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*Counsel for Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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|                                 |   |                                |
|---------------------------------|---|--------------------------------|
| <b>In re:</b>                   | : | <b>Chapter 11</b>              |
|                                 | : |                                |
| <b>SUNEDISON, INC., et al.,</b> | : | <b>Case No. 16-10992 (SMB)</b> |
|                                 | : |                                |
| <b>Debtors.<sup>1</sup></b>     | : | <b>(Jointly Administered)</b>  |
|                                 | : |                                |
|                                 | : |                                |

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); and Terraform Private Holdings, LLC (3523). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

**AMENDED NOTICE OF DEBTORS' MOTION FOR AN ORDER (A) APPROVING  
THE SALE OF CERTAIN EQUITY INTERESTS IN SEVEN MINNESOTA PROJECTS  
FREE AND CLEAR, (B) APPROVING CERTAIN RELEASES IN CONNECTION  
THEREWITH, AND (C) GRANTING RELATED RELIEF**

**PLEASE TAKE NOTICE** that on December 22, 2016, SunEdison, Inc. and certain of its affiliates, the debtors and debtors in possession in the above-captioned cases (collectively, the "Debtors") filed the *Debtors' Motion For An Order (A) Approving The Sale Of Certain Equity Interests In Seven Minnesota Projects Free And Clear, (B) Approving Certain Releases In Connection Therewith, And (C) Granting Related Relief* (Docket No. 1991) (the "Motion"). You have previously been served with a copy of the Motion.

**PLEASE TAKE FURTHER NOTICE** that a hearing on the Motion will be held before the Honorable Stuart M. Bernstein, United States Bankruptcy Judge for the Southern District of New York, in the United States Bankruptcy Court for the Southern District of New York, One Bowling Green, Courtroom 723, New York, New York 10004 (the "Bankruptcy Court"), on **February 1, 2017 at 10:00 a.m. (Prevailing Eastern Time)** (the "Hearing"), or as soon thereafter as counsel may be heard.

Dated: January 30, 2017  
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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