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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
SUNEDISON, INC., <i>et al.</i> ,	:	Case No. 16-10992 (SMB)
	:	
Debtors. <sup>1</sup>	:	(Jointly Administered)
	:	
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**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON AUGUST 22, 2017 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,  
Manhattan Courthouse, One Bowling Green, New York, NY  
10004-1408

**I. CONTESTED MATTERS (CONTINUED):**

1. Continued Hearing on Debtors’ Sixth Omnibus Objection to Equity Interest Claims [Dkt. No. 3324].

Response Filed:

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings I, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); Hudson Energy Solar Corporation (3557); SunE REIT-D PR, LLC (5519); SunEdison Products, LLC (4445); SunEdison International Construction, LLC (9605); Vaughn Wind, LLC (4825); Maine Wind Holdings, LLC (1344); First Wind Energy, LLC (2171); First Wind Holdings, LLC (6257); and EchoFirst Finance Co., LLC (1607). The address of the Debtors’ corporate headquarters is Two CityPlace Drive, 2nd floor, St. Louis, MO 63141.

- (a) Objection of Patrick Adams [Dkt. No. 3525].
- (b) Objection of Patricia Bembenek [Dkt. No. 3429].

Additional Filings:

- (a) Notice of Settlement of Proposed Order [Dkt No. 3734].
- (b) Affidavit of Service [Dkt. No. 3795].

**Status:** This matter is going forward.

2. Continued Hearing on Debtors' Ninth Omnibus Objection to Equity Interest Claims [Dkt. No. 3327].

Response Filed:

- (a) Objection of Gary Hervey, Sr. [Dkt No. 3413].

Additional Filings:

- (a) Notice of Settlement of Proposed Order [Dkt. No. 3739].
- (b) Affidavit of Service [Dkt. No. 3795].

**Status:** This matter is going forward.

3. Continued Hearing on Debtors' Tenth Omnibus Objection to Equity Interest Claims [Dkt No. 3328].

Response Filed:

- (a) Objection of Richard Kimani [Dkt. No. 3526].
- (b) Objection of Karl Keashal [Dkt. No. 3403].

Additional Filings:

- (a) Notice of Settlement of Proposed Order [Dkt. No. 3742].
- (b) Affidavit of Service [Dkt. No. 3795].

**Status:** This matter is going forward.

4. Continued Hearing on Debtors' Twelfth Equity Omnibus Objection [Dkt No. 3354].

Response Filed:

- (a) Objection of Sandra and David Ngieng [Dkt No. N/A].

Additional Filings:

- (a) Notice of Settlement of Proposed Order [Dkt. No. 3748].

(b) Affidavit of Service [Dkt. No. 3795].

**Status:** This matter is going forward.

5. Notice of Settlement of Proposed Order Approving Debtors Thirteenth Omnibus Claims Objection, As Modified, to Claims filed by Equity Interest Holders: [Dkt. No. 3749].

Response Filed:

(a) Objection of Rajesh Appat [Dkt. No. 3801].

Additional Filings:

(b) Affidavit of Service [Dkt. No. 3795].

(c) Debtors' Thirteenth Omnibus Objection to Equity Interest Claims [Dkt. No. 3355].

(d) Notice of Hearing on Objection of Rajesh Appat [Dkt. No. 3889].

(e) Affidavit of Service [Dkt. No. TBF].

**Status:** This matter is going forward.

6. Continued Hearing on Debtors' Fourteenth Omnibus Objection to Equity Interest Claims [Dkt No. 3356].

Response Filed:

(a) Objection of Richard Rosetti [Dkt. No. 3613].

Additional Filings:

(a) Notice of Settlement of Proposed Order [Dkt. No. 3750].

(b) Affidavit of Service [Dkt. No. 3795].

**Status:** This matter is going forward.

7. Continued Hearing on Debtors' Sixteenth Omnibus Objection to Equity Interest Claims [Dkt. No. 3358].

Response Filed:

(a) Objection of Michael Yee [Dkt. No. 3680].

Additional Filings:

(a) Notice of Settlement of Proposed Order [Dkt. No. 3752].

(b) Affidavit of Service [Dkt. No. 3795].

