

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP
Jay M. Goffman
J. Eric Ivester
Four Times Square
New York, New York 10036-6522
Telephone: (212) 735-3000
Fax: (212) 735-2000

-and-

James J. Mazza, Jr. (admitted *pro hac vice*)
Louis S. Chiappetta (admitted *pro hac vice*)
155 N. Wacker Dr.
Chicago, Illinois 60606-1720
Telephone: (312) 407-0700
Fax: (312) 407-0411

Counsel for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

| | | |
|---------------------------------|---|--------------------------------|
| In re: | : | Chapter 11 |
| SUNEDISON, INC., et al., | : | Case No. 16-10992 (SMB) |
| Debtors.¹ | : | (Jointly Administered) |

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); Hudson Energy Solar Corporation (3557); SunE REIT-D PR, LLC (5519); SunEdison Products, LLC (4445); SunEdison International Construction, LLC (9605); Vaughn Wind, LLC (4825); Maine Wind Holdings, LLC (1344); First Wind Energy, LLC (2171); First Wind Holdings, LLC (6257); and EchoFirst Finance Co., LLC (1607). The address of the Debtors’ corporate headquarters is 13736 Riverport Dr., Maryland Heights, Missouri 63043.

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 20, 2017 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. ADJOURNED/WITHDRAWN MATTERS

1. Jinneng Clean Energy Technology Ltd.'s Motion For Allowance And Payment Of Administrative Claim (Dkt. 1297)

Objection Deadline: April 13, 2017 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice Of Hearing On Jinneng Clean Energy Technology Ltd.'s Motion For Allowance And Payment Of Administrative Claim (Dkt. 1299)
- B. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd.'s Motion for Allowance and Payment of Administrative Claim (Dkt. 1381)
- C. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Allowance and Payment of Administrative Claim (Dkt. 1562)
- D. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Allowance and Payment of Administrative Claim (Dkt. 1800)
- E. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Allowance and Payment of Administrative Claim (Dkt. 2112)
- F. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Allowance and Payment of Administrative Claim (Dkt. 2428)
- G. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Allowance and Payment of Administrative Claim (Dkt. 2597)
- H. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Allowance and Payment of Administrative Claim (Dkt. 2812)**

Status: This matter is adjourned to May 18, 2017 at 10:00 a.m.

² Items that differ from the previous version of the Agenda appear in bold.

2. Jinneng Clean Energy Technology Ltd.'s Motion For Entry Of An Order Authorizing It To File Confidential Information In Redacted Form (Dkt. 1298)

Objection Deadline: April 13, 2017 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

A. Notice Of Rescheduling Of Jinneng Clean Energy Technology Ltd.'s Motion For Entry Of An Order Authorizing It To File Confidential Information In Redacted Form (Dkt. 1382)

B. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Entry of an Order Authorizing it to File Confidential Information in Redacted Form (Dkt. 1561)

C. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Entry of an Order Authorizing it to File Confidential Information in Redacted Form (Dkt. 1799)

D. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Entry of an Order Authorizing it to File Confidential Information in Redacted Form (Dkt. 2111)

E. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Entry of an Order Authorizing it to File Confidential Information in Redacted Form (Dkt. 2427)

F. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Entry of an Order Authorizing it to File Confidential Information in Redacted Form (Dkt. 2596)

G. Notice of Rescheduling of Jinneng Clean Energy Technology Ltd's Motion for Entry of an Order Authorizing it to File Confidential Information in Redacted Form (Dkt. 2811)

Status: This matter is adjourned to May 18, 2017 at 10:00 a.m.

3. Motion For An Order For Relief From The Automatic Stay, Or, Alternatively, For Adequate Protection, by Ascentium Capital LLC (Dkt. 2383)

Objection Deadline: March 16, 2017 at 4:00 p.m.

Responses Filed: None to date.

Additional Documents:

- A. Notice of Rescheduling of Motion for Relief from the Automatic Stay with Regard to its Specific Collateral, or, Alternatively, for Adequate Protection (Dkt. 2598)
- B. Notice of Withdrawal of Motion for Relief From the Automatic Stay or Alternatively, For Adequate Protection (Dkt. 2782)

Status: This matter has been withdrawn at Dkt. 2782.

II. UNCONTESTED MATTERS

- 4. Debtors' Motion For Entry Of An Order Authorizing And Approving The Private Sale Of SunEdison Holdings Corporation's Shares In Stokes Marsh Solar Holdco Limited And Granting Certain Releases In Connection Therewith (Dkt. 2759)

Objection Deadline: April 19, 2017 at 4:00 p.m.

