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Counsel for Debtors and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

	:	
In re:	:	Chapter 11
	:	
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings I, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); Hudson Energy Solar Corporation (3557); SunE REIT-D PR, LLC (5519); SunEdison Products, LLC (4445); SunEdison International Construction, LLC (9605); Vaughn Wind, LLC (4825); Maine Wind Holdings, LLC (1344); First Wind Energy, LLC (2171); First Wind Holdings, LLC (6257); and EchoFirst Finance Co., LLC (1607). The address of the Debtors' corporate headquarters is Two CityPlace Drive, 2nd floor, St. Louis, MO 63141.

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON AUGUST 3, 2017 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. ADJOURNED/ WITHDRAWN MATTERS

1. Debtors' Objection to Claims Filed By Charles Spiliotis (Dkt. 3434)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed
by Charles Spiliotis (Dkt. 3712)

Status: This matter is adjourned to August 22, 2017 at
10:00 a.m.

2. Debtors' Objection to Claims filed by Northland Power Solar Abitibi L.P. and its
Affiliates (Dkt. 3439)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed
by Northland Power Solar Abitibi L.P. and its Affiliates (Dkt. 3714)

Status: This matter is adjourned to August 22, 2017 at
10:00 a.m.

3. Debtors' Objection to Claims Filed by Peter J. Keel (Dkt. 3438).

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

² Items that differ from the previous version of the Agenda appear in bold.

- A. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by Peter J. Keel (Dkt. 3715)

Status: This matter is adjourned to August 22, 2017 at 10:00 a.m.

4. Debtors' Objection to Claims Filed By Michael U. Alvarez (Dkt. 3440)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by Michael U. Alvarez (Dkt. 3713)

Status: This matter is adjourned to August 22, 2017 at 10:00 a.m.

5. Debtors' Objection to Claims Filed by PCS Phosphate Company, Inc. and PCS Sales (USA), Inc. (Dkt. 3442)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Withdrawal of Objection to Claim of PCS Phosphate Company, Inc. and PCS Sales (USA), Inc. (Dkt. 3775)

Status: **This matter has been withdrawn at Dkt. 3775.**

6. Debtors' Objection to Claims Filed by Paul J. Gaynor (Dkt. 3443)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed:

- A. Paul Gaynor's Response And Opposition To Debtors' Objection To Claims Filed By Paul J. Gaynor (Dkt. 3726)

Additional Documents:

- B. Declaration of Paul J. Gaynor In Support of Response to Debtors Objections to Claims Filed by Paul J. Gaynor (Dkt. 3729)

C. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by Paul J. Gaynor (Dkt. 3787)

Status: This matter is adjourned to September 12, 2017 at 10:00 a.m.

7. Debtors' Objection to Claims Filed by EverStream Solar Infrastructure Fund I LP(Dkt. 3444)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

B. Notice of Withdrawal of Objection to Claim of EverStream Solar Infrastructure Fund I LP (Dkt. 3691)

Status: This matter has been withdrawn at Dkt. 3691.

8. Debtors' Objection to Claims Filed by R/C US Solar Investment Partnership, L.P. (Dkt. 3447)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

A. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by R/C US Solar Investment Partnership, L.P. (Dkt. 3728)

Status: This matter is adjourned to September 12, 2017 at 10:00 a.m.

9. Debtors' Objection to Claims Filed by Renova Energia S.A (Dkt. 3448)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

A. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by Renova Energia S.A (Dkt. 3716)

Status: This matter is adjourned to August 22, 2017 at 10:00 a.m.

10. Debtors' Objection to Claims Filed by RLI Insurance Company (Dkt. 3449)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

A. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by RLI Insurance Company (Dkt. 3717)

Status: This matter is adjourned to August 22, 2017 at 10:00 a.m.

11. Debtors' Objection to Claims Filed by BTG Pactual Brazil Infrastructure Fund II, L.P. and Related Claimants (Dkt. 3450)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

A. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by BTG Pactual Brazil Infrastructure Fund II, L.P. and Related Claimants (Dkt. 3711)

Status: This matter is adjourned to August 22, 2017 at 10:00 a.m.

12. Debtors' Objection to Claims Filed by Paul Brouha (Dkt. 3456)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Status: **This matter is going forward.**

13. Debtors' Objection to Claims Filed by Andrew K. Ursitti (Dkt. 3457)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed:

A. Response To Debtors' Objection to Claims Filed by Andrew K. Ursitti (Dkt. 3722)

Additional Documents:

- B. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by Andrew K. Ursitti (Dkt. 3746)

Status: This matter is adjourned to October 19, 2017 at 10:00 a.m.

