

Hearing Date: February 9, 2017 at 2:00 p.m. (Prevailing Eastern Time)

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
	:	
SUNEDISON, INC., <i>et al.</i> ,	:	Case No. 16-10992 (SMB)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	:	

**NOTICE OF EVIDENTIARY HEARING FOR THE ALLOWANCE OF
PROFESSIONAL FEES AND EXPENSES REQUESTED BY THE DEBTORS'
MOTION FOR ORDER PURSUANT TO BANKRUPTCY CODE SECTIONS 105(a),
362, AND 365, AND BANKRUPTCY RULES 4001, 6004, 9006, 9014 AND 9020
(I) COMPELLING PERFORMANCE OF TRINA SOLAR, INC.'S OBLIGATIONS
UNDER EXECUTORY CONTRACTS, (II) ENFORCING THE
AUTOMATIC STAY, (III) COMPELLING COMPLIANCE WITH THE
CONSENT ORDER, AND (IV) FOR CIVIL CONTEMPT SANCTIONS**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

PLEASE TAKE NOTICE that on October 25, 2016, SunEdison, Inc. (“SUNE”) and certain of its affiliates, the debtors and debtors in possession in the above-captioned cases (collectively, the “Debtors”) filed the *Debtors’ Motion for Order Pursuant to Bankruptcy Code Sections 105(a), 362, and 365, and Bankruptcy Rules 4001, 6004, 9006, 9014 and 9020 (I) Compelling Performance of Trina Solar, Inc.’s Obligations Under Executory Contracts, (II) Enforcing the Automatic Stay, (III) Compelling Compliance with the Consent Order, and (IV) For Civil Contempt Sanctions* (the “Motion”) [Dkt. No. 1470].

PLEASE TAKE FURTHER NOTICE that a hearing to consider the Motion and relief requested therein was held on November 17, 2016 (the “Hearing”). At the Hearing, the Debtors reserved their rights to seek the allowance of professional fees and expenses requested in the Motion.

PLEASE TAKE FURTHER NOTICE that a telephonic status conference was held on December 2, 2016 to consider, *inter alia*, the scheduling of an evidentiary hearing to consider the Debtors’ entitlement to professional fees and expenses requested in the Motion.

PLEASE TAKE FURTHER NOTICE that the Court has scheduled an evidentiary hearing to consider the allowance of the Debtors’ professional fees and expenses requested in the Motion, which will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge for Southern District of New York, in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 723, New York, New York, 10004 (the “Bankruptcy Court”), on

February 9, 2017 at 2:00 p.m. (Prevailing Eastern Time) (the "Evidentiary Hearing"), or
as soon thereafter as counsel may be heard.

Dated: New York, New York
December 14, 2016

SUNEDISON, INC. et al,
Debtors and Debtors in Possession
By their Counsel:
TOGUT, SEGAL & SEGAL LLP

/s/Frank A. Oswald

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