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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

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In re:	:	Chapter 11
	:	
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
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¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enfle Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926) and Terraform Private Holdings, LLC (3523). The address of the Debtors’ corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

OFFICIAL COMMITTEE OF	:	
UNSECURED CREDITORS, on behalf of	:	
the estates of the Debtors,	:	
	:	
Plaintiff,	:	Adv. Proc. No. 16-1257 (SMB)
	:	
v.	:	
	:	
JUAN M. RODRIGUEZ BELTRAN, et al.,	:	
	:	
Defendants.	:	
	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 22, 2016 AT 2:00 P.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. CONTESTED MATTERS

1. Motion Of Official Committee Of Unsecured Creditors For (I) Leave, Standing And Authority To Commence And Prosecute Certain Claims And Causes Of Action On Behalf Of Debtors’ Estates And (II) Settlement Authority, regarding Directors and Officers (Dkt. 1550)

Objection Deadline: November 29, 2016 at 4:00 p.m., extended until
December 1, 2016 at 5:00 p.m. for parties in interest

Responses Filed:

- A. Debtors’ (A) Response To Committee’s (I) D&O Standing Motion And (II) D&O Litigation Stay Motion, And (B) Request For Relief Pursuant To Bankruptcy Code Sections 105, 362, Bankruptcy Rule 4001, And Local Bankruptcy Rules 4001-1 And 9019-1 (I) Granting Limited Relief From Automatic Stay (II) Compelling Relevant Parties To Participate In Mediation, And (III) Temporarily Extending Stay With Respect To Debtors’ Current And Former Directors And Officers Pending The Outcome Of Mediation (Dkt. 1664)
- B. Objection With Reservation Of Rights Of The Court-Appointed Lead Plaintiff Municipal Employees’ Retirement System Of Michigan To The Motion Of The Creditors’ Committee For (I) A Declaration And (2)

Enforcement Of Automatic Stay Against Litigation Involving Certain
Current And Former Directors And Officers Of Debtors (Dkt. 1673)

- C. Declaration Of John H. Drucker In Support Of Objection With Reservation Of Rights Of The Court-Appointed Lead Plaintiff Municipal Employees' Retirement System Of Michigan To The Motion Of The Creditors' Committee For (I) A Declaration And (2) Enforcement Of Automatic Stay Against Litigation Involving Certain Current And Former Directors And Officers Of Debtors (Dkt. 1675)
- D. Memorandum Of Law In Opposition To Plaintiff's Motion For Declaration To Enforce The Automatic Stay Against Litigation Involving Certain Current And Former Officers And Directors Of The Debtors, By The Non-Class Defendants (Dkt. 1682)
- E. Affidavit In Opposition To Motion For Declaration To Enforce The Automatic Stay, by the Non-Class Defendants (Dkt. 1683)
- F. Objections With Reservation Of Rights Of ERISA Plaintiff Manuel Acosta To The Motion Of The Creditors' Committee For (1) A Declaration And (2) Enforcement Of Automatic Stay Against Litigation Involving Certain Current And Former Directors And Officers Of Debtors (Dkt. 1686)
- G. Objection With Reservation Of Rights Of The Court-Appointed Interim Lead Plaintiff Pyramid Holdings, Inc. To The Motion Of The Creditors' Committee For (I) A Declaration And (2) Enforcement Of Automatic Stay Against Litigation Involving Certain Current And Former Directors And Officers Of Debtors (Dkt. 1688)
- H. Partial Opposition Of Defendants Clemens Schlettwein, Jerome Spindler, Darcy Church And Don Harris To Committee's Stay Motion And Debtors' Response Thereto (Dkt. 1709)
- I. Declaration Of Jeremy Lieberman (Dkt. 1710)
- J. Statement Of Peter Blackmore In Response To The UCC's Motion For Standing To Prosecute Claims Against SunEdison's Directors And Officers And To Enforce The Stay Against Litigation Involving SunEdison's Directors And Officers (Dkt. 1712)
- K. Objection With Reservation Of Rights Of ERISA Plaintiff Manuel Acosta To The Court-Appointed Lead Plaintiff Municipal Employees' Retirement System Of Michigan To Debtors' (A) Response To Committee's (I) D&O Standing Motion And (II) D&O Litigation Stay Motion, And (B) Request For Relief Pursuant To Bankruptcy Code Sections 105, 362, Bankruptcy Rule 4001, And Local Bankruptcy Rules 4001-1 And 9019-1 (I) Granting Limited Relief From Automatic Stay (II) Compelling Relevant Parties To