Responses Filed: None to date

Additional Documents:

- A. Declaration Of J. Eric Ivester Pursuant To Local Bankruptcy Rule 9077-1(a) In Support Of Order To Show Cause Scheduling Hearing On Shortened Notice For Debtors' Motion For Entry Of An Order Authorizing And Approving The Private Sale Of SunEdison Holdings Corporations Shares In Stokes Marsh Solar Holdco Limited And Granting Certain Releases In Connection Therewith (Dkt. 2758)
- B. Order To Show Cause Signed On 4/7/2017 Re: Scheduling Hearing On Shortened Notice For Debtors Motion For Entry Of An Order Authorizing And Approving The Private Sale Of Sunedison Holdings Corporations Shares In Stokes Marsh Solar Holdco Limited And Granting Certain Releases In Connection Therewith (Dkt. 2756)

Status: This matter is going forward.

III. CONTESTED MATTERS

- 5. Notice of Presentment of Order Authorizing an Approving Transaction with Enterprise and Sale of De Minimis Assets to Employees in Accordance with the De Minimis Asset Sale Procedures Order(Dkt. 2206)

Objection Deadline: March 16, 2017 at 4:00 p.m.

Responses Filed:

- A. Objection To The Order Authorizing And Entry In To Transaction With Enterprise And Sale Of De Minimis Asset To Employees & Request For An Official Equity Committee (Dkt. 2272)

- B. Debtors' Response to the Objection of William R. Baenziger to the Proposed Transaction with Enterprise and Certain of the Debtors' Employees (Dkt. 2435)
- C. Answer To Debtors Response To The Objection Of William R. Baenziger To Proposed Transaction With Enterprise And Certain Of The Debtors Employees (Dkt. 2448)

Additional Documents:

- D. Notice of Hearing on Approval of Transaction with Enterprise and Sale of De Minimis Assets to Employees in Accordance with the De Minimis Asset Sale Procedures Orders (Dkt. 2288)
- E. Notice of Rescheduling of Hearing on Approval of Transaction with Enterprise and Sale of De Minimis Assets to Employees in Accordance with the De Minimis Asset Sale Procedures Order (Dkt. 2481)
- F. Debtors' Supplemental Statement in Support of Proposed Transaction with Enterprise and Certain of the Debtors' Employees (Dkt. 2797)

Status: This matter is going forward.

- 6. Motion to Allow to be a Claimant, by Kenneth R. Stewart (Dkt. 2490)

Objection Deadline: April 13, 2017 at 4:00 p.m.

Responses Filed:

- A. Statement Of Edison International Regarding Kenneth R. Stewart's Motion To Be A Claimant (Dkt. 2735)
- B. Debtors' Objection to Motion of Kenneth R. Stewart to be a Secured Creditor (Dkt. 2788)

Additional Documents:

- C. **Motion to Approve To Be A Secured Creditor filed by Kenneth R. Stewart (Dkt. 2573)**

Status: This matter is going forward.

- 7. Joint Motion Of The Debtors And TERP For An Order Pursuant To Fed. R. Bankr. P. 2004 Authorizing The Examination Of D.E. Shaw Composite Holdings, L.L.C. And Madison Dearborn Capital Partners, IV, L.P.(Dkt. 2692)

Objection Deadline: April 13, 2017 at 4:00 p.m.

Responses Filed:

- A. Objection to Motion of the Debtors and TERP for an Examination Order Pursuant to FRBP 2004 ECF No. 2692 (Dkt. 2783)
- B. Declaration of Shannon Rose Selden in Support of the Objection of Dearborn Capital Partners IV, L.P. and D. E. Shaw Composite Holdings, L.L.C to the Joint Motion of the Debtors and TERP for an Examination Order Pursuant to FRBP 2004 filed by Shannon R. Selden on behalf of Madison Dearborn Capital Partners IV, L.P.; D. E. Shaw Composite Holdings, L.L.C.; et. al.(Dkt. 2784)
- C. **Reply Of The Debtors And TERP In Further Support Of Their Joint Motion For An Order Pursuant To Fed. R. Bankr. P. 2004 Authorizing The Examination Of D.E. Shaw Composite Holdings, L.L.C. And Madison Dearborn Capital Partners, IV, L.P. (Dkt. 2816)**

Additional Documents:

- D. **Steering Committee to Joint Motion Of The Debtors And TERP For An Order Pursuant To Fed. R. Bankr. P. 2004 Authorizing The Examination Of D.E. Shaw Composite Holdings, L.L.C. And Madison Dearborn Capital Partners, IV, L.P. (Dkt. 2817)**

Status: This matter is going forward.

Dated: April 19, 2017
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ J. Eric Ivester
Jay M. Goffman
J. Eric Ivester
Four Times Square
New York, New York 10036-6522
Telephone: (212) 735-3000
Fax: (212) 735-2000

-and-

James J. Mazza, Jr. (admitted *pro hac vice*)
Louis S. Chiappetta (admitted *pro hac vice*)
155 N. Wacker Dr.
Chicago, Illinois 60606-1720
Telephone: (312) 407-0700
Fax: (312) 407-0411

Counsel for Debtors and Debtors in Possession