

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 11, 2016 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. UNCONTESTED MATTERS

1. Debtors' Motion For An Order Pursuant To Bankruptcy Code Section 1121(d)
Extending The Debtors' Exclusive Periods To File A Plan Of Reorganization And
Solicit Acceptances Thereof (Dkt. 826)

Objection Deadline: August 4, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); and Everstream Holdco Fund I, LLC (9564). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

A. Certificate of No Objection (Dkt. 935)

Status: A Certificate of No Objection has been filed.

2. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 365(D)(4), Bankruptcy Rule 9006 And Local Bankruptcy Rule 6006-1(C) (I) Extending Time Within Which Debtors May Assume Or Reject Unexpired Leases Of Nonresidential Real Property And (II) Procedures To Approve Agreements Further Extending The 365(d)(4) Assume/Reject Deadline (Dkt. 823)

Objection Deadline: August 4, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Declaration Of Giselle Bonilla In Support Of Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 365(D)(4), Bankruptcy Rule 9006 And Local Bankruptcy Rule 6006-1(C) (I) Extending Time Within Which Debtors May Assume Or Reject Unexpired Leases Of Nonresidential Real Property And (II) Procedures To Approve Agreements Further Extending The 365(d)(4) Assume/Reject Deadline (Dkt. 824)

B. Certificate of No Objection (Dkt. 936)

Status: A Certificate of No Objection has been filed.

3. Debtors' Motion For Entry Of An Order (I) Establishing Deadlines For (A) Submitting Proofs Of Claim And (B) Requests For Payment Under Bankruptcy Code Section 503(b)(9), (II) Approving the Form And Manner For Submitting Such Proofs of Claim And Requests For Payment, And (III) Approving Notice Thereof (Dkt. 828)

Objection Deadline: August 4, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

A. Certificate of No Objection (Dkt. 939)

Status: A Certificate of No Objection has been filed.

4. Debtors' Motion For Relief From The Automatic Stay, By Solaria Corporation (Dkt. 643)

Objection Deadline: August 4, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Ex Parte Application For An Order Authorizing The Filing Of Redacted Documents (Dkt. 642)
- B. Motion For Relief From Stay, Declaration And Exhibits (Dkt. 653)
- C. Notice Of Adjournment Of Hearing On Motion For Relief From The Automatic Stay (Dkt. 700)

Status: This matter is resolved and the parties will submit an agreed upon stipulation to be “so ordered.”

- 5. Debtors’ Motion Of DHL Supply Chain For Relief From The Automatic Stay (Dkt. 645)

Objection Deadline: August 4, 2016 at 4:00 p.m.

Responses Filed:

- A. Objection To Motion Of DHL Supply Chain For Relief From The Automatic Stay (Dkt. 749)

Additional Documents:

- B. Declaration /Declaration Of Scott Barlow In Support Of Motion Of DHL Supply Chain For Relief From The Automatic Stay (Dkt. 646)

Status: This matter is resolved and the parties will submit an agreed upon consent order to resolve the motion.

- 6. Debtors’ Motion for Entry of Order Pursuant to Sections 105(a) and 363(b) of the Bankruptcy Code Authorizing the Debtors to (I) Enter Into a Management Agreement with Ankura Consulting Group, LLC and (II) Designate (A) Philip J. Gund as Chief Financial Officer and (B) Salvatore LoBiondo, Jr. as Senior Vice President and Corporate Controller for the Debtors (Dkt. 835)

Objection Deadline: August 4, 2016 at 4:00 p.m.

Responses Filed: None.

Status: This matter is resolved and the parties will submit an agreed upon consent order to resolve the motion.

II. ADJOURNED MATTERS

7. Debtors' Motion of Creditor Digital 365 Main, LLC Seeking an Order Modifying the Automatic Stay Pursuant to 11 U.S.C. Section 362(d)(1) (Dkt. 654)

Objection Deadline: September 12, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Letter Giving Notice of Adjourned Hearing (Dkt. 904)

Status: This matter is adjourned to September 15, 2016 at 10:00 a.m.

8. Atlantic Specialty Insurance Company's Motion To Segregate Cash Collateral And For Adequate Protection (Dkt. 458)

Objection Deadline: August 4, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice Of Adjournment Of Hearing On Atlantic Specialty Insurance Company's Motion To Segregate Cash Collateral And For Adequate Protection (Dkt. 725)

- B. Notice Of Adjournment Of Hearing On Atlantic Specialty Insurance Company's Motion To Segregate Cash Collateral And For Adequate Protection (Dkt. 933)

Status: This matter is adjourned to September 15, 2016 at 10:00 a.m.

III. CONTESTED MATTERS

9. Vivint Solar, Inc.'s Motion For An Order Pursuant To Bankruptcy Code Section 362, Bankruptcy Rule 4001, And Local Bankruptcy Rule 4001-1 Granting Limited Relief From Automatic Stay (Dkt. 719)

Objection Deadline: August 8, 2016 at 4:00 p.m.

Responses Filed: None at this time.

Additional Documents:

- A. Declaration of Thomas J. Martin in Support of Vivint Solar, Inc.'s Motion For An Order Pursuant To Bankruptcy Code Section 362, Bankruptcy Rule 4001, And Local Bankruptcy Rule 4001-1 Granting Limited Relief From Automatic Stay (Dkt. 720)

Status: This matter is going forward.

10. Debtors' Motion for an Order Authorizing and Approving a Private Sale of the Debtor Sellers' Portion of the Global Channel Business and the Australia Business Free and Clear of all Liens, Claims, Encumbrances, and other Interests, and Granting Related Relief (Dkt. 829)

Objection Deadline: August 4, 2016 at 4:00 p.m.

Responses Filed:

- A. Combined Limited Objection Of Enphase Energy, Inc. To (I) Notice Of Proposed Assumption, Assignment, And Cure Amount With Respect To Executory Contracts And Unexpired Leases Related To The Sale Of The Global Channel Business And The Australia Business, And (II) Debtors Motion For An Order Authorizing And Approving A Private Sale Of The Debtor Sellers Portion Of The Global Channel Business And The Australia Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, And Granting Related Relief (Dkt. 908)
- B. Oracle's Rights Reservation And Limited Objection Regarding Debtors' Motion For An Order Authorizing And Approving A Private Sale Of The Debtor Sellers' Portion Of The Global Channel Business And The Australia Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests And Granting Related Relief (Dkt. 920)
- C. Lesli And Emilio Juncaj's Limited Objection To Motion To Free And Clear Of All Liens, Claims, Encumbrances. And Other Interests And Granting Related Relief. No Objection To The Sale (Dkt. 932)

Additional Documents:

- D. Declaration of Patrick M. Cook In Support of the Debtors' Motion for an Order Authorizing and Approving a Private Sale of the Debtor Sellers' Portion of the Global Channel Business and the Australia Business Free and Clear of all Liens, Claims, Encumbrances, and other Interests, and Granting Related Relief (Dkt. 830)
- E. Declaration of Simon Pratt in Support of the Debtors' Motion for an Order Authorizing and Approving a Private Sale of the Debtor Sellers' Portion of the Global Channel Business and the Australia Business Free and Clear

of all Liens, Claims, Encumbrances, and other Interests, and Granting
Related Relief (Dkt. 831)

Status: This matter will be going forward. All objections
have been resolved other than Oracle's Rights
Reservation and Limited Objection (Docket No.
920).

Dated: August 9, 2016
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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