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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<b>In re:</b>	:	<b>Chapter 11</b>
<b>SUNEDISON, INC., et al.,</b>	:	<b>Case No. 16-10992 (SMB)</b>
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
	:	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); and Terraform Private Holdings, LLC (3523). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

**OFFICIAL COMMITTEE OF  
UNSECURED CREDITORS, on behalf of  
the estates of the Debtors,**

**Plaintiff,**

**Adv. Proc. No. 16-1228 (SMB)**

v.

**WELLS FARGO BANK, N.A., et al.,**

**Defendants.**

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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON FEBRUARY 16, 2017 AT 2:00 P.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,  
Manhattan Courthouse, One Bowling Green, New York, NY  
10004-1408

**I. ADJOURNED MATTERS**

1. Jinneng Clean Energy Technology Ltd.'s Motion For Allowance And Payment Of Administrative Claim (Dkt. 1297)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice Of Hearing On Jinneng Clean Energy Technology Ltd.'s Motion For Allowance And Payment Of Administrative Claim (Dkt. 1299)
- B. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd.'s Motion for Allowance and Payment of Administrative Claim (Dkt. 1381)
- C. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Allowance and Payment of Administrative Claim (Dkt. 1562)
- D. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Allowance and Payment of Administrative Claim (Dkt. 1800)

Status: This matter is adjourned until March 16, 2017 at 10:00 a.m.

2. Jinneng Clean Energy Technology Ltd.'s Motion For Entry Of An Order Authorizing It To File Confidential Information In Redacted Form (Dkt. 1298)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice Of Rescheduling Of Jinneng Clean Energy Technology Ltd.'s Motion For Entry Of An Order Authorizing It To File Confidential Information In Redacted Form (Dkt. 1382)
- B. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Entry of an Order Authorizing it to File Confidential Information in Redacted Form (Dkt. 1561)
- C. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Entry of an Order Authorizing it to File Confidential Information in Redacted Form (Dkt. 1799)

Status: This matter is adjourned until March 16, 2017 at 10:00 a.m.

**II. UNCONTESTED MATTERS**

- 3. Motion Of Wells Fargo Vendor Financial Services LLC Seeking Entry Of An Order: (A) Compelling Post-Petition Payments Pursuant To Unexpired Leases; (B) Granting An Administrative Expense Claim; And (C) Granting Other Relief (Dkt. 881)

Objection Deadline: December 8, 2016 at 4:00 p.m.

Responses Filed:

- A. Debtors' Response to the Motion of Wells Fargo Vendor Financial Services LLC Seeking Entry of an Order: (A) Compelling Post-Petition Payments Pursuant to Unexpired Leases; (B) Granting an Administrative Expense Claim; and (C) Granting Other Relief (Dkt. 1584)

Additional Documents:

- B. Notice Of Rescheduling Of Motion (Dkt. 1148)
- C. Notice Of Rescheduling Of Motion (Dkt. 1368)
- D. Notice Of Rescheduling Of Motion (Dkt. 1610)

Status: This matter is resolved. The parties will submit a consent order.

### III. CONTESTED MATTERS

4. Motion for Relief from the Stay, by Carlsbad Airport Self Storage, LP, et al. (Dkt. 1136)

Objection Deadline: November 10, 2016 at 4:00 p.m., extended to  
November 14, 2016 for the Debtors

Responses Filed:

- A. Nonparty BP Solar International, Inc.'s Response To Motion For Relief From The Stay (Dkt. 1380)
- B. Debtors' Response and Limited Objection to the Motion of Carlsbad Airport Self Storage L.P.; Colton CV, L.P.; Colton Plano, L.P.; Colton VB, L.P.; GSC Del Amo, Ltd; GSC Indio, Ltd.; GSC Irvine/Main, LLC; GSC Rancho I, LLC; GSC Victorville, LP; SAG Arcadia, L.P.; SAG Oceanside, L.P.; SAG Palm Desert, LP; and Sanderson J. Ray Woodbridge Self Storage L.P. for Relief of the Automatic Stay (Dkt. 1589)

Additional Documents:

- C. Notice of Rescheduling of Motion for Relief of the Automatic Stay (Dkt. 1435)
- D. Notice of Rescheduling of Motion for Relief of the Automatic Stay (Dkt. 1859)

Status: This matter is going forward.