Participate In Mediation, And (III) Temporarily Extending Stay With Respect To Debtors' Current And Former Directors And Officers Pending The Outcome Of Mediation (Dkt. 1715)

- L. Statement And Reservation Of Rights Of The Yieldcos To (A) The Motion To Stay By The Official Committee Of Unsecured Creditors, And (B) The Debtors (I) Response To The Committees D&O Standing Motion And Motion To Stay, And (II) Request For Limited Relief From The Automatic Stay, Compelling Relevant Parties To Participate In Mediation, And Temporarily Extending Stay With Respect To The Debtors Current And Former Directors And Officers Pending The Outcome Of Mediation (Dkt. 1716)
- M. Objection With Reservation Of Rights Of The Court-Appointed Interim Lead Plaintiff Pyramid Holdings, Inc. To The Debtors' (A) Response To The Committee's (I) D&O Standing Motion And (II) D&O Litigation Stay Motion, And (B) Request For Relief Pursuant To Bankruptcy Code Sections 105, 362, Bankruptcy Rule 4001, And Local Bankruptcy Rules 4001-1 And 9019-1 (I) Granting Limited Relief From Automatic Stay (II) Compelling Relevant Parties To Participate In Mediation, And (III) Temporarily Extending Stay With Respect To Debtors' Current And Former Directors And Officers Pending The Outcome Of Mediation (Dkt. 1717)
- N. Objection With Reservation Of Rights Of The Court-Appointed Lead Plaintiff Municipal Employees Retirement System Of Michigan To Debtors (A) Response To Committees (I) D&O Standing Motion And (II) D&O Litigation Stay Motion, And (B) Request For Relief Pursuant To Bankruptcy Code Sections 105, 362, Bankruptcy Rule 4001, And Local Bankruptcy Rules 4001-1 And 9019-1 (I) Granting Limited Relief From Automatic Stay (II) Compelling Relevant Parties To Participate In Mediation, And (III) Temporarily Extending Stay With Respect To Debtors Current And Former Directors And Officers Pending The Outcome Of Mediation (Dkt. 1718)
- O. Declaration Of John H. Drucker In Support Of Objection With Reservation Of Rights Of The Court-Appointed Lead Plaintiff Municipal Employees Retirement System Of Michigan To Debtors (A) Response To Committees (I) D&O Standing Motion And (II) D&O Litigation Stay Motion, And (B) Request For Relief Pursuant To Bankruptcy Code Sections 105, 362, Bankruptcy Rule 4001, And Local Bankruptcy Rules 4001-1 And 9019-1 (I) Granting Limited Relief From Automatic Stay (II) Compelling Relevant Parties To Participate In Mediation, And (III) Temporarily Extending Stay With Respect To Debtors Current And Former Directors And Officers Pending The Outcome Of Mediation (Dkt. 1720)

Additional Documents:

- P. Letter, by Lead Plaintiff Municipal Employees Retirement System of Michigan (Dkt. 1676)
- Q. Debtors' Reply In Further Support Of Debtors' (A) Response To Committee's (I) D&O Standing Motion And (II) D&O Litigation Stay Motion, And (B) Request For Relief Pursuant To Bankruptcy Code Sections 105, 362, Bankruptcy Rule 4001, And Local Bankruptcy Rules 4001-1 And 9019-1 (I) Granting Limited Relief From Automatic Stay (II) Compelling Relevant Parties To Participate In Mediation, And (III) Temporarily Extending Stay With Respect To Debtors' Current And Former Directors And Officers Pending The Outcome Of Mediation (Dkt. 1746)
- R. Consent Order Between Debtors And Official Committee Of Unsecured Creditors Regarding Motion For (I) Leave, Standing And Authority To Commence And Prosecute Certain Claims And Causes Of Action On Behalf Of Debtors' Estates And (II) Settlement Authority [Docket No. 1550] (Dkt. 1796)

Status: A status conference will be held.

- 2. Motion Of Official Committee Of Unsecured Creditors For (I) Leave, Standing And Authority To Commence And Prosecute Certain Claims And Causes Of Action On Behalf Of Debtors Estates And (II) Settlement Authority, regarding "YieldCo" subsidiaries (Dkt. 1557)

Objection Deadline: November 29, 2016 at 4:00 p.m.

