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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); and SunE Minnesota Holdings, LLC (8926). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 20, 2016 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

A. ADJOURNED MATTERS

1. Motion Of Wells Fargo Vendor Financial Services LLC Seeking Entry Of An Order: (A) Compelling Post-Petition Payments Pursuant To Unexpired Leases; (B) Granting An Administrative Expense Claim; And (C) Granting Other Relief (Dkt. 881)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice of Rescheduling Of Motion (Dkt. 1148)
- B. Notice of Rescheduling Of Motion (Dkt. 1368)

Status: This matter has been adjourned to November 17, 2016 at 10:00 a.m.

2. Jinneng Clean Energy Technology Ltd.'s Motion For Allowance And Payment Of Administrative Claim (Dkt. 1297)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice Of Hearing On Jinneng Clean Energy Technology Ltd.'s Motion For Allowance And Payment Of Administrative Claim (Dkt. 1299)
- B. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd.'s Motion for Allowance and Payment of Administrative Claim (Dkt. 1381)

² Items that differ from the previous version of the Agenda appear in bold.

Status: This matter has been adjourned to November 17, 2016 at 10:00 a.m.

3. Jinneng Clean Energy Technology Ltd.'s Motion For Entry Of An Order Authorizing It To File Confidential Information In Redacted Form (Dkt. 1298)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice Of Rescheduling Of Jinneng Clean Energy Technology Ltd.'s Motion For Entry Of An Order Authorizing It To File Confidential Information In Redacted Form (Dkt. 1382)

Status: This matter has been adjourned to November 17, 2016 at 10:00 a.m.

4. Motion Of Western Oilfields Supply Company d/b/a Rain For Rent To (I) Compel Post-Petition Payments, Or In The Alternative, (II) Allow And Compel Immediate Payment Of An Administrative Expense Claim And (III) Grant Related Relief (Dkt. 1289)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice of Hearing (Dkt. 1288)
- B. Notice of Rescheduling of Motion of Western Oilfields Supply Company d/b/a Rain for Rent to (I) Compel Post-Petition Payments, or in the Alternative, (II) Allow and Compel Immediate Payment of an Administrative Expense Claim and (III) Grant Related Relief (Dkt. 1383)

Status: This matter has been adjourned to November 17, 2016 at 10:00 a.m.

5. Application On Presentment Of Creditor CSI Leasing, Inc. For Entry Of An Order Pursuant To Fed. R. Bankr. P. 2004 Authorizing And Directing The Examination Of The Debtors (Dkt. 1048)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Order Authorizing And Directing The Initial Production Of Documents Of The Debtors (Dkt. 1284)
- B. Notice Of Rescheduling Of Application On Presentment Of Creditor CSI Leasing, Inc. For Entry Of An Order Pursuant To Fed. R. Bankr. P. 2004 Authorizing And Directing The Examination Of The Debtors (Dkt. 1385)

Status: This matter has been adjourned to November 17, 2016 at 10:00 a.m.

- 6. Motion Of Creditor Inforeliance Corporation Seeking An Order Granting Relief From The Automatic Stay (Dkt. 1280)

Objection Deadline: November 10, 2016 at 5:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice Of Rescheduling Of Motion Of Creditor Inforeliance Corporation Seeking An Order Granting Relief From The Automatic Stay (Dkt. 1388)

Status: This matter has been adjourned to November 17, 2016 at 10:00 a.m.

- 7. Motion Of Creditor Inforeliance Corporation Seeking Entry Of An Order: (A) Compelling Post-Petition Payments; (B) Granting An Administrative Expense Claim; And (C) Granting Other Relief (Dkt. 1281)

Objection Deadline: November 10, 2016 at 5:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice Of Hearing On Motion Of Creditor Inforeliance Corporation Seeking Entry Of An Order: (A) Compelling Post-Petition Payments; (B) Granting An Administrative Expense Claim; And (C) Granting Other Relief (Dkt. 1282)
- B. Notice Of Rescheduling Of Motion Of Creditor Inforeliance Corporation Seeking Entry Of An Order: (A) Compelling Post-Petition Payments; (B) Granting An Administrative Expense Claim; And (C) Granting Other Relief (Dkt. 1387)

Status: This matter has been adjourned to November 17,
2016 at 10:00 a.m.

8. Motion For Relief Of The Automatic Stay, by Carlsbad Airport Self Storage L.P., et al. (Dkt. 1136)

Objection Deadline: October 13, 2016 at 4:00 p.m.

