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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	: Chapter 11
SUNEDISON, INC., <i>et al.</i> ,	: Case No. 16-10992 (SMB)
Reorganized Debtors. ¹	: (Jointly Administered)
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON OCTOBER 10, 2019 AT 10:00 A.M.**

Location of Hearing: The Honorable Stuart M. Bernstein
Courtroom 723,
United States Bankruptcy Court for the
Southern District of New York
One Bowling Green, New York, New York 10004.

The matters set for hearing are divided into the following categories for purposes of this Agenda:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); EverStream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); SunEdison Products, LLC (3557); Hudson Energy Solar Corporation (1344); SunE REIT-D PR, LLC (2171); First Wind Energy, LLC (5519); First Wind Holdings, LLC (4445); Vaughn Wind, LLC (9605); Maine Wind Holdings, LLC (4825); SunEdison International Construction, LLC (6257); and EchoFirst Finance Co., LLC (1607) (collectively, the “Debtors” and, as reorganized, the “Reorganized Debtors”). The address of the Debtors’ corporate headquarters is Two City Place Drive, 2nd floor, St. Louis, MO 63141.

I. CONTESTED MATTERS

II. ADJOURNED MATTERS

I. CONTESTED MATTERS:

1. Reorganized Debtors' Objection to Claim No. 2468 filed by Paul Burdick [Dkt. No. 5674].

Objection Deadline: January 8, 2019 at 4:00 P.M.

Responses Filed:

- (a) Response to Motion to Reduce Claims filed by Paul Burdick [Dkt. No. 5704].

Related Filings:

- (a) Affidavit of Service [Dkt. No. 5685].
- (b) Notice of Adjournment [Dkt. No. 6040].

Status: This matter is going forward.

2. SunEdison Litigation Trust's Seventh Omnibus Objection to Claims (Reclassify as Equity Interests) [Dkt. No. 6056].

Objection Deadline: October 3, 2019 at 4:00 p.m.

Responses Filed:

- (a) Letter from Daryl Goehring [Docket No. 6086]

Related Filings:

- (a) Affidavit of Service [Dkt. No. 6062].

Status: This matter is going forward.

3. SunEdison Litigation Trust's Eighth Omnibus Objection to Claims (Claims Against Non-Debtors) [Dkt. No. 6057].

Objection Deadline: July 18, 2019 at 4:00 p.m.

Responses Filed:

- (a) Response of GTAT Corporation ("GTAT") to SunEdison Litigation Trust's Eighth Omnibus Objection to Claims (Claims Against Non-Debtors) [Dkt. No. 6076]
- (b) ORTECH Consulting Inc. (Proof of Claim #2529) Response to Eighth Omnibus Objection to Claims SunEdison Inc., et al, Case No. 16-10992 [Dkt. No. 6079].

(c) Informal responses received from the following claimants:

i. CSI Leasing

Related Filings:

(a) Affidavit of Service [Dkt. No. 6062].

Status: This matter is going forward. The Litigation Trust's objection to CSI Leasing's proof of claim is withdrawn. The Litigation Trust and GTAT have agreed to adjourn the objection with respect to GTAT's proof of claim to November 26, 2019. The Litigation Trust will present a revised proposed order to the Court.

II. ADJOURNED MATTERS:

4. Debtors' Objection to Claims filed by Macy's Inc. [Dkt. No. 3483].

Objection Deadline: September 5, 2017 at 4:00 p.m.

Responses Filed:

(a) Response in Opposition to Debtors' Objection to Claims Filed by Macy's Inc. [Dkt. No. 3973].

Related Filings:

(a) Notice of Adjournment [Dkt. No. 6078].

Status: This matter is adjourned on consent to November 26, 2019.

5. Debtors' Objection to Certain Tax Claims that are Currently Subject to Audit or Which Otherwise Have not been Properly Reconciled by the Relevant Taxing Authority [Dkt. No. 4487].

Objection Deadline: October 3, 2019 at 4:00 p.m.

Response Filed:

(a) Response of the State of Michigan, Department of Treasury to Debtors' Objection to Claim 702 [Dkt. No. 4639].

Related Filings:

(a) Stipulation and Agreed Order Regarding Claim Nos. 5929, 6326 and 6478 Filed by State of California [Dkt. No. 5430].

(b) Stipulated and Agreed Order Regarding Claim Nos. 2415 and 6646 filed by the Texas Comptroller of Public Accounts [Dkt. 5827].

(c) Notice of Adjournment of Hearing [Dkt. No. 6077].

Status: This matter has been adjourned on consent to November 26, 2019, as it relates only to Claim No. 6115 and 6118 filed by the Texas Comptroller of Public Accounts. All other claims related to this Objection have been previously resolved.

6. Debtors' Objection to Certain Claims filed by United States Customs & Border Protection Based on Customs Duties [Dkt. No. 4486].

Objection Deadline: October 3, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4505].
- (b) Notice of Adjournment of Hearing [Dkt. No. 6080].

Status: This matter has been adjourned on consent to November 26, 2019.

7. Debtors' Objection to Claims filed by XL Specialty Insurance Company [Dkt. No. 3460].

Objection Deadline: October 3, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Order Granting Adjournment of Hearing [Dkt. No. 3861].
- (b) Notice of Adjournment [Dkt. No. 6081].

Status: This matter has been adjourned on consent to November 26, 2019.

8. Debtors' Objection to Claims filed by Michael U. Alvarez [Dkt. No. 3440].

Objection Deadline: October 3, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 6082].

Status: This matter has been adjourned on consent to November 26, 2019.

9. Debtors' Objection to Claims Filed by Charles Spiliotis [Dkt. No. 3434].

Objection Deadline: October 3, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

(a) Notice of Adjournment [Dkt. No. 6084].

Status: This matter has been adjourned on consent to November 26, 2019.

10. Debtors' Objection to Claims filed by Peter J. Keel [Dkt. No. 3438].

Objection Deadline: October 3, 2019 at 4:00 p.m.

Responses Filed: None.

Related Filings:

(a) Notice of Adjournment [Dkt. No. 6083].

Status: This matter has been adjourned on consent to November 26, 2019.

11. Creditor Victoria Hilliker's: (A) Motion to Deem Proof of Claim No. 6123 Timely Filed in Debtor NVT, LLC's and NVT Licenses, LLC's Chapter 11 Cases; and (B) Response to SunEdison Litigation Trust's Sixth Omnibus Objection to Claims (Late Claims) Respecting Proof of Claim 6123 [Dkt. No. 6068].

Objection Deadline: October 3, 2019 at 4:00 p.m.

Related Filings:

(b) Notice of Adjournment [Dkt. No. 6072].

Status: This matter is adjourned on consent to November 26, 2019.

Dated: New York, New York
October 8, 2019

SUNEDISON, INC., *et al.*,
Reorganized Debtors
By their Co-Counsel:
TOGUT, SEGAL & SEGAL LLP
By:

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