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Counsel for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); and SunE Minnesota Holdings, LLC (8926). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 17, 2016 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

A. ADJOURNED MATTERS

1. Motion Of Western Oilfields Supply Company d/b/a Rain For Rent To (I) Compel Post-Petition Payments, Or In The Alternative, (II) Allow And Compel Immediate Payment Of An Administrative Expense Claim And (III) Grant Related Relief (Dkt. 1289)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice of Hearing (Dkt. 1288)
- B. Notice of Rescheduling of Motion of Western Oilfields Supply Company d/b/a Rain for Rent to (I) Compel Post-Petition Payments, or in the Alternative, (II) Allow and Compel Immediate Payment of an Administrative Expense Claim and (III) Grant Related Relief (Dkt. 1383)
- C. Notice of Rescheduling of Motion of Western Oilfields Supply Company d/b/a Rain for Rent to (I) Compel Post-Petition Payments, or in the Alternative, (II) Allow and Compel Immediate Payment of an Administrative Expense Claim and (III) Grant Related Relief (Dkt. 1563)

Status: This matter has been adjourned to December 15, 2016 at 10:00 a.m.

2. Jinneng Clean Energy Technology Ltd.'s Motion For Allowance And Payment Of Administrative Claim (Dkt. 1297)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice Of Hearing On Jinneng Clean Energy Technology Ltd.'s Motion For Allowance And Payment Of Administrative Claim (Dkt. 1299)
- B. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd.'s Motion for Allowance and Payment of Administrative Claim (Dkt. 1381)

Status: This matter has been adjourned to December 15, 2016 at 10:00 a.m.

- 3. Jinneng Clean Energy Technology Ltd.'s Motion For Entry Of An Order Authorizing It To File Confidential Information In Redacted Form (Dkt. 1298)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice Of Rescheduling Of Jinneng Clean Energy Technology Ltd.'s Motion For Entry Of An Order Authorizing It To File Confidential Information In Redacted Form (Dkt. 1382)
- B. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Entry of an Order Authorizing it to File Confidential Information in Redacted Form (Dkt. 1561)

Status: This matter has been adjourned to December 15, 2016 at 10:00 a.m.

- 4. Debtors' Motion For (I) An Order (A) Approving The Bidding Procedures For The Sale Of The Solar Materials Business, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1072)

Objection Deadline: October 13, 2016 at 4:00 p.m.

Responses Filed:

- A. Objection Of SunEdison Semiconductor Limited And Its Affiliates To The Debtors' Proposed Assumption And Assignment Of Certain Agreements (Dkt. 1312)
- B. LOTTE Fine Chemical Co., Ltd.'s Objection To Debtors' Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases And Cure Costs Related Thereto (Dkt. 1350)
- C. SMP Ltd.'s Objection To Debtors' Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases And Cure Costs Related Thereto (Dkt. 1351)
- D. Limited Objection Of The Solaria Corporation To The Debtors' Motion For An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1399)
- E. LOTTE Fine Chemical Co., Ltd.'s Reservation Of Rights In Connection With Debtors' Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests (Dkt. 1404)
- F. SMP Ltd.'s Reservation Of Rights In Connection With Debtors' Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests (Dkt. 1405)

Additional Documents:

- G. Declaration Of Marcelo Messer In Support Of Debtors' Motion For (I) An Order (A) Approving The Bidding Procedures For The Sale Of The Solar Materials Business, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1073)
- H. Order (I) Approving The Bidding Procedures For The Sale Of The Solar Materials Business; (II) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof; (III) Approving Procedures For The Assumption And Assignment Of Certain Executory

Contracts And Unexpired Leases; (IV) Scheduling A Sale Hearing;
And (V) Granting Related Relief (Dkt. 1206)

- I. Notice Of Filing Of List Of Executory Contracts And Unexpired Leases To Be Potentially Assumed And Assigned Pursuant To The Order (I) Approving The Bidding Procedures For The Sale Of The Solar Materials Business; (II) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof; (III) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases; (IV) Scheduling A Sale Hearing; And (V) Granting Related Relief (Dkt. 1236)
- J. Notice Of Successful Bidder For Sale Of The Debtors' Solar Materials Business (Dkt. 1406)
- K. Order Authorizing the Filing of Redacted Documents (Dkt. 1422)
- L. Declaration of Charles Yeung in Support of Sale of Solar Materials Business (Dkt. 1426)
- M. Debtors' Notice of Status Update For The Solar Materials Sale (Dkt. 1445)
- N. Order (I) Authorizing The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Interests; (II) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases; And (III) Granting Related Relief (Dkt. 1466)
- O. Notice of Rescheduling of Status Conference (Dkt. 1592)

Status: The status conference on the objection of SunEdison Semiconductor Limited has been adjourned to December 6, 2016 at 10:00 a.m.