**Status:** This matter is going forward.

**II. UNCONTESTED MATTERS:**

8. Debtors' Objection to Claims Filed by Paul Brouha [Dkt. No. 3456]
- Objection Deadline: August 18, 2017 at 4:00 p.m.
- Response Filed: None.
- Additional Filings:
- (a) Notice of Adjournment [Dkt No. 3823].
- (b) Affidavit of Service [Dkt. No. 3852].
- Status:** This matter is going forward.
9. Debtors' Objection to Claims Filed by Wind Turbine and Energy Cables Corp. [Dkt. No. 3445].
- Objection Deadline: August 18, 2017 at 4:00 p.m.
- Response Filed: None.
- Additional Filings:
- (a) Notice of Adjournment [Dkt. No. 3824].
- (b) Affidavit of Service [Dkt. No. 3852].
- Status:** This matter is going forward.
10. Debtors Objection to Claims filed by Mountain F. Enterprises [Dkt. No. 3435].
- Objection Deadline: July 27, 2017 at 4:00 p.m.
- Response Filed: None.
- Additional Filings:
- (a) Notice of Adjournment [Dkt. No. 3435].
- (b) Affidavit of Service [Dkt. No. 3852]
- Status:** This matter is going forward.
11. Debtors' Objection to Claims filed by Applus Quality Inspection [Dkt. No. 3476].
- Objection Deadline: August 15, 2017 at 4:00 p.m.
- Response Filed: None.
- Status:** This matter is going forward.

12. Debtors' Objection to Claims filed by Chint Solar (Hong Kong) [Dkt. No. 3462].

Objection Deadline: August 15, 2017 at 4:00 p.m.

Response Filed: None.

**Status:** This matter is going forward.

13. Debtors' Objection to Claims filed by Gregory Flowers [Dkt No. 3480].

Objection Deadline: August 15, 2017 at 4:00 p.m.

Response Filed: None.

**Status:** This matter is going forward.

14. Debtors' Objection to Claims filed by HDR Engineering [Dkt. No. 3479].

Objection Deadline: August 15, 2017 at 4:00 p.m.

Response Filed: None.

**Status:** This matter is going forward.

15. Debtors' Objection to Claims filed by Kleinfelder, Inc. [Dkt. No. 3482].

Objection Deadline: August 15, 2017 at 4:00 p.m.

Response Filed: None.

**Status:** This matter is going forward.

16. Debtors' Objection to Claims filed by Landmark Consultants [Dkt. No. 3484].

Objection Deadline: August 15, 2017 at 4:00 p.m.

Response Filed: None.

**Status:** This matter is going forward.

17. Debtors' Objection to Claims filed by Larsen & Toubro [Dkt. No. 3463].

Objection Deadline: August 15, 2017 at 4:00 p.m.

Response Filed: None.

**Status:** This matter is going forward.

18. Debtors' Objection to Claims filed by R.T. Cargo Sdn Bhd. [Dkt. No. 3469].

Objection Deadline: August 15, 2017 at 4:00 p.m.

Response Filed: None.

**Status:** This matter is going forward.

19. Debtors' Objection to Claims filed by Steuben County Industrial [Dkt. No. 3481].

Objection Deadline: August 15, 2017 at 4:00 p.m.

Response Filed: None.

**Status:** This matter is going forward.

20. Debtors' Twentieth Omnibus Objection to Disallow and Expunge Scheduled Claims Designated As Contingent, Unliquidated, and/or Disputed [Dkt. No. 3467].

Objection Deadline: August 15, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents: None.

**Status:** This matter is going forward, except with respect to Scheduled Claim for Marathon Capital LLC.

### III. **ADJOURNED MATTERS:**

1. Debtors' Objection to Claims filed by Syarikat Sesco Berhad [Dkt. No. 3468].

Additional Documents:

- (a) Notice of Adjournment [Dkt. No. 3820].

**Status:** This matter has been adjourned to September 12, 2017.

2. Debtors' Objection to Claims filed by Tainergy Tech [Dkt. No. 3466].

Additional Documents:

- (a) Notice of Adjournment [Dkt. No. 3821].

**Status:** This matter has been adjourned to October 19, 2017.

3. Debtors' Objection to Claims filed by Orrick, Herrington & Sutcliffe, LLP [Dkt. No. 3487].

Additional Documents:

- (a) Notice of Adjournment [Dkt. No. 3853].

