

NOTICE OF RESCHEDULING OF HEARING ON DEBTORS' MOTION FOR AN ORDER (A) APPROVING THE SALE OF CERTAIN EQUITY INTERESTS IN SEVEN MINNESOTA PROJECTS FREE AND CLEAR, (B) APPROVING CERTAIN RELEASES IN CONNECTION THEREWITH, AND (C) GRANTING RELATED RELIEF

PLEASE TAKE NOTICE that, on December 22, 2016, SunEdison, Inc. and certain of its affiliates, the debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors") filed the *Debtors' Motion For An Order (A) Approving The Sale Of Certain Equity Interests In Seven Minnesota Projects Free And Clear, (B) Approving Certain Releases In Connection Therewith, And (C) Granting Related Relief* (Docket No. 1991) (the "Motion").

PLEASE TAKE FURTHER NOTICE that, a hearing (the "Hearing") on the Motion, which was previously scheduled for **January 12, 2017 at 11:00 a.m. (Prevailing Eastern Time)**, has been rescheduled to **January 24, 2017 at 10:00 a.m. (Prevailing Eastern Time)**, by consent of the parties and approved by the Bankruptcy Court (defined below). The Hearing will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge for the Southern District of New York, in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 723, New York, New York 10004 (the "Bankruptcy Court"), unless otherwise ordered by the Bankruptcy Court.

Dated: January 11, 2017
New York, New York

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