- 5. Motion Of Creditor InfoReliance Corporation Seeking An Order Granting Relief From The Automatic Stay (Dkt. 1280)

Objection Deadline: November 10, 2016 at 5:00 p.m., extended to November 14, 2016 for the Debtors

Responses Filed:

- A. Debtors' Objection to the Motion of InfoReliance Corporation Seeking an Order Granting Relief from the Automatic Stay (Dkt. 1588)

Additional Documents:

- B. Notice Of Rescheduling Of Motion Of Creditor InfoReliance Corporation Seeking An Order Granting Relief From The Automatic Stay (Dkt. 1388)

Status: This matter has been adjourned to December 15, 2016 at 10:00 a.m.

B. UNCONTESTED MATTERS

6. Motion Of Creditor InfoReliance Corporation Seeking Entry Of An Order: (A) Compelling Post-Petition Payments; (B) Granting An Administrative Expense Claim; And (C) Granting Other Relief (Dkt. 1281)

Objection Deadline: November 10, 2016 at 5:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice Of Hearing On Motion Of Creditor InfoReliance Corporation Seeking Entry Of An Order: (A) Compelling Post-Petition Payments; (B) Granting An Administrative Expense Claim; And (C) Granting Other Relief (Dkt. 1282)
- B. Notice Of Rescheduling Of Motion Of Creditor InfoReliance Corporation Seeking Entry Of An Order: (A) Compelling Post-Petition Payments; (B) Granting An Administrative Expense Claim; And (C) Granting Other Relief (Dkt. 1387)

Status: This matter will be resolved consensually and a proposed order will be submitted.

7. Debtors' Motion For Order Pursuant To Bankruptcy Code Section 362, Bankruptcy Rule 4001, And Local Bankruptcy Rule 4001-1 Granting Limited Relief From The Automatic Stay To Implement Set-Off (Dkt. 1488)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None.

Status: A Certificate of No Objection will be filed.

8. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 363(b) And Bankruptcy Rules 6004 And 9019 Authorizing And Approving The Release Of Certain Claims Of SunEdison, Inc. And Certain Of Its Affiliates Against Borrego Solar Systems, Inc. (Dkt. 1493)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

A. Certificate of No Objection (Dkt. 1587)

Status: A Certificate of No Objection has been filed.

9. Debtors' Motion For (I) An Order (A) Approving Bidding Procedures For The Sale Of Turbines, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Executory Contract, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of Turbines Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Executory Contract Related Thereto, And (C) Granting Related Relief (Dkt. 1352)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Declaration Of J. Eric Ivester Pursuant To Local Bankruptcy Rule 9077-1(a) In Support Of Order To Show Cause Scheduling Hearing On Shortened Notice (Dkt. 1353)
- B. Order To Show Cause Scheduling Hearing On Shortened Notice (Dkt. 1363)
- C. Order (A) Approving Bidding Procedures For The Sale Of Turbines, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Executory Contract, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief (Dkt. 1467)
- D. Notice Of Proposed Assumption, Assignment, And Cure Amount With Respect To Executory Contract Related To The Sale Of Turbines (Dkt. 1490)
- E. Certificate of No Objection (Dkt. 1590)
- F. Notice of Successful Bidder (Dkt. 1591)

Status: A Certificate of No Objection has been filed.

C. INTERIM FEE APPLICATIONS

10. First Application Of Joseph Hage Aaronson LLC For Interim Allowance Of Compensation For Professional Services Rendered From April 21, 2016 Through August 31, 2016 (Dkt. 1407)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Supplement To The First Application Of Joseph Hage Aaronson LLC (Dkt. 1448)
- B. Notice Of Hearing On First Interim Applications For Compensation For Services Rendered And Reimbursement Of Expenses Of Professionals (Dkt. 1486)

Status: This matter is going forward.

11. First Application Of Eversheds LLP For Interim Allowance Of Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From April 21, 2016 Through August 31, 2016 (Dkt. 1408)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Supplement To The First Application Of Eversheds LLP (Dkt. 1543)

Status: This matter is going forward.

