

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

Jay M. Goffman

J. Eric Ivester

Four Times Square

New York, New York 10036-6522

Telephone: (212) 735-3000

Fax: (212) 735-2000

-and-

James J. Mazza, Jr. (admitted *pro hac vice*)

Louis S. Chiappetta (admitted *pro hac vice*)

155 N. Wacker Dr.

Chicago, Illinois 60606-1720

Telephone: (312) 407-0700

Fax: (312) 407-0411

Counsel for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); and SunE Minnesota Holdings, LLC (8926). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 15, 2016 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. ADJOURNED MATTERS

1. Jinneng Clean Energy Technology Ltd.'s Motion For Allowance And Payment Of Administrative Claim (Dkt. 1297)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice Of Hearing On Jinneng Clean Energy Technology Ltd.'s Motion For Allowance And Payment Of Administrative Claim (Dkt. 1299)
- B. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd.'s Motion for Allowance and Payment of Administrative Claim (Dkt. 1381)
- C. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Allowance and Payment of Administrative Claim (Dkt. 1562)
- D. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Allowance and Payment of Administrative Claim (Dkt. 1800)

Status: This matter is adjourned until January 12, 2017
at 10:00 a.m.

2. Jinneng Clean Energy Technology Ltd.'s Motion For Entry Of An Order Authorizing It To File Confidential Information In Redacted Form (Dkt. 1298)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed: None to date.

² Items that differ from the previous version of the Agenda appear in bold.

Additional Documents:

- A. Notice Of Rescheduling Of Jinneng Clean Energy Technology Ltd.'s Motion For Entry Of An Order Authorizing It To File Confidential Information In Redacted Form (Dkt. 1382)
- B. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Entry of an Order Authorizing it to File Confidential Information in Redacted Form (Dkt. 1561)
- C. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Entry of an Order Authorizing it to File Confidential Information in Redacted Form (Dkt. 1799)

Status: This matter is adjourned until January 12, 2017
at 10:00 a.m.

- 3. Motion Of Western Oilfields Supply Company d/b/a Rain For Rent To (I) Compel Post-Petition Payments, Or In The Alternative, (II) Allow And Compel Immediate Payment Of An Administrative Expense Claim And (III) Grant Related Relief (Dkt. 1289)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed:

- A. Debtors' Response To The Motion Of Western Oilfields Supply Company D/B/A Rain For Rent To (A) Compel Post-Petition Payments, Or In The Alternative, (B) Allow And Compel The Immediate Payment Of An Administrative Expense Claim; And (C) Grant Other Relief (Dkt. 1815)

Additional Documents:

- B. Notice of Hearing (Dkt. 1288)
- C. Notice of Rescheduling of Motion of Western Oilfields Supply Company d/b/a Rain for Rent to (I) Compel Post-Petition Payments, or in the Alternative, (II) Allow and Compel Immediate Payment of an Administrative Expense Claim and (III) Grant Related Relief (Dkt. 1383)
- D. Notice of Rescheduling of Motion of Western Oilfields Supply Company d/b/a Rain for Rent to (I) Compel Post-Petition Payments, or in the Alternative, (II) Allow and Compel Immediate Payment of an Administrative Expense Claim and (III) Grant Related Relief (Dkt. 1563)

- E. Notice of Rescheduling of Motion of Western Oilfields Supply Company d/b/a Rain for Rent to (I) Compel Post-Petition Payments, or in the Alternative, (II) Allow and Compel Immediate Payment of an Administrative Expense Claim and (III) Grant Related Relief (Dkt. 1855)

Status: This matter is adjourned until January 12, 2017 at 10:00 a.m.

