

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	

**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 2, 2016 AT 11:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. CONTESTED MATTERS

1. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 503(b) (I) Approving The Implementation Of Their Non-Insider Key Employee Retention Plan, And (II) Approving The Implementation Of Certain Sale Incentive Plans (Dkt. 729)

Objection Deadline: July 21, 2016 at 4:00 p.m., extended until July 26, 2016 at 5:00 p.m. for the Official Committee of Unsecured Creditors

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); EverStream Holdco Fund I, LLC (9564). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

² **Items that differ from the previous version of the Agenda appear in bold.**

Responses Filed:

- A. Objection Of The United States Trustee To Debtors' Motion For Order Pursuant To Sections 105(a), 363(a), And 503(c) (I) Approving The Implementation Of Their Non-Insider Key Employee Retention Plan, And (II) Approving The Implementation Of Certain Sale Incentive Plans (Dkt. 806)

Replies Filed:

- B. Debtors' Reply To United States Trustee's Objection To Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 503(c) (I) Approving The Implementation Of Their Non-Insider Key Employee Retention Plan, And (II) Approving The Implementation Of Certain Sale Incentive Plans (Dkt. 859)

Additional Documents:

- C. Order Granting Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 503(c) (I) Approving The Implementation Of Their Non-Insider Key Employee Retention Plan, And (II) Approving The Implementation Of Certain Sale Incentive Plans (Dkt. 871)
- D. Order Granting Debtors' Motion For Entry Of An Order Pursuant To Bankruptcy Code Sections 105(a) And 107 And Bankruptcy Rule 9018 Authorizing Debtors To File The Declaration Of John S. Dubel In Support Of The Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 503(c) (I) Approving The Implementation Of Their Non-Insider Key Employee Retention Plan, And (II) Approving The Implementation Of Certain Sale Incentive Plans And The Debtors' Reply To United States Trustee's Objection To Debtors' Motion Under Seal (Dkt. 880)**

Status:

This matter is going forward. **The Court has entered an order granting the Debtors' request to file a supplemental declaration under seal.**

Dated: August 1, 2016
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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-and-

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