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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<b>In re:</b>	:	<b>Chapter 11</b>
<b>SUNEDISON, INC., et al.,</b>	:	<b>Case No. 16-10992 (SMB)</b>
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
	:	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); and SunE Minnesota Holdings, LLC (8926). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

**OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS, on behalf of  
the estates of the Debtors,**

**Plaintiff,**

**Adv. Proc. No. 16-1228 (SMB)**

**v.**

**WELLS FARGO BANK, N.A., et al.,**

**Defendants.**

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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON NOVEMBER 29, 2016 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,  
Manhattan Courthouse, One Bowling Green, New York, NY  
10004-1408

**I. RESOLVED MATTERS**

1. Motion of the Debtors For An Order Further Extending Time To File 2015.3 Reports For Non-Debtor Affiliates (Dkt. 1344)

Objection Deadline: October 25, 2016 at 4:00 p.m., extended until  
October 27, 2016 at 4:00 p.m. for the Official  
Committee of Unsecured Creditors

Responses Filed:

- A. Objection Of Official Committee Of Unsecured Creditors To Motion Of Debtors For An Order Further Extending Time To File 2015.3 Reports For Non-Debtor Affiliates (Dkt. 1483)
- B. Statement Of Terraform Power, Inc. And Terraform Global, Inc. Regarding The Debtors' Filing Of Certain 2015.3 Reports (Dkt. 1513)

Additional Documents:

- C. Debtors' Reply To Objection Of Committee To Motion Of The Debtors For An Order Further Extending Time To File 2015.3 Reports For Non-Debtor Affiliates (Dkt. 1505)

- D. Notice Of Adjournment Of Hearing On Motion Of The Debtors For An Order Further Extending Time To File 2015.3 Reports For Non-Debtor Affiliates (Dkt. 1555)
- E. Notice Of Presentment Of Proposed Stipulation And Agreed Order Among SunEdison, Inc., Terraform Power, Inc., Terraform Global, Inc. And The Official Committee Of Unsecured Creditors Of SunEdison Regarding The Debtors' Filing Of Yieldco 2015.3 Reports (Dkt. 1572)

Status: Subject to entry of the Stipulation and Agreed Order filed at Docket No. 1572, this motion will be deemed withdrawn as moot.

**II. ADVERSARY MATTER - OFFICIAL COMMITTEE OF UNSECURED CREDITORS V. WELLS FARGO BANK, N.A., ET AL., ADV. PRO. NO. 16-1228**

- 2. Adversary Complaint, by the Official Committee of Unsecured Creditors [*UNDER SEAL*] (Adv. Dkt. 1)

Objection Deadline: November 21, 2016 at 11:59 p.m., extended until November 22, 2016

Responses Filed:

- A. Motion to Dismiss, by First Lien Defendants (Adv. Dkt. 17)
- B. Prepetition First Lien Administrative Agent's And Lenders' Memorandum Of Law In Support Of Motion To Dismiss (Adv. Dkt. 18)
- C. Second Lien Defendants' Motion To Dismiss The Complaint (Adv. Dkt. 24)
- D. Joint Memorandum of Law of the Second Lien Defendants in Support of Their Motion to Dismiss (Adv. Dkt. 25)
- E. Declaration of Deborah J. Newman in Support of Second Lien Defendants' Motion to Dismiss (Adv. Dkt. 26)

Additional Documents:

- F. Summons And Notice Of Pretrial Conference In An Adversary Proceeding (Adv. Dkt. 2)
- G. Ex Parte Application For Order Authorizing The Provisional Filing Of Amended Complaint Under Seal (Adv. Dkt. 7)

- H. Stipulation And Agreed Order (I) Setting Briefing Schedule And Hearing Date On Defendants' Motions To Dismiss Amended Complaint; And (II) Granting Leave With Respect To Page Limitations.(Adv. Dkt. 8)
- I. Order Authorizing The Provisional Filing Of Amended Complaint Under Seal (Adv. Dkt. 11)
- J. Amended Adversary Complaint (Adv. Dkt. 12)
- K. Request For Second Summons And Notice Of Pretrial Conference In An Adversary Proceeding
- L. Amended Adversary Complaint [*UNDER SEAL*] (Adv. Dkt. 13)
- M. Second Summons And Notice Of Pretrial Conference In An Adversary Proceeding (Adv. Dkt. 2)

Status: The pre-trial conference on this matter is going forward.

Dated: November 23, 2016  
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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