

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	

**NOTICE OF AMENDED AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JULY 28, 2016 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. RESOLVED MATTERS

1. Debtors' Motion for Interim and Final Orders Pursuant to Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, and 1108 and Bankruptcy Rules 6003 and 6004 (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, Business Forms, and Payment of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions and Honoring Certain Related Prepetition Obligations (Dkt. 7)

Objection Deadline: June 30, 2016 at 4:00 p.m.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

Responses Filed:

- A. Omnibus Objection of Ad Hoc Group of SunEdison, Inc. Convertible Unsecured Noteholders to Certain First Day Motions (Dkt. 43)
- B. Omnibus Objection of Ad Hoc Group of SunEdison, Inc. Convertible Unsecured Noteholders to (I) Final Orders Relating to Certain First Day Motions Seeking to Spend Borrowings Under DIP Financing and (II) Debtors' Motion for Order Appointing Examiner (Dkt. 285)
- C. Objection of Official Committee of Unsecured Creditors to Debtors' Motion for Interim and Final Orders Pursuant to Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, and 1108 and Bankruptcy Rules 6003 and 6004 (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, Business Forms, and Payment of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions and Honoring Certain Related Prepetition Obligations (Dkt. 295)
- D. Objection Of The United States Trustee To Debtors' Motion For Final Order Pursuant To Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107 and 1108 and Bankruptcy Rules 6003 and 6004 (I) Authorizing Continued Use Of Existing Cash Management System, Bank Accounts, Business Forms, and Payment Of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, and (III) Authorizing Continuance Of Intercompany Transactions and Honoring Certain Related Prepetition Obligations (Dkt. 545)

Replies Filed:

- E. Debtors' Reply To United States Trustee's Objection To The Cash Management Motion (Dkt. 705)

Additional Documents:

- F. Declaration of Patrick M Cook Pursuant to Local Bankruptcy Rule 1007-2 and In Support of Chapter 11 Petitions and First Day Pleadings (Dkt. 4)
- G. Interim Order Pursuant to Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, and 1108 and Bankruptcy Rules 6003 and 6004 (I) Authorizing Continued Use of Existing Cash Management System, Bank Accounts, Business Forms, and Payment of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, and (III) Authorizing Continuance of Intercompany Transactions and Honoring Certain Related Prepetition Obligations (Dkt. 84)

- H. Declaration Of Patrick M. Cook In Support Of Debtors' Motion For Interim And Final Orders Pursuant To Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, and 1008 And Bankruptcy Rules 6003 and 6004 (I) Authorizing Continued Use Of Existing Cash Management System, Bank Accounts, Business Forms, And Payment Of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, and (III) Authorizing Continuance Of Intercompany Transactions And Honoring Certain Related Prepetition Obligations (Dkt. 706)
- I. Final Order Pursuant To Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, And 1108 And Bankruptcy Rules 6003 And 6004 (I) Authorizing Continued Use Of Existing Cash Management System, Bank Accounts, Business Forms, And Payment Of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, And (III) Authorizing Continuance Of Intercompany Transactions And Honoring Certain Related Prepetition Obligations (Dkt. 742)
- J. Notice Of Rescheduling Of Hearing On Debtors' Motion For Interim And Final Orders Pursuant To Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, And 1108 And Bankruptcy Rules 6003 And 6004 (I) Authorizing Continued Use Of Existing Cash Management System, Bank Accounts, Business Forms, And Payment Of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, And (III) Authorizing Continuance Of Intercompany Transactions And Honoring Certain Related Prepetition Obligations (Dkt. 756)
- K. Amended Notice Of Rescheduling Of Hearing On Debtors' Motion For Interim And Final Orders Pursuant To Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, And 1108 And Bankruptcy Rules 6003 And 6004 (I) Authorizing Continued Use Of Existing Cash Management System, Bank Accounts, Business Forms, And Payment Of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, And (III) Authorizing Continuance Of Intercompany Transactions And Honoring Certain Related Prepetition Obligations (Dkt. 758)
- L. Notice Of Rescheduling Of Hearing On Debtors' Motion For Interim And Final Orders Pursuant To Bankruptcy Code Sections 105, 345, 363, 364, 503, 1107, And 1108 And Bankruptcy Rules 6003 And 6004 (I) Authorizing Continued Use Of Existing Cash Management System, Bank Accounts, Business Forms, And Payment Of Related Prepetition Obligations, (II) Waiving Certain Deposit Requirements, And (III) Authorizing Continuance Of Intercompany Transactions And Honoring Certain Related Prepetition Obligations (Dkt. 812)
- M. **Certificate Of No Objection Regarding Debtors' Motion For Interim And Final Orders Pursuant To Bankruptcy Code Sections 105, 345,**

**363, 364, 503, 1107, And 1108 And Bankruptcy Rules 6003 And 6004
(I) Authorizing Continued Use Of Existing Cash Management System,
Bank Accounts, Business Forms, And Payment Of Related Prepetition
Obligations, (II) Waiving Certain Deposit Requirements, And (III)
Authorizing Continuance Of Intercompany Transactions And
Honoring Certain Related Prepetition Obligations (Dkt. 858)**

Status: The objection of the United States Trustee has been resolved. **The Debtors have filed a proposed order.**

II. CONTESTED MATTERS

2. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 503(b) (I) Approving The Implementation Of Their Non-Insider Key Employee Retention Plan, And (II) Approving The Implementation Of Certain Sale Incentive Plans (Dkt. 729)

Objection Deadline: July 21, 2016 at 4:00 p.m., extended until July 26, 2016 at 5:00 p.m. for the Official Committee of Unsecured Creditors

Responses Filed:

- A. Objection Of The United States Trustee To Debtors' Motion For Order Pursuant To Sections 105(a), 363(a), And 503(c) (I) Approving The Implementation Of Their Non-Insider Key Employee Retention Plan, And (II) Approving The Implementation Of Certain Sale Incentive Plans (Dkt. 806)

Replies Filed:

- B. Debtors' Reply To United States Trustee's Objection To Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 503(c) (I) Approving The Implementation Of Their Non-Insider Key Employee Retention Plan, And (II) Approving The Implementation Of Certain Sale Incentive Plans (Dkt. 859)**

Status: This matter is going forward. **The Debtors have filed a reply to the objection of the United States Trustee.**

Dated: July 27, 2016
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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