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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); and SunE Minnesota Holdings, LLC (8926). The address of the Debtors’ corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 15, 2016 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. UNCONTESTED MATTERS

1. Debtors' Motion Approving Certain Accommodations Required By XL Catlin In Connection With The Renewal Of Insurance Policy (Dkt. 1067)

Objection Deadline: September 8, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Certificate of No Objection (Dkt. 1162)

Status: The Debtors have filed a Certificate of No Objection.

2. Debtors' Motion of Creditor Digital 365 Main, LLC Seeking an Order Modifying the Automatic Stay Pursuant to 11 U.S.C. Section 362(d)(1) (Dkt. 654)

Objection Deadline: September 12, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Letter Giving Notice of Adjourned Hearing (Dkt. 904)

Status: This matter is resolved and the parties will submit a consent order.

II. ADJOURNED MATTERS

3. Debtors' Motion Of Wells Fargo Vendor Financial Services LLC Seeking Entry Of An Order: (A) Compelling Post-Petition Payments Pursuant To Unexpired Leases; (B) Granting An Administrative Expense Claim; And C) Granting Other Relief (Dkt. 881)

Objection Deadline: October 13, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

A. Notice Of Rescheduling Of Motion (Dkt. 1148)

Status: This matter has been adjourned to October 20, 2016 at 10:00 a.m.

4. Application Of Creditor CSI Leasing Inc. For Entry Of An Order Pursuant To Fed. R. Bankr. P. 2004 Authorizing And Directing The Examination Of The Debtors (Dkt. 1048)

Objection Deadline: September 8, 2016 at 4:00 p.m.

Responses Filed: None to date.

Status: This matter has been adjourned to October 20, 2016 at 10:00 a.m..

III. CONTESTED MATTERS

5. Atlantic Specialty Insurance Company's Motion To Segregate Cash Collateral And For Adequate Protection (Dkt. 458)

Objection Deadline: August 4, 2016 at 4:00 p.m.

Responses Filed:

A. Debtors' Preliminary Response To The Motion Of Atlantic Specialty Insurance Company To Segregate Cash Collateral And For Adequate Protection (Dkt. 1143)

Additional Documents:

B. Notice Of Adjournment Of Hearing On Atlantic Specialty Insurance Company's Motion To Segregate Cash Collateral And For Adequate Protection (Dkt. 725)

C. Notice Of Adjournment Of Hearing On Atlantic Specialty Insurance Company's Motion To Segregate Cash Collateral And For Adequate Protection (Dkt. 933)

Status: This matter is going forward.

6. Motion Of The Debtors For An Order Further Extending Time To File 2015.3 Reports For Non-Debtor Affiliates (Dkt. 1063)

Objection Deadline: September 15, 2016 at 11:00 a.m.

Responses Filed:

- A. Nationwide Mutual Insurance Company's Objection To Motion Of The Debtors For An Order Further Extending Time To File 2015.3 Reports For Non-Debtor Affiliates (Dkt. 1142)

Status: This matter is going forward.

7. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 503(c) (I) Approving The Implementation Of Their Key Employee Incentive Plan, And (II) Approving The Implementation Of The RSC Deal Incentive Plan (REDACTED) (Dkt. 1046)

Objection Deadline: September 8, 2016 at 4:00 p.m., extended until September 12, 2016 at 4:00 p.m. for the United States Trustee and September 13, 2016 at 4:00 p.m. for the Official Committee of Unsecured Creditors

Responses Filed: None at this time.

Additional Documents:

- A. Order Granting Motion For Entry Of An Order Pursuant To Bankruptcy Code Sections 105(a) And 107 And Bankruptcy Rule 9018 Authorizing Debtors To File Certain Information Under Seal In Connection With Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 363(b), And 503(c) (I) Approving The Implementation Of Their Key Employee Incentive Plan, And (II) Approving The Implementation Of The RSC Deal Incentive Plan (Dkt. 1044)
- B. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(A), 363(B), And 503(C) (I) Approving The Implementation Of Their Key Employee Incentive Plan, And (II) Approving The Implementation Of The RSC Deal Incentive Plan (FILED UNDER SEAL) (Dkt. 1061)
- C. Supplemental Declaration Of John S. Dubel In Support Of The Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(A), 363(B), And 503(C) (I) Approving The Implementation Of Their Key Employee Incentive Plan, And (II) Approving The Implementation Of The RSC Deal Incentive Plan (Dkt 1172)

Status: This matter is going forward.

8. Debtors' Motion For Entry Of An Order Authorizing And Approving (I) The Private Sale Of SunEdison Holdings Corporation's Shares In SUNE Troughton Farm Solar Limited, (II) The Assumption By NVT Licenses, LLC Of The EPC Contract, And (III) The Intercompany Claims Settlement (Dkt. 1064)

Objection Deadline: September 8, 2016 at 4:00 p.m., extended until
September 9, 2016 at 5:00 p.m. for Hive Energy
Limited

Responses Filed:

- A. Motion To Oppose An Order Authorizing The Private Sale Of SunEdison Holdings, by Stephen Miller (Dkt. 1108)

Additional Documents:

- B. Declaration of John S. Dubel in Support of Debtors' Motion For Entry Of An Order Authorizing And Approving (I) The Private Sale Of SunEdison Holdings Corporation's Shares In SUNE Troughton Farm Solar Limited, (II) The Assumption By NVT Licenses, LLC Of The EPC Contract, And (III) The Intercompany Claims Settlement (Dkt. 1065)

Status: This matter is going forward.