12. First Interim Fee Application Of Prime Clerk LLC For Services Rendered And Reimbursement Of Expenses For The Period From April 21, 2016 Through August 31, 2016 (Dkt. 1410)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

13. First Application Of Togut, Segal & Segal LLP For Interim Allowance Of Compensation For Professional Services Rendered And For Reimbursement Of

Actual And Necessary Expenses Incurred From April 21, 2016 Through
August 31, 2016 (Dkt. 1411)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

14. First Interim Application Of Rothschild Inc. For Allowance And Payment Of
Compensation For Professional Services Rendered And For Reimbursement Of
Actual And Necessary Expenses Incurred From April 21, 2016 Through
August 31, 2016 (Dkt. 1412)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

15. First Interim Application Of Ernst & Young LLP For Allowance Of
Compensation For Services Rendered And Reimbursement Of Expenses
Incurred For The Period From April 21, 2016 Through August 31, 2016 (Dkt.
1413)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

16. First Fee Application Of KPMG LLP For Interim Allowance And
Compensation For Professional Services Rendered And Reimbursement Of
Actual And Necessary Expenses Incurred From April 21, 2016 Through
August 31, 2016 (Dkt. 1415)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

17. First Application Of Cohen & Gresser LLP For Interim Allowance Of
Compensation For Professional Services Rendered And For Reimbursement Of
Actual And Necessary Expenses Incurred From April 21, 2016 Through
August 31, 2016 (Dkt. 1416)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

A. Supplement To The Interim Application Of Cohen & Gresser LLP
(Dkt. 1524)

Status: This matter is going forward.

18. First Interim Application Of PricewaterhouseCoopers LLP For Compensation For Services Rendered And Reimbursement Of Expenses Incurred During The Period From April 21, 2016 Through August 31, 2016 (Dkt. 1417)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

19. First Interim Application Of Morrison & Foerster LLP For Compensation And Reimbursement Of Expenses Incurred For The Period April 29, 2016 Through August 31, 2016 (Dkt. 1418)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

A. Declaration Of Jonathan I. Levine In Support Of First Interim Application Of Morrison & Foerster LLP As Special Renewable Energy Counsel To The Official Committee Of Unsecured Creditors For Compensation And Reimbursement Of Expenses Incurred For The Period April 29, 2016 Through August 31, 2016 (Dkt. 1582)

Status: This matter is going forward.

20. First Interim Fee Application Of Skadden, Arps, Slate, Meagher & Flom LLP For Compensation For Services Rendered And Reimbursement Of Expenses For The Period From April 21, 2016 Through And Including August 31, 2016 (Dkt. 1419)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Supplement To The First Interim Application Of Skadden, Arps, Slate, Meagher & Flom LLP (Dkt. 1516)

Status: This matter is going forward.

21. First Application Of Weil, Gotshal & Manges LLP For Interim Allowance Of Compensation For Professional Services Rendered And Reimbursement Of Actual And Necessary Expenses Incurred From April 29, 2016 Through And Including August 31, 2016 (Dkt. 1420)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

22. First Interim Application Of McKinsey Recovery & Transformation Services U.S., LLC For Compensation For Services Rendered And Reimbursement Of Expenses Incurred For The First Interim Compensation Period From April 21, 2016 Through August 31, 2016 (Dkt. 1421)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

D. CONTESTED MATTERS

23. Debtors' Second Motion For An Order Pursuant To Bankruptcy Code Section 1121(d) Extending The Debtors' Exclusive Periods To File A Plan Of Reorganization And Solicit Acceptances Thereof (Dkt. 1492)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed: None to date.

Status: This matter is going forward.

24. Application On Presentment Of Creditor CSI Leasing, Inc. For Entry Of An Order Pursuant To Fed. R. Bankr. P. 2004 Authorizing And Directing The Examination Of The Debtors (Dkt. 1048)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed:

- A. Debtors' Objection To The Application Of CSI Leasing, Inc. For Entry Of An Order Pursuant To Fed. R. Bankr. P. 2004 Authorizing And Directing The Examination Of The Debtors (Dkt. 1577)

Additional Documents:

- B. Order Authorizing And Directing The Initial Production Of Documents Of The Debtors (Dkt. 1284)
- C. Notice Of Rescheduling Of Application On Presentment Of Creditor CSI Leasing, Inc. For Entry Of An Order Pursuant To Fed. R. Bankr. P. 2004 Authorizing And Directing The Examination Of The Debtors (Dkt. 1385)
- D. Memorandum Of Law In Further Support Of The Application [Docket Document No. 1048] Of Creditor CSI Leasing, Inc. For Entry Of An Order Pursuant To Fed. R. Bankr. P. 2004 Authorizing And Directing The Examination Of The Debtors (Dkt. 1596)

Status: This matter is going forward.

25. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a), 362, And 365, And Bankruptcy Rules 4001, 6004, 9006, 9014 And 9020 (I) Compelling Performance Of Trina Solar, Inc.'s Obligations Under Executory Contracts, (II) Enforcing The Automatic Stay, (III) Compelling Compliance With The Consent Order, And (IV) For Civil Contempt Sanctions (Dkt. 1470)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed:

- A. Trina Solar, Inc.'s Objection And Response To Debtors' Motion For An Order Pursuant To Bankruptcy Code Sections 105(a), 362 And 365, Bankruptcy Rules 9077-1 And 9006-1(B) (I) Compelling Performance Of Trina Solar, Inc.'s Obligation Under Executory Contracts (II) Enforcing The Automatic Stay, (III) Compelling Compliance With The Consent Order And (IV) For Civil Contempt Sanctions (The "Motion") (Dkt. 1578)

Status: This matter is going forward.

26. Motion For Relief Of The Automatic Stay, by Carlsbad Airport Self Storage L.P., et al. (Dkt. 1136)

Objection Deadline: November 10, 2016 at 4:00 p.m., extended to November 14, 2016 for the Debtors

Responses Filed:

- A. Nonparty BP Solar International, Inc.'s Response To Motion For Relief From The Stay (Dkt. 1380)
- B. Debtors' Response and Limited Objection to the Motion of Carlsbad Airport Self Storage L.P.; Colton CV, L.P.; Colton Plano, L.P.; Colton VB, L.P.; GSC Del Amo, Ltd; GSC Indio, Ltd.; GSC Irvine/Main, LLC; GSC Rancho I, LLC; GSC Victorville, LP; SAG Arcadia, L.P.; SAG Oceanside, L.P.; SAG Palm Desert, LP; and Sanderson J. Ray Woodbridge Self Storage L.P. for Relief of the Automatic Stay (Dkt. 1589)

Additional Documents:

- C. Notice of Rescheduling of Motion for Relief of the Automatic Stay (Dkt. 1435)

Status: This matter is going forward.

- 27. Motion Of Wells Fargo Vendor Financial Services LLC Seeking Entry Of An Order: (A) Compelling Post-Petition Payments Pursuant To Unexpired Leases; (B) Granting An Administrative Expense Claim; And (C) Granting Other Relief (Dkt. 881)

Objection Deadline: November 10, 2016 at 4:00 p.m., extended to November 14, 2016 for the Debtors

Responses Filed:

- A. Debtors' Response to the Motion of Wells Fargo Vendor Financial Services LLC Seeking Entry of an Order: (A) Compelling Post-Petition Payments Pursuant to Unexpired Leases; (B) Granting an Administrative Expense Claim; and (C) Granting Other Relief (Dkt. 1584)

Additional Documents:

- B. Notice of Rescheduling Of Motion (Dkt. 1148)
- C. Notice of Rescheduling Of Motion (Dkt. 1368)

Status: This matter is going forward.

- 28. Notice Of Application For Entry Of An Order Authorizing Retention And Employment Of Kobre & Kim LLP As Conflicts Counsel To Official Committee Of Unsecured Creditors Nunc Pro Tunc To September 15, 2016 (Dkt. 1348)

Objection Deadline: November 10, 2016 at 4:00 p.m.

Responses Filed:

- A. Limited Objection of DIP Agent to Application for Entry of an Order Authorizing Retention and Employment of Kobre & Kim LLP as Conflicts Counsel to Official Committee of Unsecured Creditors Nunc Pro Tunc to September 15, 2016 (Dkt. 1574)

Additional Documents:

- B. Notice of Filing of Amended Proposed Order Authorizing Retention and Employment of Kobre & Kim LLP As Conflicts Counsel to Official Committee of Unsecured Creditors Nunc Pro Tunc to September 15, 2016 (Dkt. 1575)
- C. Debtors' Statement Regarding the Committee's Application to Employ Kobre & Kim LLP as Conflicts Counsel to the Official Committee (Dkt. 1580)

Status: This matter is going forward.

Dated: November 15, 2016
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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