

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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**In re:** : **Chapter 11**  
: :  
**SUNEDISON, INC., et al.,** : **Case No. 16-10992 (SMB)**  
: :  
**Debtors.**<sup>1</sup> : **(Jointly Administered)**  
: :  
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**NOTICE OF AMENDED AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON JULY 14, 2016 AT 11:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,  
Manhattan Courthouse, One Bowling Green, New York, NY  
10004-1408

**I. UNCONTESTED MATTERS**

1. Debtors' Motion For The Entry Of An Order Under Section 363 Of The  
Bankruptcy Code Authorizing Debtors To Pay The Fees And Expenses Of Davis  
Polk & Wardwell LLP As Counsel To The Independent Directors Of SunEdison,  
Inc. (Dkt. 636)

Objection Deadline: July 7, 2016 at 4:00 p.m.

Responses Filed: None to date.

Status: **Order entered at Docket No. 764.**

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

2. Motion For Order Pursuant To Bankruptcy Code Sections 105 And 363(b) And Bankruptcy Rules 6004 And 9019 Authorizing And Approving Lease Amendment And Debtors' Release Of Certain Claims Against BIT Holdings Seventy-One, Inc. (Dkt. 673)

Objection Deadline: July 12, 2015 at 12:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Declaration Of J. Eric Ivester Pursuant To Local Bankruptcy Rule 9077-1(a) In Support Of Order To Show Cause Scheduling Hearing On Shortened Notice For The Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 363(b) And Bankruptcy Rules 6004 And 9019 Authorizing And Approving Lease Amendment And Debtors' Release Of Certain Claims Against BIT Holdings Seventy-One, Inc. (Dkt. 674)
- B. Declaration Of Giselle Bonilla In Support Of Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 363(b) And Bankruptcy Rules 6004 And 9019 Authorizing And Approving Lease Amendment And Debtors' Release Of Certain Claims Against BIT Holdings Seventy-One, Inc. (Dkt. 675)
- C. Order To Show Cause Scheduling Hearing On Shortened Notice For The Debtors' Motion For Order Authorizing And Approving Lease Amendment And Debtors' Release Of Certain Claims Against Bit Holdings Seventy-One, Inc. (Dkt. 687)

Status: This matter will be going forward.

3. Motion For Relief From Stay Re: Ten Toyota Forklifts And One Cascade Fork Positioner (Dkt. 446)

Objection Deadline: July 7, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Memorandum Of Law In Support Of Motion For Relief From Automatic Stay (Dkt. 447)
- B. Notice Of Secured Lien Of Harris County (Dkt. 524)
- C. Letter Dated July 8, 2016, from Martin A. Mooney, Notifying Court of Settlement of Motion For Relief From Stay (Dkt. 735)

Status: **Adjourned upon consent to August 11, 2016 at  
10:00 a.m.**

4. Motion For Order Authorizing And Approving Sale Of Equity Interests In Imperial Valley Solar 3, LLC, Imperial Valley Solar 4, LLC And Sun Lake Solar, LLC And Granting Certain Releases In Connection Therewith (Dkt. 683)

Objection Deadline: July 12, 2016 at 12:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Declaration Of Hy Martin In Support Of Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), 363(f), 363(m), 541(a), 1107, And 1108 And Bankruptcy Rules 2002, 6004, 9006, And 9019 Authorizing And Approving Sale Of Equity Interests In Imperial Valley Solar 3, LLC, Imperial Valley Solar 4, LLC And Sun Lake Solar, LLC And Granting Certain Releases In Connection Therewith (Dkt. 684)
- B. Declaration Of Homer Parkhill In Support Of Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), 363(f), 363(m), 541(a), 1107, And 1108 And Bankruptcy Rules 2002, 6004, 9006, And 9019 Authorizing And Approving Sale Of Equity Interests In Imperial Valley Solar 3, LLC, Imperial Valley Solar 4, LLC And Sun Lake Solar, LLC And Granting Certain Releases In Connection Therewith (Dkt. 685)
- C. Declaration Of Shana A. Elberg Pursuant To Local Bankruptcy Rule 9077-1(a) In Support Of Order To Show Cause Scheduling Hearing On Shortened Notice For The Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), 363(f), 363(m), 541(a), 1107, And 1108 And Bankruptcy Rules 2002, 6004, 9006, And 9019 Authorizing And Approving Sale Of Equity Interests In Imperial Valley Solar 3, LLC, Imperial Valley Solar 4, LLC And Sun Lake Solar, LLC And Granting Certain Releases In Connection Therewith (Dkt. 686)
- D. Order To Show Cause Scheduling Hearing On Shortened Notice For The Debtors' Motion For Order Authorizing And Approving Sale Of Equity Interests In Imperial Valley Solar 3, LLC, Imperial Valley Solar 4, LLC And Sun Lake Solar, LLC And Granting Certain Releases In Connection Therewith (Dkt. 688)
- E. Notice Of Filing Of Amended Exhibit To Debtors' Motion To Sell Property Free And Clear Of Liens Under Section 363(f) Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), 363(f), 363(m), 541(a), 1107, And 1108 And Bankruptcy Rules 2002, 6004, 9006, And 9019 Authorizing And Approving Sale Of Equity Interests In