9. Debtors' Motion For (I) An Order (A) Approving The Bidding Procedures For The Sale Of The Solar Materials Business, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1072)

Objection Deadline: September 9, 2016 at 4:00 p.m.

Responses Filed:

- A. Multnomah County, Oregon's Precautionary Objection To "Sale Motion" (Dkt. 1149)
- B. Limited Objection To Debtors' Motion For (I) An Order (A) Approving The Bidding Procedures For The Sale Of The Solar Materials Business, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, (D)

Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1146)

Additional Documents:

- C. Order To Show Cause Scheduling Hearing On Shortened Notice For The Debtors' Motion For (I) An Order (A) Approving The Bidding Procedures For The Sale Of The Solar Materials Business, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1070)
- D. Declaration Of J. Eric Ivester Pursuant To Local Bankruptcy Rule 9077-1(A) In Support Of Order To Show Cause Scheduling Hearing On Shortened Notice For The Debtors' Motion For (I) An Order (A) Approving The Bidding Procedures For The Sale Of The Solar Materials Business, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1071)
- E. Declaration of Marcelo Messer in Support of Debtors' Motion For (I) An Order (A) Approving The Bidding Procedures For The Sale Of The Solar Materials Business, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And

Assignment Of Certain Executory Contracts And Unexpired Leases
Related Thereto, And (C) Granting Related Relief (Dkt. 1073)

Status: This matter is going forward. The objection of
Multnomah County has been resolved.

10. Debtors' Motion For (I) An Order (A) Approving Bidding Procedures For The Sale Of Equity Interests In Certain North American Utility Project Companies, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Scheduling A Sale Hearing, And (D) Granting Related Relief And (II) An Order (A) Approving The Sale Of Equity Interests In Certain North American Utility Project Companies Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, And (B) Granting Related Relief (Dkt. 942)

Objection Deadline: September 8, 2016 at 4:00 p.m., extended until
September 13, 2016 at 2:00 p.m. for Dominion
Resources Inc.

Responses Filed:

- A. Limited Objection of S&C Electric Company to Debtors' Motion for (I) an Order (A) Approving Bidding Procedures for the Sale of Equity Interests in Certain North American Utility Project Companies, (B) Establishing the Notice Procedures and Approving the Form and Manner of Notice Thereof, (C) Scheduling a Sale Hearing, and (D) Granting Related Relief and (II) An Order (A) Approving the Sale of Equity Interests in Certain North American Utility Project Companies Free and Clear of All Liens, Claims, Encumbrances, and Other Interests, and (B) Granting Related Relief (Dkt. 1138)
- B. Newmark Grubb Knight Frank's Limited Objection To Debtors' Motion For, Among Other Things, Entry Of An Order (A) Approving The Sale Of Equity Interests In Certain North American Utility Project Companies Free And Clear Of All Liens, Claims Encumbrances, And Other Interests, And (B) Granting Related Relief (Dkt. 1141)

Additional Documents:

- C. Purchase, Sale Agreement And Schedules (Document Filed Under Seal) (Dkt. 965)
- D. Notice Of Filing Of Side Letter And Amendment In Connection With The Debtors Motion For (I) An Order (A) Approving Bidding Procedures For The Sale Of Equity Interests In Certain North American Utility Project Companies, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Scheduling A Sale Hearing, And (D) Granting Related Relief And (II) An Order (A) Approving The

Sale Of Equity Interests In Certain North American Utility Project
Companies Free And Clear Of All Liens, Claims, Encumbrances, And
Other Interests, And (B) Granting Related Relief (Dkt.1011)

- E. Order (A) Approving Bidding Procedures For The Sale Of Equity Interests In Certain North American Utility Project Companies, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Scheduling A Sale Hearing, And (D) Granting Related Relief (Dkt. 1032)
- F. Notice Of Filing Of Second Amendment To Purchase And Sale Agreement In Connection With The Debtors' Motion For (I) An Order (A) Approving Bidding Procedures For The Sale Of Equity Interests In Certain North American Utility Project Companies, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Scheduling A Sale Hearing, And (D) Granting Related Relief And (II) An Order (A) Approving The Sale Of Equity Interests In Certain North American Utility Project Companies Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, And (B) Granting Related Relief (Dkt. 1123)
- G. Notice of Successful Bidder (Dkt. 1154)
- H. Declaration Of Craig Cornelius In Support Of Sale Motion (Dkt. 1164)

Status: This matter is going forward.

Dated: September 13, 2016
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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