- A. Objection Of The Yieldcos To The Motion Of Official Committee Of Unsecured Creditors For (I) Leave, Standing And Authority To Commence And Prosecute Certain Claims And Causes Of Action On Behalf Of Debtors' Estates And (II) Settlement Authority (Dkt. 1684)
- B. Debtors' Objection To The Motion Of The Official Committee Of Unsecured Creditors For (I) Leave, Standing And Authority To Commence And Prosecute Certain Claims And Causes Of Action On Behalf Of Debtors' Estate And (II) Settlement Authority (Dkt. 1687)
- C. DIP Agent's Joinder To Debtors' Objection To Motion Of Official Committee Of Unsecured Creditors For (I) Leave, Standing And Authority To Commence And Prosecute Certain Claims And Causes Of Action On Behalf Of Debtors' Estates And (II) Settlement Authority (Dkt. 1690)

Additional Documents:

- D. Creditors' Committee's Omnibus Reply To Objections To Motion For (I) Leave, Standing And Authority To Commence And Prosecute Certain

Claims And Causes Of Action On Behalf Of Debtors Estates And (II)
Settlement Authority (Dkt. 1745)

Status: This matter is going forward. The Official Committee of Unsecured Creditors will file a supplemental reply by 5:00 p.m.(Eastern) on December 21, 2016 pursuant to the letter order entered by Judge Bernstein.

II. ADVERSARY MATTER - OFFICIAL COMMITTEE OF UNSECURED CREDITORS V. JUAN M. RODRIGUEZ BELTRAN, ET AL., ADV. PRO. NO. 16-1257

3. Motion Of Official Committee Of Unsecured Creditors For (I) A Declaration And (II) Enforcement Of Automatic Stay Against Litigation Involving Certain Current And Former Directors And Officers Of Debtors (Adv. Dkt. 2)

Objection Deadline: November 29, 2016 at 4:00 p.m., extended until December 1, 2016 at 5:00 p.m. for parties in interest

Responses Filed:

- A. Debtors' (A) Response To Committee's (I) D&O Standing Motion And (II) D&O Litigation Stay Motion, And (B) Request For Relief Pursuant To Bankruptcy Code Sections 105, 362, Bankruptcy Rule 4001, And Local Bankruptcy Rules 4001-1 And 9019-1 (I) Granting Limited Relief From Automatic Stay (II) Compelling Relevant Parties To Participate In Mediation, And (III) Temporarily Extending Stay With Respect To Debtors' Current And Former Directors And Officers Pending The Outcome Of Mediation (Adv. Dkt. 11)
- B. Objection With Reservation Of Rights Of The Court-Appointed Lead Plaintiff Municipal Employees' Retirement System Of Michigan To The Motion Of The Creditors' Committee For (I) A Declaration And (2) Enforcement Of Automatic Stay Against Litigation Involving Certain Current And Former Directors And Officers Of Debtors (Adv. Dkt. 12)
- C. Declaration Of John H. Drucker In Support Of Objection With Reservation Of Rights Of The Court-Appointed Lead Plaintiff Municipal Employees' Retirement System Of Michigan To The Motion Of The Creditors' Committee For (I) A Declaration And (2) Enforcement Of Automatic Stay Against Litigation Involving Certain Current And Former Directors And Officers Of Debtors (Adv. Dkt. 13)
- D. Memorandum Of Law In Opposition To Plaintiff's Motion For Declaration To Enforce The Automatic Stay Against Litigation Involving Certain

Current And Former Officers And Directors Of The Debtors, By The Non-Class Defendants (Adv. Dkt. 16)