Responses Filed:

- A. Nonparty BP Solar International, Inc.'s Response To Motion For Relief From The Stay (Dkt. 1380)
- B. Notice of Rescheduling of Motion for Relief of the Automatic Stay (Dkt. 1435)**

Additional Documents:

Status: This matter has been adjourned to November 17,
2016 at 10:00 a.m.

B. UNCONTESTED MATTERS

9. Atlantic Specialty Insurance Company's Motion To Segregate Cash Collateral And For Adequate Protection (Dkt. 458)

Objection Deadline: September 8, 2016 at 4:00 p.m.

Responses Filed:

- A. Debtors' Preliminary Response To The Motion Of Atlantic Specialty Insurance Company To Segregate Cash Collateral And For Adequate Protection (Dkt. 1143)

Additional Documents:

- B. Notice Of Hearing (Dkt. 459)
- C. Notice Of Adjournment Of Hearing On Motion (Dkt. 725)
- D. Notice Of Adjournment Of Hearing On Motion (Dkt. 933)

Status: This matter will be resolved consensually prior to the hearing or adjourned pursuant to consent of the parties.

10. Debtors' Application Pursuant To Bankruptcy Code Sections 327(a) And 328(a), Bankruptcy Rules 2014(a) And 2016, And Local Bankruptcy Rules

2014-1 And 2016-1 Authorizing The Employment And Retention Of
Binswanger Of Texas, Inc. As Real Estate Agent For The Debtors, *Nunc Pro
Tunc*, To The Petition Date (Dkt. 1293)

Objection Deadline: October 13, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Certificate Of No Objection To Debtors' Application Pursuant To
Bankruptcy Code Sections 327(A) And 328(A), Bankruptcy Rules
2014(A) And 2016, And Local Bankruptcy Rules 2014-1 And 2016-
1 Authorizing The Employment And Retention Of Binswanger Of
Texas, Inc. As Real Estate Agent For The Debtors, Nunc Pro Tunc,
To The Petition Date (Dkt. 1437)**

Status: **An order has been entered on this matter at
Dkt. 1438.**

11. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And
363(B) And Bankruptcy Rules 6004 And 9019 Authorizing And Approving
The Release Of Certain Claims Of SunEdison, Inc. And Certain Of Its
Affiliates Against Onyx Development Group LLC (Dkt. 1238)

Objection Deadline: October 7, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice Of Filing Of Amendment To Purchase Agreement In
Connection With The Debtors Motion For Order Pursuant To
Bankruptcy Code Sections 105 And 363(B) And Bankruptcy Rules
6004 And 9019 Authorizing And Approving The Release Of
Certain Claims Of SunEdison, Inc. And Certain Of Its Affiliates
Against Onyx Development Group LLC (Dkt. 1431)**

Status: This matter is going forward.

C. CONTESTED MATTERS

12. Debtors' Motion For (I) An Order (A) Approving Bidding Procedures For The
Sale Of Turbines, (B) Establishing The Notice Procedures And Approving The
Form And Manner Of Notice Thereof, (C) Approving Procedures For The
Assumption And Assignment Of Executory Contract, (D) Scheduling A Sale
Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving

The Sale Of Turbines Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Executory Contract Related Thereto, And (C) Granting Related Relief (Dkt. 1352)

Objection Deadline: October 18, 2016 at 4:00 p.m.

Responses Filed: None at this time.

Additional Documents:

- A. Declaration Of J. Eric Ivester Pursuant To Local Bankruptcy Rule 9077-1(a) In Support Of Order To Show Cause Scheduling Hearing On Shortened Notice For The Debtors' Motion For (I) An Order (A) Approving Bidding Procedures For The Sale Of Turbines, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Executory Contracts, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of Fifteen (15) Ge 1.79-100 Wind Turbines Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts Related Thereto, And (C) Granting Related Relief (Dkt. 1353)
- B. Order To Show Cause Scheduling Hearing On Shortened Notice For The Debtors' Motion For (I) An Order (A) Approving Bidding Procedures For The Sale Of Turbines, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Executory Contract, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of Turbines Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Executory Contract Related Thereto, And (C) Granting Related Relief (Dkt. 1363)
- C. Notice Of Debtors' Motion For (I) An Order (A) Approving Bidding Procedures For The Sale Of Turbines, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Executory Contract, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of Turbines Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Executory Contract Related Thereto, And (C) Granting Related Relief (Dkt. 1367)

Status: **No responses have been received and this matter is uncontested.**

13. Debtors' Motion For (I) An Order (A) Approving The Bidding Procedures For The Sale Of The Solar Materials Business, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1072)

Objection Deadline: October 13, 2016 at 4:00 p.m.