**Status:** This matter has been adjourned to September 12, 2017.

4. Debtors' Objection to Claims filed by Charles Spiliotis [Dkt. No. 3434].

Additional Documents:

- (a) Notice of Adjournment [Dkt. No. 3712].  
(b) Notice of Adjournment [Dkt. No. 3855].

**Status:** This matter has been adjourned to October 19, 2017.

5. Debtors' Objection to Claims filed by Peter J. Keel [Dkt. No. 3438].

Additional Documents:

- (a) Notice of Adjournment [Dkt. No. 3715].  
(b) Notice of Adjournment [Dkt. No. 3857].

**Status:** This matter has been adjourned to October 19, 2017.

6. Debtors' Objection to Claims filed by Michael U. Alvarez [Dkt. No. 3440].

Additional Documents:

- (a) Notice of Adjournment [Dkt. No. 3713].  
(b) Notice of Adjournment [Dkt. No. 3856].

**Status:** This matter has been adjourned to October 19, 2017.

7. Debtors' Objection to Claims filed by BTG Pactual Brazil Infrastructure Fund II, L.P. and Related Claimants [Dkt. No. 3450].

Additional Documents:

- (a) Notice of Adjournment [Dkt. No. 3711].  
(b) Notice of Adjournment [Dkt. No. 3876].

**Status:** This matter has been adjourned to October 19, 2017.

8. Debtors' Objection to Claims filed by DG Solar Lessee II, LLC [Dkt No. 3488].

Additional Documents:

- (a) Notice of Adjournment [Dkt. No. 3895].

**Status:** This matter has been adjourned to October 19, 2017.

9. Debtors' Objection to Claims filed by DG Solar Lessee, LLC [Dkt No. 3486].

Additional Documents:

(a) Notice of Adjournment [Dkt No. 3877].

**Status:** This matter has been adjourned to October 19, 2017.

10. Debtors' Objection to Claims filed by Macy's Inc. [Dkt No. 3483].

Additional Documents:

(a) Notice of Adjournment [Dkt No. 3879].

**Status:** This matter has been adjourned to September 12, 2017.

11. Debtors' Objection to Claims filed by XL Specialty Insurance [Dkt No. 3460].

Additional Documents:

(a) Notice of Adjournment [Dkt. No. 3880]

**Status:** This matter has been adjourned to October 19, 2017.

12. Debtors' Objection to Claims filed by RLI Insurance [Dkt. No. 3449].

Additional Documents:

(a) Notice of Adjournment [Dkt. No. 3717].

(b) Notice of Adjournment [Dkt. No. 3880].

**Status:** This matter has been adjourned to September 12, 2017.

13. Debtors' Objection to Claims filed by AT&T Corp [Dkt No. 3477].

Additional Documents:

(a) Notice of Adjournment [Dkt. No. 3896].

**Status:** This matter has been adjourned to September 12, 2017.

14. Debtors' Objection to Claims filed by Northland Power Solar Abitibi L.P. and its Affiliates [Dkt. No. 3439].

Additional Documents:

(a) Notice of Adjournment [Dkt. No. 3714].

**Status:** This matter has been consensually adjourned pursuant to a Stipulation, to be submitted to the court.



**III. RESOLVED/WITHDRAWN MATTERS:**

1. YYT Industries Sales & Services SDN BHD [Dkt. No. 3472].

Additional Documents:

- (a) Notice of Withdrawal [Dkt. No. 3568]

**Status:** This matter has been withdrawn.

2. Debtors' Objection to Claims filed by ABB, Inc. [Dkt. No. 3478].

Additional Documents:

- (a) Notice of Withdrawal of Claims filed on behalf of c/o  
Robinson & Cole for ABB Inc. [Dkt. No. 3858].

- (b) Amended Notice of Withdrawal of Claims filed on behalf of ABB,  
Inc. [Dkt. No. 3910].

**Status:** This matter has been resolved.

3. Debtors' Objection to Claims filed by Woongjon [Dkt. No. 3475].

Additional Documents:

- (a) So Ordered Stipulation and Agreed Re: Resolving Debtors  
Objection To Claim No. 6113 [Dkt. No. 3677].