Imperial Valley Solar 3, LLC, Imperial Valley Solar 4, LLC And Sun Lake Solar, LLC And Granting Certain Releases In Connection Therewith (Dkt. 766)

Status: This matter will be going forward.

## II. ADJOURNED MATTERS

5. Debtors' Motion for Interim and Final Orders Pursuant to Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, and 1108 and Bankruptcy Rules 6003 and 6004 (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, Business Forms, and Payment of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions and Honoring Certain Related Prepetition Obligations (Dkt. 7)

Objection Deadline: June 30, 2016 at 4:00 p.m.

Responses Filed:

- A. Omnibus Objection of Ad Hoc Group of SunEdison, Inc. Convertible Unsecured Noteholders to Certain First Day Motions (Dkt. 43)
- B. Omnibus Objection of Ad Hoc Group of SunEdison, Inc. Convertible Unsecured Noteholders to (I) Final Orders Relating to Certain First Day Motions Seeking to Spend Borrowings Under DIP Financing and (II) Debtors' Motion for Order Appointing Examiner (Dkt. 285)
- C. Objection of Official Committee of Unsecured Creditors to Debtors' Motion for Interim and Final Orders Pursuant to Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, and 1108 and Bankruptcy Rules 6003 and 6004 (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, Business Forms, and Payment of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions and Honoring Certain Related Prepetition Obligations (Dkt. 295)
- D. Objection Of The United States Trustee To Debtors' Motion For Final Order Pursuant To Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107 and 1108 and Bankruptcy Rules 6003 and 6004 (I) Authorizing Continued Use Of Existing Cash Management System, Bank Accounts, Business Forms, and Payment Of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, and (III) Authorizing Continuance Of Intercompany Transactions and Honoring Certain Related Prepetition Obligations (Dkt. 545)

Replies Filed:

- E. Debtors' Reply To United States Trustee's Objection To The Cash Management Motion (Dkt. 705)

Additional Documents:

- F. Declaration of Patrick M Cook Pursuant to Local Bankruptcy Rule 1007-2 and In Support of Chapter 11 Petitions and First Day Pleadings (Dkt. 4)
- G. Interim Order Pursuant to Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, and 1108 and Bankruptcy Rules 6003 and 6004 (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, Business Forms, and Payment of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions and Honoring Certain Related Prepetition Obligations (Dkt. 84)
- H. Declaration Of Patrick M. Cook In Support Of Debtors' Motion For Interim And Final Orders Pursuant To Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, and 1008 And Bankruptcy Rules 6003 and 6004 (I) Authorizing Continued Use Of Existing Cash Management System, Bank Accounts, Business Forms, And Payment Of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, and (III) Authorizing Continuance Of Intercompany Transactions And Honoring Certain Related Prepetition Obligations (Dkt. 706)
- I. Final Order Pursuant To Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, And 1108 And Bankruptcy Rules 6003 And 6004 (I) Authorizing Continued Use Of Existing Cash Management System, Bank Accounts, Business Forms, And Payment Of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, And (III) Authorizing Continuance Of Intercompany Transactions And Honoring Certain Related Prepetition Obligations (Dkt. 742)
- J. Notice Of Rescheduling Of Hearing On Debtors' Motion For Interim And Final Orders Pursuant To Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, And 1108 And Bankruptcy Rules 6003 And 6004 (I) Authorizing Continued Use Of Existing Cash Management System, Bank Accounts, Business Forms, And Payment Of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, And (III) Authorizing Continuance Of Intercompany Transactions And Honoring Certain Related Prepetition Obligations (Dkt. 756)
- K. Amended Notice Of Rescheduling Of Hearing On Debtors' Motion For Interim And Final Orders Pursuant To Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, And 1108 And Bankruptcy Rules 6003 And 6004 (I)

Authorizing Continued Use Of Existing Cash Management System, Bank Accounts, Business Forms, And Payment Of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, And (III) Authorizing Continuance Of Intercompany Transactions And Honoring Certain Related Prepetition Obligations (Dkt. 758)

Status: The hearing on the objection of the United States Trustee has been adjourned pursuant to the Notice of Rescheduling of Hearing filed at Docket No. 756 to July 21, 2016 at 10:00 a.m.

