONTESTED MATTERS:

- 1. SunEdison Litigation Trust's Second Omnibus Objection to Claims (Reclassify as Equity Interests) [Dkt. No. 5970].

Objection Deadline: July 18, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 5976 & 6004].

Status: This matter is going forward.

- 2. SunEdison Litigation Trust's Fourth Omnibus Objection to Claims (Amended and Superseded Claims) [Dkt. No. 5972].

Objection Deadline: July 18, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 5976 & 6004].

Status: This matter is going forward.

II. CONTESTED MATTERS:

- 3. SunEdison Litigation Trust's Third Omnibus Objection to Claims (Claims Against Non-Debtors) [Dkt. No. 5971].

Objection Deadline: July 18, 2019 at 4:00 p.m.

Responses Filed:

- (a) Informal response received from Goodyear Tire & Rubber Company

Related Filings:

- (a) Affidavit of Service [Dkt. No. 5976 & 6004].

Status: This matter is going forward. The Litigation Trust has resolved the informal response received and will present a revised proposed order to the Court.

4. SunEdison Litigation Trust's Fifth Omnibus Objection to Claims (Insufficient Documentation Claims) [Dkt. No. 5994].

Objection Deadline: July 18, 2019 at 4:00 p.m.

Responses Filed:

- (a) Objection of Coelho & Sons Stonewalls to Fifth Omnibus Objection of Claims of SunEdison Litigation Trust [Dkt. No. 6016].
- (b) Informal responses received from the following claimants:
- i. Egencia LLC
 - ii. Hangzhou First PV Material Co LTD.
 - iii. Krol,
 - iv. Rol, Ken P.
 - v. MRI Global

Related Filings:

- (a) Affidavit of Service [Dkt. No. 6000 & 6006].

Status: This matter is going forward. The Litigation Trust's objection to the Coelho & Sons Stonewalls proof of claim is withdrawn and the Litigation Trust will present a revised proposed order to the Court that resolves the informal responses.

5. SunEdison Litigation Trust's Sixth Omnibus Objection to Claims (Late Claims) [Dkt. No. 5995].

Objection Deadline: July 18, 2019 at 4:00 p.m.

Responses Filed:

- (a) Response to Motion of SunEdison Litigation Trust's Sixth Omnibus Objection to Claims filed by Daryl M. Goehring [Dkt. No. 6014].
- (b) Informal responses received from the following claimants:
- i. Life Insurance Company of North America
 - ii. Munsch Hardt Kopf & Herr, P.C.
 - iii. Hilliker, Victoria

Related Filings:

- (a) Affidavit of Service [Dkt. No. 6000 & 6006].

Status: This matter is going forward. The Litigation Trust's objection to Daryl M. Goehring's proof of claim is withdrawn. The Litigation Trust has agreed to adjourn to objection with respect to Victoria Hilliker's proof of claim to October 10, 2019. The Litigation Trust will present a revised proposed order to the Court that resolves the informal responses.

III. ADVERSARY PROCEEDING:

- 6. SunEdison Litigation Trust v. Tata America International Corporation, Adversary Proceeding No. 18-01407

Related Filings:

- (a) Plaintiff's Motion for Leave to Amend Complaint [Dkt. No. 11].

Responses Filed:

- (a) Defendant's Memorandum of Law in Opposition to Motion for Leave to Amend Complaint [Dkt. No. 13].

Status: this matter is going forward.

IV. ADJOURNED MATTERS:

- 7. Reorganized Debtors' Objection to Claim No. 2468 filed by Paul Burdick [Dkt. No. 5674].

Objection Deadline: January 8, 2019 at 4:00 P.M.

Responses Filed:

- (a) Response to Motion to Reduce Claims filed by Paul Burdick [Dkt. No. 5704].

Related Filings:

- (a) Affidavit of Service [Dkt. No. 5685].
- (b) Notice of Adjournment [Dkt. No. 6040].

Status: This matter is adjourned to October 10, 2019.

8. Debtors' Objection to Claims filed by Macy's Inc. [Dkt. No. 3483].

Objection Deadline: September 5, 2017 at 4:00 p.m.

Responses Filed:

- (a) Response in Opposition to Debtors' Objection to Claims Filed by Macy's Inc. [Dkt. No. 3973].

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 6034].

Status: This matter is adjourned to October 10, 2019.

9. Debtors' Objection to Certain Claims filed by United States Customs & Border Protection Based on Customs Duties [Dkt. No. 4486].

Objection Deadline: October 3, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4505].
(b) Notice of Adjournment of Hearing on Debtors' Objection to Certain Claims filed by United States Customs & Border Protection Based on Customs Duties [Dkt. No. 6039].

Status: This matter is adjourned to October 10, 2019.

10. Debtors' Objection to Claims filed by XL Specialty Insurance Company [Dkt. No. 3460].

Objection Deadline: October 3, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Order Granting Adjournment of Hearing [Dkt. No. 3861].
(b) Notice of Adjournment [Dkt. No. 6035].

Status: This matter is adjourned to October 10, 2019.

11. Debtors' Objection to Certain Tax Claims that are Currently Subject to Audit or Which Otherwise Have not been Properly Reconciled by the Relevant Taxing Authority [Dkt. No. 4487].

Objection Deadline: October 3, 2019 at 4:00 p.m.

Response Filed:

- (a) Response of the State of Michigan, Department of Treasury to Debtors' Objection to Claim 702 [Dkt. No. 4639].

Related Filings:

- (a) Stipulation and Agreed Order Regarding Claim Nos. 5929, 6326 and 6478 Filed by State of California [Dkt. No. 5430].
- (b) Stipulated and Agreed Order Regarding Claim Nos. 2415 and 6646 filed by the Texas Comptroller of Public Accounts [Dkt. 5827].
- (c) Notice of Adjournment of Hearing on Debtors' Objection to Claim Nos. 6115 & 6118 filed by the Texas Comptroller of Public Accounts [Dkt. No. 6041].

Status: This matter has been adjourned to October 10, 2019 as it relates only to Claim No. 6115 and 6118 filed by the Texas Comptroller of Public Accounts.

12. Debtors' Objection to Claims filed by Andrew K. Ursitti [Dkt. No. 3457].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Responses Filed:

- (a) Response to Debtors' Objection to Claims filed by Andrew K. Ursitti [Dkt. No. 3722].

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 5881].

Status: This matter is adjourned to a date and time to be determined.

13. Debtors' Objection to Claims filed by Michael U. Alvarez [Dkt. No. 3440].

Objection Deadline: October 3, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

(a) Notice of Adjournment [Dkt. No. 6037].

Status: This matter is adjourned to October 10, 2019.

14. Debtors' Objection to Claims Filed by Charles Spiliotis [Dkt. No. 3434].

Objection Deadline: October 3, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

(a) Notice of Adjournment [Dkt. No. 6036].

Status: This matter is adjourned to October 10, 2019.

15. Debtors' Objection to Claims filed by Peter J. Keel [Dkt. No. 3438].

Objection Deadline: October 3, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

(a) Notice of Adjournment [Dkt. No. 6038].

Status: This matter is adjourned to October 10, 2019.

Dated: New York, New York
August 26, 2019

SUNEDISON, INC., *et al.*,
Reorganized Debtors
By their Co-Counsel:
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By:

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