- E. Affidavit In Opposition To Motion For Declaration To Enforce The Automatic Stay, by the Non-Class Defendants (Adv. Dkt. 17)
- F. Objections With Reservation Of Rights Of The ERISA Plaintiffs To The Motion Of The Creditors' Committee For (1) A Declaration And (2) Enforcement Of Automatic Stay Against Litigation Involving Certain Current And Former Directors And Officers Of Debtors (Adv. Dkt. 18)
- G. Objections With Reservation Of Rights Of ERISA Plaintiff Manuel Acosta To The Motion Of The Creditors' Committee For (1) A Declaration And (2) Enforcement Of Automatic Stay Against Litigation Involving Certain Current And Former Directors And Officers Of Debtors (Adv. Dkt. 19)
- H. Objection With Reservation Of Rights Of The Court-Appointed Interim Lead Plaintiff Pyramid Holdings, Inc. To The Motion Of The Creditors' Committee For (I) A Declaration And (2) Enforcement Of Automatic Stay Against Litigation Involving Certain Current And Former Directors And Officers Of Debtors (Adv. Dkt. 20)
- I. Objection With Reservation Of Rights Of Plaintiffs Canyon Capital Advisors LLC, Canyon Balanced Master Fund, Ltd., Canyon Capital Arbitrage Master Fund, Ltd., Canyon-GRF Master Fund II, L.P., Canyon Value Realization Fund, L.P., The Canyon Value Realization Master Fund, L.P., Permal Canyon IO Ltd., Kearny Investors s.a r.l., Powell Investors L.P., And Powell Investors II Limited Partnership To The Motion Of The Creditors' Committee For (1) A Declaration And (2) Enforcement Of Automatic Stay Against Litigation Involving Certain Current And Former Directors And Officers Of Debtors (Adv. Dkt. 22)
- J. Declaration Of Jordan A. Goldstein In Support Of Objection With Reservation Of Rights Of Plaintiffs (Adv. Dkt. 23)
- K. Response Of The Non-Class Defendants To The Debtors' Request For Relief Pursuant To Bankruptcy Code Sections 105, 362, Bankruptcy Rule 4001 And Local Bankruptcy Rules 4001-1 And 9019-1 (I) Granting Limited Relief From Automatic Stay, (II) Compelling Relevant Parties To Participate In Mediation, And (III) Temporarily Extending Stay With Respect To Debtors' Current And Former Directors And Officers Pending The Outcome Of Mediation (Adv. Dkt. 24)
- L. Partial Opposition Of Defendants Clemens Schlettwein, Jerome Spindler, Darcy Church And Don Harris To Committee's Stay Motion And Debtors' Response Thereto (Adv. Dkt. 25)

- M. Declaration Of Jeremy A. Lieberman (Adv. Dkt. 26)
- N. Defendant Jason Aldridge's Memorandum In Opposition To (1) Motion By Official Committee Of Unsecured Creditors For (I) A Declaration And (II) Enforcement Of Automatic Stay Against Litigation Involving Certain Current And Former Directors And Officers Of Debtors; And (2) The Debtors' (A) Response To The Creditors' Committee's (I) D&O Standing Motion And (II) D&O Litigation Stay Motion, And (B) Request For Relief Pursuant To Bankruptcy Code Sections 105, 362, Bankruptcy Rule 4001, And Local Rules 4001-1 And 9019-1 (I) Granting Limited Relief From Automatic Stay, (II) Compelling Relevant Parties To Participate In Mediation, And (III) Temporarily Extending Stay With Respect To Debtors' Current And Former Directors And Officers Pending The Outcome Of Mediation (Adv. Dkt. 27)
- O. Limited Response And Reservation Of Rights Of Securities Underwriters To (A) Motion Of Official Committee Of Unsecured Creditors To Stay Securities Litigation And (B) Debtors' Request For Limited Relief From Automatic Stay, To Compel Mediation, And Temporarily Extending Stay Pending Outcome Of Mediation (Adv. Dkt. 28)
- P. Declaration Of Gordon Z. Novod In Support Of Jason Aldridge's Memorandum In Opposition (Adv. Dkt. 29)
- Q. Statement Of Peter Blackmore In Response To The UCC's Motion For Standing To Prosecute Claims Against SunEdison's Directors And Officers And To Enforce The Stay Against Litigation Involving SunEdison's Directors And Officers (Adv. Dkt. 30)
- R. Response And Statement Of Conditional Support With Reservation Of Rights Of KPMG LLP To Motion Of Official Committee Of Unsecured Creditors For (I) A Declaration And (II) Enforcement Of Automatic Stay Against Litigation Involving Certain Current And Former Directors And Officers Of Debtors (Adv. Dkt. 31)
- S. Statement And Reservation Of Rights Of The Yieldcos To (A) The Motion To Stay By The Official Committee Of Unsecured Creditors, And (B) The Debtors (I) Response To The Committees D&O Standing Motion And Motion To Stay, And (II) Request For Limited Relief From The Automatic Stay, Compelling Relevant Parties To Participate In Mediation, And Temporarily Extending Stay With Respect To The Debtors Current And Former Directors And Officers Pending The Outcome Of Mediation (Adv. Dkt. 32)
- T. Objection With Reservation Of Rights Of ERISA Plaintiff Manuel Acosta To The Court-Appointed Lead Plaintiff Municipal Employees' Retirement System Of Michigan To Debtors' (A) Response To Committee's (I) D&O