**Status:** This matter has been resolved.

4. Debtors' Objection to Claims filed by Milbank Tweed [Dkt. No. 3461].

Additional Documents:

- (a) Stipulation and Order withdrawing claim objection [Dkt No. 3662].

- (b) Notice of Withdrawal [Dkt. No. 3884].

**Status:** This matter has been withdrawn.

5. Debtors' Objection to Claims filed by NEXTracker, Inc. [Dkt. No. 3473].

Additional Documents:

- (a) Stipulation and Order withdrawing claim objection. [Dkt No. 3546].

- (b) Notice of Withdrawal [Dkt No. 3885].

**Status:** This matter has been withdrawn.

6. Debtors' Objection to Claims filed by SUNE Sky – Ryerse [Dkt. No. 3459].

Additional Documents:

(a) Stipulation and Order withdrawing Claim Objection. [Dkt No. 3629].

(b) Notice of Withdrawal [Dkt. No. 3888].

**Status:** This matter has been withdrawn.

7. Debtors' Objection to Claims filed by SUNE Sky -- 13th Sideroad [Dkt. No. 3458].

Additional Documents:

(a) Stipulation and Order withdrawing claim objection [Dkt No. 3629].

(b) Notice of Withdrawal [Dkt. No. 3887].

**Status:** This matter has been withdrawn.

8. Debtors' Objection to Claims filed by Flextronics [Dkt. No. 3474].

Additional Documents:

(a) Stipulation and Order withdrawing claim objection. [Dkt No. 3629]

(b) Notice of Withdrawal [Dkt No. 3883].

**Status:** This matter has been withdrawn.

9. Debtors' Objection to Claims filed by Renova Energia S.A. [Dkt. No. 3448].

Additional Documents:

(a) Notice of Adjournment to August 22, 2017 [Dkt. No. 3716].

(b) Notice of Withdrawal of Claim No. 4097 Against Debtor SunEdison, Inc. on behalf of Renova Energia S.A. [Dkt. No. 3886].

**Status:** This matter has been withdrawn.

10. Debtors' Objection to Claims filed by D.E. Shaw [Dkt. No. 3471].

Additional Documents::

(a) Response to Motion (related document(s)[3471]) filed by Charles Michael Louderback on behalf of Paul J Gaynor.

(b) Notice of Withdrawal [Dkt No. 3882].

**Status:** This matter has been withdrawn.

11. Debtors' First Omnibus Objection to Disallow and Expunge Certain

Claims: [Dkt. No. 3259].

Response Filed:

(a) Objection of Enerbank (USA) [Dkt. No. 3590].

**Status:** This matter has been resolved, Stipulation to be submitted.

12. Debtors' Third Omnibus Objection to Disallow and Expunge Certain Claims [Dkt No. 3261].

Response Filed:

(a) Objection of Enerbank (USA) [Dkt. No. 3590]

**Status:** This matter has been resolved, Stipulation to be submitted.

13. Debtors' Fourth Omnibus Objection to Disallow and Expunge Certain Claims [Dkt. No. 3262].

Response Filed:

(a) Objection filed by PNC Energy Capital LLC [Dkt. No. 3586].

Additional Documents:

(b) Stipulation Withdrawing Objection to Claims of PNC [Dkt. No. TBF].

**Status:** This matter has been resolved. Stipulation withdrawing Objection to PNC Energy Capital LLC to be filed.

14. Debtors' Objection to Claim No. 2838 filed by Lotte Fine Chemical, Ltd. [Dkt No. 3465].

Additional Documents::

(a) Notice of Withdrawal [Dkt. No. 3912].

**Status:** This matter has been withdrawn.

15. Motion for Relief from the Automatic Stay to Effectuate a Right of Setoff filed on behalf of All Energy Solar, Inc. [Dkt. No. 3668].

Objection Deadline: August 15, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

(a) Certificate of No Objection [Dkt. No. 3908].

(b) Order Granting Motion for Relief from the Automatic Stay to Effectuate a Right of Setoff [Dkt. No. 3911].

**Status:** This matter has been resolved.

Dated: New York, New York  
August 18, 2017

SUNEDISON, INC., *et al.*,  
*Debtors and Debtors in Possession*  
By their Co-Counsel:  
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By:

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