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Counsel for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
Debtors.¹	:	(Jointly Administered)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); Hudson Energy Solar Corporation (3557); SunE REIT-D PR, LLC (5519); SunEdison Products, LLC (4445); SunEdison International Construction, LLC (9605); Vaughn Wind, LLC (4825); Maine Wind Holdings, LLC (1344); First Wind Energy, LLC (2171); First Wind Holdings, LLC (6257); and EchoFirst Finance Co., LLC (1607). The address of the Debtors’ corporate headquarters is Two CityPlace Drive, 2nd floor, St. Louis, MO 63141.

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON JUNE 28, 2017 AT 11:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. CONTESTED MATTERS

1. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 363(b), And Bankruptcy Rules 6004 And 9019, Authorizing And Approving D&O Mediation Settlement Agreement And D&O Insurance Cooperation Agreement (Dkt. 3296)

Objection Deadline: June 21, 2017 at 4:00 p.m.

Responses Filed:

- A. Objection Of Carlos Domenech Zornoza And Francisco Perez Gundin To The Debtors Motion For Order Pursuant To Bankruptcy Code Sections 105 And 363(B), And Bankruptcy Rules 6004 And 9019, Authorizing And Approving D&O Mediation Settlement Agreement And D&O Insurance Cooperation Agreement (Dkt. 3405)
- B. Reservation Of Rights Of The Court-Appointed Lead Plaintiff Municipal Employees' Retirement System Of Michigan To Debtors' Motion For Authorization And Approval Of D&O Mediation Settlement Agreement And D&O Insurance Cooperation Agreement (Dkt. 3407)
- C. Reply In Support Of Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 363(b), And Bankruptcy Rules 6004 And 9019, Authorizing And Approving D&O Mediation Settlement Agreement And D&O Insurance Cooperation Agreement (Dkt. TBD)

Additional Documents:

- D. Notice Of Filing Of Revised Proposed Order Granting, And Supplemental Declaration In Support Of, Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 363(b), And Bankruptcy Rules 6004 And 9019, Authorizing And Approving D&O Mediation Settlement Agreement And D&O Insurance Cooperation Agreement (Dkt. 3398)

Status: This matter is going forward. The Debtors will file a reply in support of the relief requested.

Dated: June 26, 2017
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

By: /s/ J. Eric Ivester

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