II. UNCONTESTED MATTERS

4. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 363(b) And Bankruptcy Rules 6004 And 9019 Authorizing And Approving The Release Of Certain Additional Claims Of SunEdison, Inc. And Certain Of Its Affiliates Against Onyx Development Group LLC (Dkt. 1657)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Declaration Of Rafael Dobrzynski In Support Of Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 363(b) And Bankruptcy Rules 6004 And 9019 Authorizing And Approving The Release Of Certain Additional Claims Of SunEdison, Inc. And Certain Of Its Affiliates Against Onyx Development Group LLC (Dkt. 1658)
- B. Certificate Of No Objection (Dkt. 1817)

Status: **An order has been entered at Dkt. 1857.**

5. Debtors' Motion Pursuant To Bankruptcy Code Sections 105 And 363(B) And Bankruptcy Rules 6005 And 9019 To Approve Stipulation And Agreed Order Between SunEdison, Inc., SunEdison DG, LLC And WFP Tower D Co. L.P. Resolving Certain Claims Under Rejected Lease (Dkt. 1649)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Declaration Of Philip Gund In Support Of Debtors' Motion Pursuant To Bankruptcy Code Sections 105 And 363(B) And Bankruptcy Rules 6005 And 9019 To Approve Stipulation And Agreed Order Between SunEdison, Inc., SunEdison Dg, LLC And WFD Tower D Co. L.P. Resolving Certain Claims Under Rejected Lease (Dkt. 1650)

B. Certificate Of No Objection (Dkt. 1818)

Status: An order has been entered at Dkt. 1820.

III. CONTESTED MATTERS

6. Debtors' Motion For (I) An Order (A) Approving The Bidding Procedures For The Sale Of The Solar Materials Business, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1072)

Objection Deadline: October 13, 2016 at 4:00 p.m.

Responses Filed:

- A. Objection Of SunEdison Semiconductor Limited And Its Affiliates To The Debtors' Proposed Assumption And Assignment Of Certain Agreements (Dkt. 1312)
- B. LOTTE Fine Chemical Co., Ltd.'s Objection To Debtors' Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases And Cure Costs Related Thereto (Dkt. 1350)
- C. SMP Ltd.'s Objection To Debtors' Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases And Cure Costs Related Thereto (Dkt. 1351)
- D. Limited Objection Of The Solaria Corporation To The Debtors' Motion For An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1399)
- E. LOTTE Fine Chemical Co., Ltd.'s Reservation Of Rights In Connection With Debtors' Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests (Dkt. 1404)

- F. SMP Ltd.'s Reservation Of Rights In Connection With Debtors' Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests (Dkt. 1405)

Additional Documents:

- G. Declaration Of Marcelo Messer In Support Of Debtors' Motion For (I) An Order (A) Approving The Bidding Procedures For The Sale Of The Solar Materials Business, (B) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof, (C) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases, (D) Scheduling A Sale Hearing, And (E) Granting Related Relief And (II) An Order (A) Approving The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Other Interests, (B) Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases Related Thereto, And (C) Granting Related Relief (Dkt. 1073)
- H. Order (I) Approving The Bidding Procedures For The Sale Of The Solar Materials Business; (II) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof; (III) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases; (IV) Scheduling A Sale Hearing; And (V) Granting Related Relief (Dkt. 1206)
- I. Notice Of Filing Of List Of Executory Contracts And Unexpired Leases To Be Potentially Assumed And Assigned Pursuant To The Order (I) Approving The Bidding Procedures For The Sale Of The Solar Materials Business; (II) Establishing The Notice Procedures And Approving The Form And Manner Of Notice Thereof; (III) Approving Procedures For The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases; (IV) Scheduling A Sale Hearing; And (V) Granting Related Relief (Dkt. 1236)
- J. Notice Of Successful Bidder For Sale Of The Debtors' Solar Materials Business (Dkt. 1406)
- K. Order Authorizing the Filing of Redacted Documents (Dkt. 1422)
- L. Declaration of Charles Yeung in Support of Sale of Solar Materials Business (Dkt. 1426)
- M. Debtors' Notice of Status Update For The Solar Materials Sale (Dkt. 1445)
- N. Order (I) Authorizing The Sale Of The Solar Materials Business Free And Clear Of All Liens, Claims, Encumbrances, And Interests; (II)

Approving The Assumption And Assignment Of Certain Executory Contracts And Unexpired Leases; And (III) Granting Related Relief (Dkt. 1466)