6. Atlantic Specialty Insurance Company's Motion To Segregate Cash Collateral And For Adequate Protection (Dkt. 458)

Objection Deadline: August 4, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice Of Adjournment Of Hearing On Atlantic Specialty Insurance Company's Motion To Segregate Cash Collateral And For Adequate Protection (Dkt. 725)

Status: This matter has been adjourned pursuant to the Notice of Adjournment filed at Docket No. 725 to August 11, 2016 at 10:00 a.m.

7. Motion For Relief From The Automatic Stay, By Solaria Corporation (Dkt. 643)

Objection Deadline: August 4, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Ex Parte Application For An Order Authorizing The Filing Of Redacted Documents (Dkt. 642)
- B. Motion For Relief From Stay, Declaration And Exhibits (Dkt. 653)
- C. Notice Of Adjournment Of Hearing On Motion For Relief From The Automatic Stay (Dkt. 700)

Status: This matter has been adjourned pursuant to the Notice of Adjournment filed at Docket No. 700 to August 11, 2016 at 10:00 a.m.

8. Motion Of DHL Supply Chain For Relief From The Automatic Stay (Dkt. 645)

Objection Deadline: August 4, 2016 at 4:00 p.m.

Responses Filed:

- A. Objection To Motion Of DHL Supply Chain For Relief From The Automatic Stay (Dkt. 749)

Additional Documents:

- B. Declaration /Declaration Of Scott Barlow In Support Of Motion Of DHL Supply Chain For Relief From The Automatic Stay (Dkt. 646)

Status: This matter has been adjourned upon consent to August 11, 2016 at 10:00 a.m.

### III. CONTESTED MATTERS

9. Debtors' Motion For Order Pursuant To Bankruptcy Code Section 105(a) And Bankruptcy Rule 9006(b) Extending Time Period Within Which Debtors May Remove Actions Pursuant To 28 U.S.C. § 1452 And Bankruptcy Rule 9027 (Dkt. 641)

Objection Deadline: July 7, 2016 at 4:00 p.m.

Responses Filed:

- A. Objection Of Vivint Solar, Inc. To Debtors' Motion For Order Pursuant To Bankruptcy Code Section 105(a) And Bankruptcy Rule 9006(b) Extending Time Period Within Which Debtors May Remove Actions Pursuant To 28 U.S.C. § 1452 And Bankruptcy Rule 9027 (Dkt. 721)

Status: **Order entered at Docket No. 765.**

10. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 541(a)(1) And Bankruptcy Rules 2002, 6004, And 9006 Authorizing And Approving Procedures For (A) The Sale Or Transfer Of Assets Of Non-Debtor Subsidiaries; (B) The Sale Or Transfer Of De Minimis Assets; And (C) Taking Corporate Action In Connection Therewith (Dkt. 312)

Objection Deadline: July 7, 2016 at 4:00 p.m.

Responses Filed:

- A. Westchester Fire Insurance Company's Objection To Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 541(a)(1) And Bankruptcy Rules 2002, 6004, And 9006 Authorizing And

Approving Procedures For (A) The Sale Or Transfer Of Assets Of Non-Debtor Subsidiaries; (B) The Sale Or Transfer Of De Minimis Assets; And (C) Taking Corporate Action In Connection Therewith (Dkt. 420)

