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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); and Terraform Private Holdings, LLC (5993). The address of the Debtors' corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 4, 2017 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. CONTESTED MATTERS

1. Notice Of Debtors' Fourth Motion For An Order Pursuant To Bankruptcy Code Section 1121(d) Extending The Debtors' Exclusive Periods To File A Plan Of Reorganization And Solicit Acceptances Thereof (Dkt. 2455)

Objection Deadline: February 28, 2017 at 4:00 p.m.

Responses Filed:

- A. Limited Objection and Reservation of Rights of Official Committee of Unsecured Creditors to Debtors' Fourth Motion for an Order Pursuant to Bankruptcy Code Section 1121(d) Extending Debtors' Exclusive Periods to File a Plan of Reorganization and Solicit Acceptances Thereof (Dkt. 2518)
- B. Reply To The Official Committee Of Unsecured Creditors' Objection To Debtors' Fourth Motion For An Order Under Bankruptcy Code Section 1121(d) Extending The Debtors' Exclusive Periods To File A Plan Of Reorganization And Solicit Acceptances Thereof (Dkt. 2543)

Additional Documents:

- C. **Status Report By John S. Dubel, Chief Executive Officer And Chief Restructuring Officer (Dkt. 2711)**

Status: This matter is going forward.

II. STATUS CONFERENCE

2. Debtors' Motion For Orders Approving The Debtors' Performance Under TERP VSA, The TERP IDR Transfer Agreement, And The GLBL VSA In Connection With The Yieldco Mergers (Dkt. 2580)

Objection Deadline: March 28, 2017 at 4:00 p.m.

Responses Filed:

² Items that differ from the previous version of the Agenda appear in bold.

- A. Preliminary Objection of Official Committee of Unsecured Creditors to Debtors' Motions for Approval of (I) Settlement Agreements among Debtors and Yieldcos (Docket Nos. 2570 and 2641) and (II) Debtors Performance under Various Agreements in Connection with Yieldco Mergers (Docket No. 2580) (Dkt. 2666)

Additional Documents:

- B. Notice of Hearing On Debtors' Motion For Orders Approving The Debtors' Performance Under TERP VSA, The TERP IDR Transfer Agreement, And The GLBL VSA In Connection With The Yieldco Mergers (Dkt. 2587)

Status: A status conference on this matter is going forward.

- 3. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105, 362, 363(b), And 365(a), Bankruptcy Rules 6004, 6006, And 9019, And Local Bankruptcy Rule 6006-1 Authorizing And Approving Certain Settlement Agreements Among The Debtors And The Yieldcos (Dkt. 2570)

Objection Deadline: March 28, 2017 at 4:00 p.m.

Responses Filed:

- A. Limited Reservation Of Rights By Wilmington Savings Fund Society, FSB To Debtors' Motion For Order Authorizing And Approving Certain Settlement Agreements Among The Debtors And The Yieldcos (Dkt. 2665)
- B. Preliminary Objection of Official Committee of Unsecured Creditors to Debtors' Motions for Approval of (I) Settlement Agreements among Debtors and Yieldcos (Docket Nos. 2570 and 2641) and (II) Debtors Performance under Various Agreements in Connection with Yieldco Mergers (Dkt. 2666)
- C. Preliminary Objection of BOKF, N.A., as Convertible Notes Trustee, to Debtors' Motion for Order Pursuant to Bankruptcy Code Sections 105, 362, 363(B), and 365(A), Bankruptcy Rules 6004, 6006, and 9019, and Local Bankruptcy Rule 6006-1 Authorizing and Approving Certain Settlement Agreements Among the Debtors and the Yieldcos (Dkt. 2667)
- D. Limited Reservation of Rights of Wilmington Trust, N.A., as Trustee, in Connection with Debtors' Motion for an Order Authorizing and Approving Certain Settlement Agreements Among the Debtors and the Yieldcos (Dkt. 2668)
- E. Letter Re: Objection to Settlements Agreement Among Debtors and Yieldcos Filed by Rafael Hernandez (Dkt. 2679)

F. Tranche B Lenders/Steering Committee's Limited Reservation Of Rights To Debtors' Motion For An Order Authorizing And Approving Certain Settlement Agreements Among The Debtors And The Yieldco (Dkt. 2698)

Additional Documents:

- G. Declaration Of John S. Dubel In Support Of Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105, 362, 363(b), and 365(a) And Bankruptcy Rules 6004, 6006, and 9019 And Local Bankruptcy Rule 6006-1 Authorizing And Approving Certain Settlement Agreements Among The Debtors And The Yieldcos (Dkt. 2571)
- H. Declaration Of Homer Parkhill In Support Of Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105, 362, 363(b), And 365(a) And Bankruptcy Rules 6004, 6006, and 9019 And Local Bankruptcy Rule 6006-1 Authorizing And Approving Certain Settlement Agreements Among The Debtors And The Yieldcos (Dkt. 2572)
- I. Debtors' Supplemental Submission to their Motion for Order Pursuant to Bankruptcy Code Sections 105, 362, 363(b), and 365(a), Bankruptcy Rules 6004, 6006, and 9019, and Local Bankruptcy Rule 6006-1 Authorizing and Approving Certain Settlement Agreements Among the Debtors and the Yieldcos Concerning a Proposed Allocation of Settlement Proceeds (Dkt. 2641)

Status: A status conference on this matter is going forward.

Dated: April 3, 2017
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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