- O. Notice of Rescheduling of Status Conference (Dkt. 1592)
- P. Notice of Rescheduling Of Status Conference Of SunEdison Semiconductor Limited (Dkt. 1723)
- Q. Notice of Rescheduling Of Status Conference Of SMP Ltd. (Dkt. 1724)
- R. Notice Of Rescheduling Of Status Conference On The Objection Of SMP Ltd. (Dkt. 1860)**
- S. Notice Of Rescheduling Of Status Conference On The Objection Of SunEdison Semiconductor Limited (Dkt. 1861)**

Status: **This matter is adjourned until January 12, 2017 at 10:00 a.m.**

- 7. Motion Of Wells Fargo Vendor Financial Services LLC Seeking Entry Of An Order: (A) Compelling Post-Petition Payments Pursuant To Unexpired Leases; (B) Granting An Administrative Expense Claim; And (C) Granting Other Relief (Dkt. 881)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed:

- A. Debtors' Response to the Motion of Wells Fargo Vendor Financial Services LLC Seeking Entry of an Order: (A) Compelling Post-Petition Payments Pursuant to Unexpired Leases; (B) Granting an Administrative Expense Claim; and (C) Granting Other Relief (Dkt. 1584)

Additional Documents:

- B. Notice Of Rescheduling Of Motion (Dkt. 1148)
- C. Notice Of Rescheduling Of Motion (Dkt. 1368)
- D. Notice Of Rescheduling Of Motion (Dkt. 1610)

Status: This matter is going forward.

- 8. Motion Of Wells Fargo Vendor Financial Services LLC To (I) Compel Return Of Equipment; (II) Compel Immediate Payment Of Post-Petition Administrative Expenses; And (III) Grant Related Relief (Dkt. 1663)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed:

- A. Debtors' Preliminary Objection To The Motion Of Wells Fargo Vendor Financial Services LLC To (I) Compel Return Of Equipment; (II) Compel Immediate Payment Of Post-Petition Administrative Expenses; And (III) Grant Related Relief (Dkt. 1814)

Status: This matter is going forward.

- 9. Motion Of Creditor InfoReliance Corporation Seeking An Order Granting Relief From The Automatic Stay (Dkt. 1280)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed:

- A. Debtors' Objection to the Motion of InfoReliance Corporation Seeking an Order Granting Relief from the Automatic Stay (Dkt. 1588)

Additional Documents:

- B. Notice Of Rescheduling Of Motion Of Creditor InfoReliance Corporation Seeking An Order Granting Relief From The Automatic Stay (Dkt. 1388)
- C. Notice of Rescheduling of Motion of Creditor InfoReliance Corporation Seeking an Order Granting Relief from the Automatic Stay (Dkt. 1608)

Status: This matter is resolved. The parties will submit a consent order.

- 10. Motion For Relief From The Automatic Stay Pursuant To 11 U.S.C. § 362(d) by Locus Energy, Inc. (Dkt. 1656)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed: None.

Status: This matter is resolved. The parties will submit a consent order.

- 11. Debtors' Ex Parte Application for an Order Authorizing the Filing of Documents Under Seal (Dkt. 1648)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Hearing of Ex Parte Application for an Order Authorizing the Filing of Documents Under Seal (Dkt. 1725)
- B. Certificate of No Objection (Dkt. 1809)

Status: A Certificate of No Objection has been filed.

IV. FEE APPLICATIONS

- 12. First Interim Fee Application Of Lazard Freres And Co. LLC, As Investment Banker To Official Committee Of Unsecured Creditors Compensation And Reimbursement Of Expenses For The Period May 3, 2016 Through August 31, 2016 (Dkt. 1644)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

- 13. First Application of Alvarez & Marsal North America, LLC as Financial Advisor to the Official Committee of Unsecured Creditors for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from May 9, 2016 through and Including August 31, 2016 (Dkt. 1651)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

V. ADDITIONAL ITEMS

- 14. **Letter Re: Seeking The Courts Permission To Withhold My Monthly Payments For The Cost Of Repairs And To Contract Repairs, filed by Patrick McLarney (Dkt. 1641)**
- 15. **Motion for Relief from the Stay, by Carlsbad Airport Self Storage, LP, et al. (Dkt. 1136)**

Objection Deadline: **November 10, 2016 at 4:00 p.m., extended to November 14, 2016 for the Debtors**