Responses Filed:

- A. Limited Objection To Debtors' Motion For (I) An Order (A) Approving The Bidding Procedures For The Sale Of The Solar Materials Business, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief [Dkt. 1072], by Jinneng Clean Energy Technology Ltd. (Dkt. 1146)
- B. Preliminary Objection And Reservation Of Rights Of Albemarle Corporation To Debtors' Notice Of Filing Of List Of Executory Contracts And Unexpired Leases To Be Potentially Assumed And Assigned Pursuant To The Order (I) Approving The Bidding Procedures For The Sale Of The Solar Materials Business; (II) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof; (III) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases; (IV) Scheduling A Sale Hearing; And (V) Granting Related Relief (Dkt. 1309)
- C. Protective Objection Of Cigna Entities To Debtors' Motion For (I) An Order (A) Approving The Bidding Procedures For The Sale Of The Solar Materials Business, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Certain Executory

Contracts And Unexpired Leases, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1310)

- D. Oracle's Limited Objection And Rights Reservation Regarding Debtors' (1) Motion For An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief; And (2) Notice Of Filing Of List Of Executory Contracts And Unexpired Leases To Be Potentially Assumed And Assigned Pursuant To The Order (I) Approving The Bidding Procedures For The Sale Of The Solar Materials Business; (II) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof; (III) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases; (IV) Scheduling A Sale Hearing; And (V) Granting Related Relief ("Rights Reservation") (Dkt. 1311)
- E. Objection Of SunEdison Semiconductor Limited And Its Affiliates To The Debtors' Proposed Assumption And Assignment Of Certain Agreements (Dkt. 1312)
- F. Lotte Fine Chemical Co., Ltd.'s Objection To Debtors' Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases And Cure Costs Related Thereto (Dkt. 1350)
- G. SMP Ltd.'s Objection To Debtors' Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases And Cure Costs Related Thereto (Dkt. 1351)
- H. Limited Objection of The Solaria Corporation to Debtors' Motion for Order Approving the Sale of the Solar Materials Business (Dkt. 1372)
- I. Limited Objection Of SAP America, Inc. To The Debtors' Sale Motion And Use Of Certain Intellectual Property For The Benefit Of The Purchaser (Dkt. 1378)
- J. Limited And Protective Objection To Debtors' Motion For (I) An Order (A) Approving The Bidding Procedures For The Sale Of The Solar Materials Business, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, (D) Scheduling A

Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief, by Arizona Public Service Company (Dkt. 1379)

- K. Corrected Limited Objection Of The Solaria Corporation To The Debtors' Motion For An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1399)

Additional Documents:

- L. Order (I) Approving The Bidding Procedures For The Sale Of The Solar Materials Business; (II) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof; (III) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases; (IV) Scheduling A Sale Hearing; And (V) Granting Related Relief (Dkt. 1206)
- M. Notice Of Filing Of List Of Executory Contracts And Unexpired Leases To Be Potentially Assumed And Assigned Pursuant To The Order (I) Approving The Bidding Procedures For The Sale Of The Solar Materials Business; (II) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof; (III) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases; (IV) Scheduling A Sale Hearing; And (V) Granting Related Relief (Dkt. 1236)
- N. Renewed Ex Parte Application For An Order Authorizing The Filing Of Redacted Documents, By Solaria Corporation (Dkt. 1398)
- O. Notice Of Successful Bidder For Sale Of The Debtors' Solar Materials Business (Dkt. 1406)
- P. Order Authorizing the Filing of Redacted Documents (Dkt. 1422)
- Q. **Lotte Fine Chemical Co., Ltd.'s Reservation Of Rights In Connection With Debtors' Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests (Dkt. 1404)**

- R. **SMP Ltd.'s Reservation Of Rights In Connection With Debtors' Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests (Dkt. 1405)**
- S. **Declaration of Charles Yeung in Support of Sale of Solar Materials Business (Dkt. 1426)**
- T. **Declaration Of Marcelo Messer In Support Of Debtors' Motion For (I) An Order (A) Approving The Bidding Procedures For The Sale Of The Solar Materials Business, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1073)**
- U. **Debtors' Notice of Status Update For The Solar Materials Sale (Dkt. 1445)**

Status: This matter is going forward. The Debtors **have filed** a reply chart setting forth the status/resolutions for the objections.

Dated: October 20, 2016
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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