II. UNCONTESTED MATTERS

14. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 363(B) And Bankruptcy Rules 6004 And 9019 Authorizing And Approving Stipulation With GCL-Poly Energy Holdings (Dkt. 3598)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Certificate Of No Objection Regarding Notice Of Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 363(B) And Bankruptcy Rules 6004 And 9019 Authorizing And Approving Stipulation With GCL-Poly Energy Holdings (Dkt. 3755)

Status: **An order has been entered at Dkt. 3784.**

III. CONTESTED MATTERS

15. Debtors' Motion For Entry Of An Order Authorizing And Approving Certain Amendments To The Rights Offering Procedures (Dkt. 3622)

Objection Deadline: July 28, 2017 at 4:00 p.m.

Responses Filed:

- A. Objection of CNH Partners, LLC and AQR Capital Management LLC to Debtors' Motion for Entry of an Order Authorizing and Approving Certain Amendments to the Rights Offering Procedures (Dkt. 3743)

- B. Reply In Support Of Motion For Entry Of An Order Authorizing And Approving Certain Amendments To The Rights Offering Procedures (Dkt. 3783)**

Additional Documents:

- C. Declaration Of J. Eric Ivester Pursuant To Local Bankruptcy Rule 9077-1(a) In Support Of Order To Show Cause Scheduling Hearing On Shortened Notice For Debtors Motion For Entry Of An Order Authorizing And Approving Certain Amendments To The Rights Offering Procedures (Dkt. 3623)

- D. Order to Show Cause Scheduling Hearing on Shortened Notice for Debtors' Motion for Entry of an Order Authorizing and Approving Certain Amendments to the Rights Offering Procedures (Dkt. 3645)

Status: This matter is going forward.

IV. CLAIMS OBJECTIONS

16. Debtors' Seventeenth Omnibus Objection to Disallow and Expunge Scheduled Claims Designated As Contingent, Unliquidated, and/or Disputed (Dkt. 3371)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

17. Debtors' Eighteenth Omnibus Objection to Disallow and Expunge Scheduled Claims Designated As Contingent, Unliquidated, and/or Disputed (Dkt. 3372).

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Withdrawal of Debtor's Eighteenth Omnibus Objection Solely with Respect to Certain Scheduled Claims [Scheduled Claim Nos. 406013, 406014, 406094, 406095, 406260]

Status: This matter is going forward, except with respect to Scheduled Claims for Kern Solar LLC and SunE P11L Holdings LLC (Scheduled Claim Nos. 406013 and 406014), Fortis Advisors (Scheduled Claim Nos. 406094, 406095), and Norene French (Scheduled Claim No. 406260).

18. Debtors' Nineteenth Omnibus Objection to Disallow and Expunge Scheduled Claims Designated As Contingent, Unliquidated, and/or Disputed (Dkt. 3373)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Withdrawal of Debtor's Nineteenth Omnibus Objection to Certain Scheduled Claims (Scheduled Claim Nos. 405925 405917,

406175, 406176, 405922, 405923, 405776, 405777, 405744, 405745,
405746, 405862). (Dkt 3758)

B. Notice of Withdrawal of Objection Solely with Respect to Scheduled
Claims of Vivint Solar, Inc.(Dkt 3501)

Status: This matter is going forward, except with respect to
Scheduled Claim for US Securities and Exchange
Commission (Scheduled Claim No. 405925),
Sunfusion Solar (Scheduled Claim No, 405917),
Packaging Specialties Inc., (PSI) Scheduled Claim
Nos.406175, 406176), Toyo Tanso (Scheduled
Claim Nos. 405922 405923), MSSA Company
Corporation Scheduled **Claim** Nos. 405777, PCS
Phosphate [Scheduled Claim Nos. 405744, 405745,
405746 and 405862); and Vivint Solar, Inc.
(Scheduled Claim Nos.405950, 405951, 406256 and
406257).

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

19. Debtors' Objection to Claim Filed by Jiangyin Jianhe Steel Co. Ltd.(Dkt. 3436)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

20. Debtors' Objection to Claims Filed by Nationwide Mutual Insurance Company
(Dkt. 3437)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

21. Debtors' Objection to Claims Filed by Northern States Metals Company (Dkt.
3441)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

22. Debtors' Objection to Claims Filed by Wind Turbine and Energy Cables Corp. (Dkt. 3445)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

23. Debtors' Objection to Claims Filed by Power Electronics Corp., UK and Power Electronics USA, Inc. (Dkt. 3446)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

24. Debtors' Objection to Claims Filed by RLI Insurance Company (Dkt. 3449)

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Status: Refer to item 10.

