

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 18, 2016 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. UNCONTESTED MATTERS

1. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 503(c) Approving The Implementation Of The C&I Deal Incentive Plan (Dkt. 883)

Objection Deadline: August 12, 2016 at 4:00 p.m.

Responses Filed: None.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); and Everstream Holdco Fund I, LLC; (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); and SunE Minnesota Holdings, LLC (8926). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

Additional Documents:

- A. Order To Show Cause Scheduling Hearing On Shortened Notice For The Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 503(c) Approving The Implementation Of The C&I Deal Incentive Plan (Dkt. 878)
- B. Declaration Of John Dempsey In Support Of Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(A), 363(B), And 503(C) Approving The Implementation Of The C&I Deal Incentive Plan (Dkt. 884)
- C. Declaration Of John S. Dubel In Support Of Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(A), 363(B), And 503(C) Approving The Implementation Of The C&I Deal Incentive Plan (Dkt. 885)
- D. Notice Of Hearing (Dkt. 917)

Status: No objections were filed. The Debtors will provide a proposed order prior to the hearing.

II. CONTESTED MATTERS

- 2. Debtors' Motion For (I) An Order (A) Approving Bidding Procedures For The Sale Of Equity Interests In Certain Project Companies, (B) Establishing Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Scheduling A Sale Hearing, And (D) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Equity Interests Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The PSA Releases And Ecoplexus Settlement, And (C) Granting Related Relief (Dkt. 961)

Objection Deadline: August 16, 2016 at 4:00 p.m.

Responses Filed: None at this time.

Additional Documents:

- A. Order To Show Cause Scheduling Hearing On Shortened Notice For The Debtors' Motion For (I) An Order (A) Approving Bidding Procedures For The Sale Of Equity Interests In Certain Project Companies, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Scheduling A Sale Hearing, And (D) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Equity Interests Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Ecoplexus Settlement, And (C) Granting Related Relief (Dkt. 953)

Status: This matter is going forward.

3. Debtors' Motion For (I) An Order (A) Approving Bidding Procedures For The Sale Of Equity Interests In Certain North American Utility Project Companies, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Scheduling A Sale Hearing, And (D) Granting Related Relief And (II) An Order (A) Approving The Sale Of Equity Interests In Certain North American Utility Project Companies Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, And (B) Granting Related Relief (Dkt. 942)

Objection Deadline: August 16, 2016 at 4:00 p.m.

Responses Filed: None at this time.

Additional Documents:

- A. Order To Show Cause Scheduling Hearing On Shortened Notice For The Debtors' Motion For (I) An Order (A) Approving Bidding Procedures For The Sale Of Equity Interests In Certain North American Utility Project Companies, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Scheduling A Sale Hearing, And (D) Granting Related Relief And (II) An Order (A) Approving The Sale Of Equity Interests In Certain North American Utility Project Companies Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, And (B) Granting Related Relief (Dkt. 937)
- B. Order Granting Debtors' Motion For Entry Of An Order Pursuant To Bankruptcy Code Sections 105(a) And 107 And Bankruptcy Rule 9018 Authorizing Debtors To File Certain Information Under Seal In Connection Debtors' Motion For (I) An Order (A) Approving Bidding Procedures For The Sale Of Equity Interests In Certain North American Utility Project Companies, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Scheduling A Sale Hearing, And (D) Granting Related Relief And (II) An Order (A) Approving The Sale Of Equity Interests In Certain North American Utility Project Companies Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, And (B) Granting Related Relief (Dkt. 938)
- C. Declaration Of Shana A. Elberg Pursuant To Local Bankruptcy Rule 9077-1(a) In Support Of Order To Show Cause Scheduling Hearing On Shortened Notice For The Debtors' Motion For (I) An Order (A) Approving Bidding Procedures For The Sale Of Equity Interests In Certain North American Utility Project Companies, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Scheduling A Sale Hearing, And (D) Granting Related Relief And (II) An Order (A) Approving The Sale Of Equity Interests In Certain

North American Utility Project Companies Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, And (B) Granting Related Relief (Dkt. 943)

- D. Purchase, Sale Agreement And Schedules (Document Filed Under Seal) (Dkt. 965)

Status: This matter is going forward.

4. Vivint Solar, Inc.'s Motion For An Order Pursuant To Bankruptcy Code Section 362, Bankruptcy Rule 4001, And Local Bankruptcy Rule 4001-1 Granting Limited Relief From Automatic Stay (Dkt. 719)

Objection Deadline: August 8, 2016 at 4:00 p.m.

Responses Filed:

- A. Debtors' Response And Objection To Vivint Solar, Inc.'s Motion For An Order Pursuant To, Inter Alia, Bankruptcy Code Section 362 Granting Limited Relief From Automatic Stay (Dkt. 944)
- B. Reply To Debtors' Objection To Vivint Solar, Inc.'s Motion For An Order Pursuant To Bankruptcy Code Section 362, Bankruptcy Rule 4001, And Local Bankruptcy Rule 4001-1 Granting Limited Relief From Automatic Stay (Dkt. 956)

Additional Documents:

- C. Declaration of Thomas J. Martin in Support of Vivint Solar, Inc.'s Motion For An Order Pursuant To Bankruptcy Code Section 362, Bankruptcy Rule 4001, And Local Bankruptcy Rule 4001-1 Granting Limited Relief From Automatic Stay (Dkt. 720)
- D. Declaration Of Minta J. Nester, Esq. (Dkt. 945)

Status: This matter is going forward.

Dated: August 16, 2016
New York, New York

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