- B. Objection Of PNC Energy Capital LLC To Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 541(a)(1) And Bankruptcy Rules 2002, 6004, And 9006 Authorizing And Approving Procedures For (A) The Sale Or Transfer Of Assets Of Non-Debtor Subsidiaries; (B) The Sale Or Transfer Of De Minimis Assets; And (C) Taking Corporate Action In Connection Therewith (Dkt. 422)
- C. Scanio Family Ltd.'s Joinder To Westchester Fire Insurance Company's And PNC Energy Capital's Objections To Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 541(a)(1) And Bankruptcy Rules 2002, 6004, And 9006 Authorizing And Approving Procedures For (A) The Sale Or Transfer Of Assets Of Non-Debtor Subsidiaries; (B) The Sale Or Transfer Of De Minimis Assets; And (C) Taking Corporate Action In Connection Therewith (Dkt. 426)
- D. Limited Objection Of The Yieldcos To Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 541(a)(1) And Bankruptcy Rules 2002, 6004, And 9006 Authorizing And Approving Procedures For (A) The Sale Or Transfer Of Assets Of Non-Debtor Subsidiaries; (B) The Sale Or Transfer Of De Minimis Assets; And (C) Taking Corporate Action In Connection Therewith (Dkt. 430)
- E. Objection Of The United States Of America To Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 541(c)(1) And Bankruptcy Rules 2002, 6004, And 9006 Authorizing And Approving Procedures For (A) The Sale Or Transfer Of Assets Of Non-Debtor Subsidiaries; (B) The Sale Or Transfer Of De Minimis Assets; And (C) Taking Corporate Action In Connection Therewith (Dkt. 449)
- F. Argonaut Insurance Company's Limited Objection And Joinder To Objections To The Debtors' Motion For An Order Pursuant To Bankruptcy Code Sections 105(a), 363(b) And 541(a) And Bankruptcy Rules 2002, 6004 And 9006 Authorizing And Approving Procedures For (A) The Sale Or Transfer Of Assets Of Non-Debtor Subsidiaries; (B) The Sale Or Transfer Of De Minimis Assets; And (C) Taking Corporate Action In Connection Therewith (Dkt. 464)
- G. RLI Insurance Company's Limited Objection And Joinder To Objections To The Debtors' Motion For An Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 541(a)(1) And Bankruptcy Rules 2002, 6004, And 9006 Authorizing And Approving Procedures For (A) The Sale Or Transfer Of Assets Of Non-Debtor Subsidiaries; (B) The Sale Or Transfer



Of De Minimis Assets; And (C) Taking Corporate Action In Connection Therewith (Dkt. 477)

- H. Atlantic Specialty Insurance Company's Limited Objection And Joinder To Objections To The Debtors' Motion For An Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 541(a)(1) And Bankruptcy Rules 2002, 6004, And 9006 Authorizing And Approving Procedures For (A) The Sale Or Transfer Of Assets Of Non-Debtor Subsidiaries; (B) The Sale Or Transfer Of De Minimis Assets; And (C) Taking Corporate Action In Connection Therewith (Dkt. 483)

Replies Filed:

- I. Debtors' Omnibus Reply To Objections Filed To The Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 541(a)(1) And Bankruptcy Rules 2002, 6004, And 9006 Authorizing And Approving Procedures For (A) The Sale Or Transfer Of Assets Of Non-Debtor Subsidiaries; (B) The Sale Or Transfer Of De Minimis Assets; And (C) Taking Corporate Action In Connection Therewith (Dkt. 480)

Additional Documents:

- J. Notice Of Filing Of Revised Proposed Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 541(a)(1) And Bankruptcy Rules 2002, 6004, And 9006 Authorizing And Approving Procedures For (A) The Sale Or Transfer Of Assets Of Non-Debtor Subsidiaries; (B) The Sale Or Transfer Of De Minimis Assets; And (C) Taking Corporate Action In Connection Therewith (Dkt. 479)
- K. Notice Of Adjournment Of Hearing On Debtors' Motion Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 541(a)(1) And Bankruptcy Rules 2002, 6004, And 9006 Authorizing And Approving Procedures For (A) The Sale Or Transfer Of Assets Of Non-Debtor Subsidiaries; (B) The Sale Or Transfer Of De Minimis Assets; And (C) Taking Corporate Action In Connection Therewith (Dkt. 505)
- L. Notice Of Rescheduling Of Hearing On Debtors' Motion Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 541(a)(1) And Bankruptcy Rules 2002, 6004, And 9006 Authorizing And Approving Procedures For (A) The Sale Or Transfer Of Assets Of Non-Debtor Subsidiaries; (B) The Sale Or Transfer Of De Minimis Assets; And (C) Taking Corporate Action In Connection Therewith (Dkt. 606)
- M. Notice Of Filing Of Revised Order Pursuant To Bankruptcy Code Sections 105(A), 363(B), And 541(A)(1) And Bankruptcy Rules 2002, 6004, And 9006 Authorizing And Approving Procedures For (A) The Sale Or

Transfer Of De Minimis Assets; And (B) Taking Corporate Action In  
Connection Therewith (Dkt. 777)

Status: **This matter will be going forward. A proposed  
final order has been submitted for consideration  
by the Court.**

11. Order To Show Cause Why An Official Committee Of Equity Security Holders  
Should Not Be Appointed (Dkt. 356)

Objection Deadline: July 7, 2016 4:00 p.m.