Standing Motion And (II) D&O Litigation Stay Motion, And (B) Request For Relief Pursuant To Bankruptcy Code Sections 105, 362, Bankruptcy Rule 4001, And Local Bankruptcy Rules 4001-1 And 9019-1 (I) Granting Limited Relief From Automatic Stay (II) Compelling Relevant Parties To Participate In Mediation, And (III) Temporarily Extending Stay With Respect To Debtors' Current And Former Directors And Officers Pending The Outcome Of Mediation (Adv. Dkt. 33)

- U. Objection With Reservation Of Rights Of The Court-Appointed Interim Lead Plaintiff Pyramid Holdings, Inc. To The Debtors' (A) Response To The Committee's (I) D&O Standing Motion And (II) D&O Litigation Stay Motion, And (B) Request For Relief Pursuant To Bankruptcy Code Sections 105, 362, Bankruptcy Rule 4001, And Local Bankruptcy Rules 4001-1 And 9019-1 (I) Granting Limited Relief From Automatic Stay (II) Compelling Relevant Parties To Participate In Mediation, And (III) Temporarily Extending Stay With Respect To Debtors' Current And Former Directors And Officers Pending The Outcome Of Mediation (Adv. Dkt. 34)
- V. Objection With Reservation Of Rights Of The Court-Appointed Lead Plaintiff Municipal Employees Retirement System Of Michigan To Debtors (A) Response To Committees (I) D&O Standing Motion And (II) D&O Litigation Stay Motion, And (B) Request For Relief Pursuant To Bankruptcy Code Sections 105, 362, Bankruptcy Rule 4001, And Local Bankruptcy Rules 4001-1 And 9019-1 (I) Granting Limited Relief From Automatic Stay (II) Compelling Relevant Parties To Participate In Mediation, And (III) Temporarily Extending Stay With Respect To Debtors Current And Former Directors And Officers Pending The Outcome Of Mediation (Adv. Dkt. 35)
- W. Declaration Of John H. Drucker In Support Of Objection With Reservation Of Rights Of The Court-Appointed Lead Plaintiff Municipal Employees Retirement System Of Michigan To Debtors (A) Response To Committees (I) D&O Standing Motion And (II) D&O Litigation Stay Motion, And (B) Request For Relief Pursuant To Bankruptcy Code Sections 105, 362, Bankruptcy Rule 4001, And Local Bankruptcy Rules 4001-1 And 9019-1 (I) Granting Limited Relief From Automatic Stay (II) Compelling Relevant Parties To Participate In Mediation, And (III) Temporarily Extending Stay With Respect To Debtors Current And Former Directors And Officers Pending The Outcome Of Mediation (Adv. Dkt. 36)
- X. Objection With Reservation Of Rights Of The ERISA Plaintiffs To Debtors' (A) Response To Committee's (I) D&O Standing Motion And (II) D&O Litigation Stay Motion, And (B) Request For Relief Pursuant To Bankruptcy Code Sections 105, 362, Bankruptcy Rule 4001, And Local Bankruptcy Rules 4001-1 And 9019-1 (I) Granting Limited Relief From Automatic Stay (II) Compelling Relevant Parties To Participate In

Mediation, And (III) Temporarily Extending Stay With Respect To Debtors' Current And Former Directors And Officers Pending The Outcome Of Mediation (Adv. Dkt. 37)

Additional Documents:

- Y. Summons And Notice Of Pretrial Conference In An Adversary Proceeding (Adv. Dkt. 2)
- Z. Amended Summons And Notice Of Pretrial Conference In An Adversary Proceeding (Adv. Dkt. 5)
- AA. Letter, by Lead Plaintiff Municipal Employees Retirement System of Michigan (Adv. Dkt. 14)
- BB. Creditors' Committee's Statement Regarding Motion For (I) A Declaration And (II) Enforcement Of Automatic Stay Against Litigation Involving Certain Current And Former Directors And Officers Of Debtors (Adv. Dkt. 39)
- CC. Debtors' Reply In Further Support Of Debtors' (A) Response To Committee's (I) D&O Standing Motion And (II) D&O Litigation Stay Motion, And (B) Request For Relief Pursuant To Bankruptcy Code Sections 105, 362, Bankruptcy Rule 4001, And Local Bankruptcy Rules 4001-1 And 9019-1 (I) Granting Limited Relief From Automatic Stay (II) Compelling Relevant Parties To Participate In Mediation, And (III) Temporarily Extending Stay With Respect To Debtors' Current And Former Directors And Officers Pending The Outcome Of Mediation (Adv. Dkt. 41)

Status: A status conference will be held.

Dated: December 20, 2016
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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