

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 3, 2016 AT 10:30 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

A. CONTESTED MATTERS

1. Debtors' Motion For (I) An Order (A) Approving The Bidding Procedures For The Sale Of The Solar Materials Business, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1072)

Objection Deadline: October 13, 2016 at 4:00 p.m.

Responses Filed:

- A. Objection Of SunEdison Semiconductor Limited And Its Affiliates To The Debtors' Proposed Assumption And Assignment Of Certain Agreements (Dkt. 1312)
- B. LOTTE Fine Chemical Co., Ltd.'s Objection To Debtors' Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases And Cure Costs Related Thereto (Dkt. 1350)
- C. SMP Ltd.'s Objection To Debtors' Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases And Cure Costs Related Thereto (Dkt. 1351)
- D. Limited Objection Of The Solaria Corporation To The Debtors' Motion For An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1399)
- E. LOTTE Fine Chemical Co., Ltd.'s Reservation Of Rights In Connection With Debtors' Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests (Dkt. 1404)

- F. SMP Ltd.'s Reservation Of Rights In Connection With Debtors' Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests (Dkt. 1405)

Additional Documents:

- G. Declaration Of Marcelo Messer In Support Of Debtors' Motion For (I) An Order (A) Approving The Bidding Procedures For The Sale Of The Solar Materials Business, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1073)
- H. Order (I) Approving The Bidding Procedures For The Sale Of The Solar Materials Business; (II) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof; (III) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases; (IV) Scheduling A Sale Hearing; And (V) Granting Related Relief (Dkt. 1206)
- I. Notice Of Filing Of List Of Executory Contracts And Unexpired Leases To Be Potentially Assumed And Assigned Pursuant To The Order (I) Approving The Bidding Procedures For The Sale Of The Solar Materials Business; (II) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof; (III) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases; (IV) Scheduling A Sale Hearing; And (V) Granting Related Relief (Dkt. 1236)
- J. Notice Of Successful Bidder For Sale Of The Debtors' Solar Materials Business (Dkt. 1406)
- K. Order Authorizing the Filing of Redacted Documents (Dkt. 1422)
- L. Declaration of Charles Yeung in Support of Sale of Solar Materials Business (Dkt. 1426)
- M. Debtors' Notice of Status Update For The Solar Materials Sale (Dkt. 1445)
- N. Order (I) Authorizing The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Interests; (II) Approving

The Assumption And Assignment Of Certain Executory Contracts And
Unexpired Leases; And (III) Granting Related Relief (Dkt. 1466)

Status: This matter is set for a status conference on adjourned
objections from SunEdison Semiconductor Limited,
LOTTE Fine Chemical Co., Ltd., SMP Ltd., and The
Solaria Corporation.

Dated: November 1, 2016
New York, New York

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