UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF NEW YORK

In re: : Chapter 11

SUNEDISON, INC., *et al.*, : Case No. 16-10992 (SMB)

Debtors.¹ : (Jointly Administered)

NOTICE OF AGENDA OF MATTERS SCHEDULED

FOR HEARING ON AUGUST 22, 2016 AT 2:00 P.M.

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,

Manhattan Courthouse, One Bowling Green, New York, NY

10004-1408

I. CONTESTED MATTERS

1. Motion For An Order Pursuant To Bankruptcy Code Sections 105(a), 362, And 365, Bankruptcy Rules 4001, 6004, 9006, 9014, And 9020, And Local Bankruptcy Rules 9077-1 And 9006-1(b) (I) Compelling Performance Of Trina Solar, Inc.'s Obligations Under Executory Contracts, (II) Enforcing The Automatic Stay, (III) Compelling Compliance With The Consent Order, And (IV) For Civil Contempt Sanctions (Dkt. 994)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); and SunE Minnesota Holdings, LLC (8926). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

Objection Deadline: August 22, 2016 at 2:00 p.m.

Responses Filed: None at this time.

Additional Documents:

- A. Order To Show Cause Scheduling Hearing On Shortened Notice For The Debtors' Motion For An Order Pursuant To Bankruptcy Code Sections 105(a), 362, And 365, Bankruptcy Rules 4001, 6004, 9006, 9014, And 9020, And Local Bankruptcy Rules 9077-1 And 9006-1(b) (I) Compelling Performance Of Trina Solar, Inc.'s Obligations Under Executory Contracts, (II) Enforcing The Automatic Stay, (III) Compelling Compliance With The Consent Order, And (IV) For Civil Contempt Sanctions (Dkt. 995)
- B. Declaration Of Joyce Chang In Support Of Debtors' Motion For An Order Pursuant To Bankruptcy Code Sections 105(a), 362, And 365, Bankruptcy Rules 4001, 6004, 9006, 9014, And 9020, And Local Bankruptcy Rules 9077-1 And 9006-1(b) (I) Compelling Performance Of Trina Solar, Inc.'S Obligations Under Executory Contracts, (II) To Enforce The Automatic Stay, (III) To Compel Compliance With The Consent Order, And (IV) For Civil Contempt Sanctions (Dkt. 1031)

Status: This matter is going forward.

Dated: August 19, 2016 New York, New York

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-and-

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