5. Motion for Order Authorizing and Approving Transaction with Enterprise and Sale of De Minimis Assets to Employees in Accordance with the De Minimis Asset Sale Procedures Order (Dkt. 1996)

Objection Deadline: January 17, 2017 at 4:00 p.m.

Responses Filed:

- A. Objection To The Order Authorizing And Entry In To Transaction With Enterprise And Sale Of De Minimis Asset To Employees And Request For An Official Equity Committee (Dkt. 2272)

Additional Documents:

- B. Notice Of Presentment Of Order Authorizing and Approving Transaction with Enterprise and Sale of De Minimis Assets to Employees in Accordance with the De Minimis Asset Sale Procedures Order (Dkt. 2206)

- C. Notice of Hearing on Approval of Transaction with Enterprise and Sale of De Minimis Assets to Employees in Accordance with the De Minimis Asset Sale Procedures Orders (Dkt. 2288)
- D. Debtors' Response to the Objection of William R. Baenziger to the Proposed Transaction with Enterprise and Certain of the Debtors' Employees (Dkt. 2435)

Status: This matter is going forward.

#### IV. CLAIMS OBJECTIONS

- 6. Objection to Proofs of Claims Nos. 1490 and 3555, by BOKF, N.A. (Dkt. 1455)

Objection Deadline: January 31, 2017 at 4:00 p.m.

Responses Filed:

- A. Wilmington Trust, N.A.'s, as Trustee, and the Tranche B Lenders/Steering Committee's Response to (I) BOKF, N.A.'s, as Indenture Trustee, Objection to Proofs of Claim Nos. 1490 and 3555, and (II) the Official Committee of Unsecured Creditors' OID Objection (Dkt. 2361)
- B. Wilmington Savings Fund Society, FSB's Response to Objections to Proof of Claim No. 3555 (Dkt. 2362)

Additional Documents:

- C. Notice of Hearing on Omnibus Objection (Dkt. 1634)
- D. Amended Notice of Hearing on Omnibus Objection (Dkt. 1638)
- E. Declaration of Andrew Goldman in Support of Wilmington Trust, N.A.'s, as Trustee, and the Tranche B Lenders/Steering Committee's Response to (I) BOKF, N.A.'s, as Indenture Trustee, Objection to Proofs of Claim Nos. 1490 and 3555, and (II) the Official Committee of Unsecured Creditors' OID Objection (Dkt. 2363)
- F. Official Committee of Unsecured Creditors' Omnibus Reply to Defendants' Responses to OID Objections (Dkt. 2398)

Status: This matter is going forward.

#### V. **ADVERSARY MATTER - OFFICIAL COMMITTEE OF UNSECURED CREDITORS V. WELLS FARGO BANK, N.A., ET AL., ADV. PRO. NO. 16-01228**

- 7. Amended Adversary Complaint, by the Official Committee of Unsecured Creditors (Adv. Dkt. 12)

Objection Deadline: January 26, 2017 at 11:59 p.m.

Additional Documents:

- A. Notice of Adjournment (Adv. Dkt. 41)
- B. Notice of Adjournment (Adv. Dkt. 74)
- C. Notice of Adjournment (Adv. Dkt. 76)

Status: The pretrial conference is scheduled to go forward.

- 8. Motion to Dismiss Case, by the Prepetition First Lien Administrative Agent and Lender (Adv. Dkt. 17)

Objection Deadline: December 26, 2016 at 11:59 p.m.

