



**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON MARCH 7, 2017 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,  
Manhattan Courthouse, One Bowling Green, New York, NY  
10004-1408

**I. CONTESTED MATTERS**

1. Debtors' Fourth Motion for an Order Pursuant to Bankruptcy Code Section 1121(d) Extending Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances Thereof (Dkt. 2455)

Objection Deadline: February 28, 2017 at 4:00 p.m.

Responses Filed:

- A. Limited Objection and Reservation of Rights of Official Committee of Unsecured Creditors to Debtors' Fourth Motion for an Order Pursuant to Bankruptcy Code Section 1121(d) Extending Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances Thereof (Dkt. 2518)

Additional Documents:

- B. Debtors' Reply In Support Of The Debtors' Fourth Motion for an Order Pursuant to Bankruptcy Code Section 1121(d) Extending Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances Thereof (Dkt. ●)

Status: The Debtors intend to file a responsive pleading in connection with this matter. This matter is going forward.

2. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a) And 363(b) Authorizing The Debtors Post-Petition Indemnification Of J.P. Morgan Securities LLC As Financial Advisor To The Tranche B Lenders/Steering Committee (Dkt. 2473)

Objection Deadline: February 28, 2017 at 4:00 p.m.

Responses Filed:

- A. Objection And Opposition Of The Official Committee Of Unsecured Creditors To Debtors' Motion For Order Pursuant to Bankruptcy Code Sections 105(a) And 363(b) Authorizing The Debtors Post-Petition

Indemnification Of J.P. Morgan Securities LLC As Financial Advisor To  
The Tranche B Lenders/Steering Committee (Dkt. 2515)

Additional Documents:

- B. Debtors' Reply In Support Of The Debtors' Motion For Order Pursuant  
To Bankruptcy Code Sections 105(a) And 363(b) Authorizing The Debtors  
Post-Petition Indemnification Of J.P. Morgan Securities LLC As Financial  
Advisor To The Tranche B Lenders/Steering Committee (Dkt. ●)

Status: The Debtors and Tranche B Lenders both intend to  
file separate responsive pleadings in connection  
with this matter. This matter is going forward.

Dated: March 3, 2017  
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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