25. **Debtors Objection to Claims filed by Mountain F. Enterprises (Dkt. 3435)**

Objection Deadline: July 27, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

V. INTERIM FEE APPLICATIONS

26. Third Application Of Alvarez & Marsal North America, LLC As Financial Advisor To The Official Committee Of Unsecured Creditors For Interim Allowance Of Compensation For Professional Services Rendered And Reimbursement Of Actual And Necessary Expenses Incurred From January 1, 2017 Through And Including April 30, 2017 (Dkt. 3330)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

27. Third Interim Application Of Morrison & Foerster LLP As Special Renewable Energy Counsel To The Official Committee Of Unsecured Creditors For Compensation And Reimbursement Of Expenses Incurred For The Period January 1, 2017 Through April 30, 2017 (Dkt. 3332)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Declaration of Jonathan I. Levine in Support of Third Interim Application of Morrison & Foerster LLP as Special Renewable Energy Counsel to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period January 1, 2017 through April 30, 2017 (Dkt. 3601)

Status: This matter is going forward.

28. Third Interim Fee Application Of Lazard Freres And Co. LLC, As Investment Banker To Official Committee Of Unsecured Creditors For Allowance Of Compensation And Reimbursement Of Expenses For The Period January 1, 2017 Through April 30, 2017 (Dkt. 3333)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

29. Third Application Of Joseph Hage Aaronson LLC As Special Litigation Counsel To The Debtors For Interim Allowance Of Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From January 1, 2017 Through April 30, 2017 (Dkt. 3334)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

30. Third Interim Fee Application Of Prime Clerk LLC, As Administrative Agent To The Debtors, For Services Rendered And Reimbursement Of Expenses For The Period From January 1, 2017 Through April 30, 2017 (Dkt. 3335)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

31. Third Fee Application Of KPMG LLP As Auditor And Tax Consultant To The Debtors For Interim Allowance And Compensation For Professional Services Rendered And Reimbursement Of Actual And Necessary Expenses Incurred From January 1, 2017 Through April 30, 2017 (Dkt. 3336)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

32. Second Interim Application Of Brown Rudnick LLP, As Special Litigation Counsel To The Debtors For Services And Disbursements For The Period Of January 1, 2017 Through April 30, 2017 (Dkt. 3337)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- B. Supplement to Second Interim Fee Application of Brown Rudnick LLP, as Special Litigation Counsel to the Debtors for Services and Disbursements for the Period of January 1, 2017 through April 30, 2017 (Dkt. 3594)

Status: This matter is going forward.

33. Third Application Of Weil, Gotshal & Manges LLP, Counsel To Official Committee Of Unsecured Creditors, For Interim Allowance Of Compensation For Professional Services Rendered And Reimbursement Of Actual And Necessary Expenses Incurred From January 1, 2017 Through And Including April 30, 2017 (Dkt. 3339)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

34. Third Interim Fee Application Of Skadden, Arps, Slate, Meagher & Flom LLP For Compensation For Services Rendered And Reimbursement Of Expenses As

Counsel To The Debtors For The Period From January 1, 2017 Through And Including April 30, 2017 (Dkt. 3341)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

35. Third Interim Application Of PricewaterhouseCoopers LLP, Financial Advisors To The Debtors, For Compensation For Services Rendered And Reimbursement Of Expenses Incurred During The Period From January 1, 2017 Through April 30, 2017 (Dkt. 3342)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

36. Third Interim Application Of McKinsey Recovery & Transformation Services U.S., LLC As Restructuring Advisor For The Debtors For Compensation For Services Rendered And Reimbursement Of Expenses Incurred For The Third Interim Compensation Period From January 1, 2017 through April 30, 2017 (Dkt. 3343)

Objection Deadline: July 13, 2017 at 4:00 p.m..

Responses Filed: None.

Status: This matter is going forward.

37. Third Interim Application Of Ernst & Young LLP For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses Incurred As Tax Services Provider For The Debtors And Debtors In Possession For The Period From January 1, 2017 through April 30, 2017 (Dkt. 3344)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

38. Third Application Of Eversheds Sutherland (International) LLP As Special Counsel For The Debtors For Interim Allowance Of Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From January 1, 2017 through April 30, 2017 (Dkt. 3345)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

39. Third Application Of Cohen & Gresser LLP As Special Counsel To The Debtors For Interim Allowance Of Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From January 1, 2017 through April 30, 2017 (Dkt. 3346)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

40. Third Application Of Togut, Segal & Segal LLP As Co-Counsel For The Debtors For Interim Allowance Of Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From January 1, 2017 through April 30, 2017 (Dkt. 3347)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

41. Third Interim Application Of Rothschild Inc., As Financial Advisor And Investment Banker For The Debtors And Debtors In Possession, For Allowance And Payment Of Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From January 1, 2017 through April 30, 2017 (Dkt. 3348)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

42. Second Application Of Kobre & Kim LLP, Special Counsel To Official Committee Of Unsecured Creditors, For Interim Allowance Of Compensation For Professional Services Rendered And Reimbursement Of Actual And Necessary Expenses Incurred From January 1, 2017 through And Including April 30, 2017 (Dkt. 3349)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

43. Interim Fee Application Of Keen-Summit Capital Partners LLC, As Real Estate Advisor To The Debtors (Dkt. 3351)

Objection Deadline: July 13, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

Dated: August 2, 2017
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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