Responses Filed:

- A. Plaintiff's Omnibus Opposition to Defendants' Motions to Dismiss (Adv. Dkt. 35)
- B. Plaintiff's Omnibus Opposition to Defendants' Motions to Dismiss [SEALED] (Adv. Dkt. 37)
- C. Declaration of Jeremy C. Hollebeak in Support of Plaintiff's Omnibus Opposition to Defendants' Motions to Dismiss (Adv. Dkt. 36)

Additional Documents:

- D. Memorandum of Law in Support of Motion to Dismiss (Adv. Dkt. 18)
- E. Prepetition First Lien Administrative Agent's and Lenders' Reply Memorandum of Law in Further Support of Motion to Dismiss (Adv. Dkt. 47)

Status: This matter is going forward.

- 9. Motion to Dismiss the Complaint, by the Second Lien Defendants (Adv. Dkt. 24)

Objection Deadline: December 26, 2016 at 11:59 p.m.

Responses Filed:

- A. Plaintiff's Omnibus Opposition to Defendants' Motions to Dismiss (Adv. Dkt. 35)
- B. Plaintiff's Omnibus Opposition to Defendants' Motions to Dismiss [SEALED] (Adv. Dkt. 37)
- C. Declaration of Jeremy C. Hollebeak in Support of Plaintiff's Omnibus Opposition to Defendants' Motions to Dismiss (Adv. Dkt. 36)

Additional Documents:

- D. Memorandum of Law of the Second Lien Defendants in Support of their Motion to Dismiss (Adv. Dkt. 25)
- E. Declaration of Deborah J. Newman in Support of Second Lien Defendants' Motion to Dismiss (Adv. Dkt. 26)
- F. Declaration of Deborah J. Newman in Further Support of The Second Lien Defendants' Motion to Dismiss (Adv. Dkt. 45)
- G. Joint Reply of the Second Lien Defendants in Further Support of their Motion to Dismiss (Adv. Dkt. 46)
- H. Exhibits to Declaration of Deborah J. Newman in Support of Second Lien Defendants' Motion to Dismiss [SEALED] (Adv. Dkt. 69)

Status: This matter is going forward.

- 10. Motion to Dismiss Case, by the Prepetition First Lien Administrative Agent and Lender (Adv. Dkt. 50)

Objection Deadline: January 31, 2017 at 11:59 p.m.

Responses Filed:

- A. Plaintiff's Omnibus Opposition to Newly Named Defendants' Motions to Dismiss (Adv. Dkt. 68)

Additional Documents:

- B. Newly Named Prepetition First Lien Lenders' Memorandum of Law in Support of Motion to Dismiss (Adv. Dkt. 51)
- C. Motion to Dismiss Adversary Proceeding and Joinder of the Newly Named Second Lien Lender Defendants (Adv. Dkt. 64)
- D. Newly Named Prepetition First Lien Lenders' Reply Memorandum of Law in Further Support of Motion to Dismiss (Adv. Dkt. 72)

Status: This matter is going forward.

- 11. Motion to Dismiss Adversary Proceeding and Joinder of the Newly Named Second Lien Lender Defendants (Adv. Dkt. 64)

Objection Deadline: January 31, 2017 at 11:59 p.m.

Responses Filed:

- A. Plaintiff's Omnibus Opposition to Newly Named Defendants' Motions to Dismiss (Adv. Dkt. 68)

Additional Documents:

- B. Reply in Further Support of Motion to Dismiss and Joinder of the New Named Second Lien Lender Defendants (Adv. Dkt. 73)

Status: This matter is going forward.

12. Motion of the Royal Bank of Scotland plc to Dismiss Plaintiff's Amended Adversary Complaint (Adv. Dkt. 66)

Objection Deadline: January 31, 2017 at 11:59 p.m.

Responses Filed:

- A. Plaintiff's Omnibus Opposition to Newly Named Defendants' Motions to Dismiss (Adv. Dkt. 68)

Additional Documents:

- B. Memorandum of Law in Support of Motion to Dismiss Adversary Proceeding (Adv. Dkt. 67)

Status: This matter is going forward.

Dated: February 14, 2017  
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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