Responses Filed:

- A. Response Of James E. Hodge To The Order To Show Cause Why An  
Official Committee Of Equity Security Holders Should Not Be Appointed  
(Dkt. 377)
- B. Objection Of BOKF, N.A., As Convertible Notes Indenture Trustee, To  
Appointment Of Official Committee Of Equity Security Holders (Dkt. 424)
- C. Response Of Official Committee Of Unsecured Creditors To Order To  
Show Cause Why Order Should Not Be Entered Pursuant To 11 U.S.C. §  
1102(a)(2) Directing United States Trustee To Appoint An Official  
Committee Of Equity Security Holders (Dkt. 448)
- D. Debtors' Omnibus Response To Requests To Appoint An Official  
Committee Of Equity Security Holders (Dkt. 450)
- E. The Investor Recovery Charitable Trust's Response To The Order To  
Show Cause For Why Order Should Not Be Entered Pursuant To 11 U.S.C.  
§ 1102(a)(2) Directing United States Trustee To Appoint An Official  
Committee Of Equity Security Holder (Dkt. 452)
- F. Equity Holders' Statement In Support Of Appointment Of An Official  
Committee Of Equity Security Holders (Dkt. 470)
- G. Debtors' Omnibus Supplemental Response To Equity Holders' Statement  
In Support Of An Official Committee Of Equity Security Holders (Dkt.  
553)

Additional Documents:

- H. Letter Dated May 11, 2016, From Sergey Smolin (Dkt. 319)
- I. Letter Dated April 25, 2016, From Sven Gothel (Dkt. 320)
- J. Letter Dated May 12, 2016, From David Ditman (Dkt. 321)

- K. Letter Dated May 12, 2016, From Ronald Nelson (Dkt. 323)
- L. E-Mail Dated May 19, 2016, From David Ditman (Dkt. 353)
- M. Letter Dated April 25, 2016, From Sven Gothel (Dkt. 354)
- N. E-Mail Dated May 20, 2016, From Stephen Miller (Dkt. 355)
- O. Letter Dated May 12, 2016, From David Ditman (Dkt. 357)
- P. E-Mail Dated May 18, 2016, From Muzaffar Rakhmatov (Dkt. 359)
- Q. E-Mail Dated May 22, 2016, From Stephen Miller (Dkt. 378)
- R. E-Mail Dated May 21, 2016, From Stephen Miller (Dkt. 379)
- S. E-Mail Dated May 22, 2016, From Stephen Miller (Dkt. 383)
- T. Letter Dated May 17, 2016, From Don Vellenga (Dkt. 384)
- U. Letter Dated May 17, 2016, From Eric Spiegel (Dkt. 385)
- V. Letter Dated May 23, 2016, From Shawn Green (Dkt. 397)
- W. Declaration Of Homer Parkhill In Support Of Debtors' Omnibus Response To Requests To Appoint An Official Committee Of Equity Security Holders (Dkt. 451)
- X. Letter Dated June 3, 2016, From Sergey Smolin (Dkt. 455)
- Y. Letter Dated May 23, 2016, From Kirill Baturin (Dkt. 473)
- Z. Letter Dated June 2, 2016, From Peter McHale (Dkt. 498)
- AA. Letter Dated June 13, 2016 From Sam Mohsin (Dkt. 538)
- BB. E-Mail Dated June 10, 2016 From James & Family (Dkt. 539)
- CC. Letter Dated June 13, 2016 From Bagholderquotes (Dkt. 542)
- DD. E-Mail Dated June 13, 2016 From Srikanth Balusu (Dkt. 544)
- EE. Letter Dated June 14, 2016 From Alex Stewart (Dkt. 547)
- FF. Letter Dated June 6, 2016 From Krishna Bangera (Dkt. 551)
- GG. Letter Dated June 15, 2016 From David Ditman (Dkt. 593)
- HH. Letter Dated June 20, 2016 From Srikanth Balusu (Dkt. 618)

II. Final Request for Court Appointment of Equity Security Holders  
Committee Re: Hearing Scheduled For 7/14/2016 (Dkt. 768)

Status: This matter will be going forward.

IV. ADMINISTRATIVE MATTERS

12. Order Scheduling Initial Case Conference (Dkt. 92)

Status: A status update will be provided in court.

Dated: July 13, 2016  
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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