

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000
Frank A. Oswald
Scott E. Ratner
Anthony DeLeo

*Co-Counsel for Debtors
and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
	:	
SUNEDISON, INC., <i>et al.</i> ,	:	Case No. 16-10992 (SMB)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	:	

**NOTICE OF AMENDED AGENDA OF MATTERS SCHEDULED
FOR HEARING ON SEPTEMBER 12, 2017 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. UNCONTESTED MATTERS:

1. Debtors' Objection to Claims filed by Applus Quality Inspection [Claim No. 818] [Dkt. No. 3476].

Objection Deadline: September 8, 2017 at 4:00 p.m.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); Hudson Energy Solar Corporation (3557); SunE REIT-D PR, LLC (5519); SunEdison Products, LLC (4445); SunEdison International Construction, LLC (9605); Vaughn Wind, LLC (4825); Maine Wind Holdings, LLC (1344); First Wind Energy, LLC (2171); First Wind Holdings, LLC (6257); and EchoFirst Finance Co., LLC (1607). The address of the Debtors' corporate headquarters is Two City Place Drive, 2nd floor, St. Louis, MO 63141.

Response Filed: None.

Related Filings:

(a) Notice of Adjournment of Hearing [Dkt. No. 3937].

Status: This matter is going forward.

2. Debtors' Objection to Claims filed by HDR Engineering [Claim No. 2012] [Dkt. No. 3479].

Objection Deadline: September 8, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

(a) Notice of Adjournment of Hearing [Dkt. No. 3938].

Status: This matter is going forward.

3. Debtors' Objection to Claims filed by Kleinfelder, Inc. [Claim No. 718] [Dkt. No. 3482].

Objection Deadline: August 15, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

(a) Notice of Adjournment of Hearing [Dkt. No. 3940].

Status: This matter is going forward.

4. Debtors' Objection to Claims filed by Landmark Consultants [Claim No. 628] [Dkt. No. 3484].

Objection Deadline: August 15, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

(a) Notice of Adjournment of Hearing [Dkt. No. 3941].

Status: This matter is going forward.

5. Debtors' Twenty-First Omnibus Application for an Order Pursuant to Section 502 of the Bankruptcy Code and Fed. R. Bankr. P. 3007 Reclassifying, Reducing, and/or Expunging Claims Asserting Priority Pursuant to Section 503(B)(9) of the Bankruptcy Code [Dkt. No. 3849].

Objection Deadline: September 5, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing of Motion [Dkt. No. 3851].

Status: This matter is going forward with the exception of the Objection to Claim No. 3984, which has been withdrawn [Dkt. No. 4014].

6. Debtors' Objection to Claims filed by RLI Insurance [Dkt. No. 3449].

Objection Deadline: August 15, 2017 At 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment of Hearing [Dkt. No. 3717].

- (b) Notice of Adjournment of Hearing [Dkt. No. 3880].

Status: This matter has been resolved. Stipulation to be submitted.

II. ADJOURNED/WITHDRAWN/RESOLVED MATTERS:

7. Debtors' Objection to Claims filed by Orrick, Herrington & Sutcliffe, LLP [Dkt. No. 3487].

Objection Deadline: August 15, 2017 At 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment of Hearing [Dkt. No. 3853].

- (b) Notice of Adjournment of Hearing [Dkt No. 3981].

Status: This matter has been adjourned to October 19, 2017.

8. Debtors' Objection to Claims Filed by Paul J. Gaynor [Dkt. 3443]

Objection Deadline: September 5, 2017 at 4:00 p.m.

Responses Filed:

- (a) Paul Gaynor's Response And Opposition To Debtors' Objection To Claims Filed By Paul J. Gaynor (Dkt. 3726)

Related Filings:

- (a) Declaration of Paul J. Gaynor In Support of Response to Debtors Objections to Claims Filed by Paul J. Gaynor (Dkt. 3729)
- (b) Notice of Adjournment of Hearing [Dkt. 3787].
- (c) Notice of Adjournment of Hearing [Dkt. No. 3982].

Status: This matter has been adjourned to November 16, 2017.

9. Debtors' Motion, Pursuant To Sections 105(a) and 510(b) of the Bankruptcy Code and the Terms and Conditions of the Debtors' Confirmed Plan of Reorganization, for Entry of an Order Subordinating and Reclassifying Claims Based on the Purchase or Sale of Securities of the Debtors or their Affiliates. [Dkt. No. 3907].

Objection Deadline: September 5, 2017 at 4:00 P.M.

Responses Filed: None.

Related Filings:

- (a) Debtors' Motion, Pursuant to Sections 105(A) and 510(B) of the Bankruptcy Code and the Terms and Conditions of the Debtors' Confirmed Plan of Reorganization, for Entry of an Order Subordinating and Reclassifying Claims Based on the Purchase or Sale of Securities of the Debtors or their Affiliates [Dkt. No. 3850].

Status: The hearing on this matter has been re-noticed and is adjourned to October 19, 2017.

10. Debtors' Objection to Claims Filed by R/C US Solar Investment Partnership, L.P. [Dkt. 3447].

Objection Deadline: September 5, 2017 at 4:00 P.M.

Responses Filed: None.

Related Filings:

- (a) Notice of Adjournment of Hearing [Dkt. No. 3728].

(b) Notice of Adjournment of Hearing [Dkt. No. 4011].

Status: This matter has been adjourned to October 19, 2017.

11. Debtors' Objection to Proof of Claim No. 826 filed by AT&T Corp [Dkt No. 3477].

Objection Deadline: August 15, 2017 At 4:00 P.M.

Response Filed: None.

Related Filings:

(a) Notice of Adjournment of Hearing [Dkt. No. 3896].

(b) Notice of Withdrawal of Objection to Claim No. 826 [Dkt. No. 4002].

Status: This matter has been withdrawn.

12. Debtors' Objection to Claims filed by Macy's Inc. [Dkt No. 3483].

Objection Deadline: August 15, 2017 At 4:00 P.M.

Response Filed:

(a) Response In Opposition To Debtors' Objection To Claims Filed By Macy's Inc. [Dkt. No. 3973].

Related Filings:

(a) Notice of Adjournment of Hearing [Dkt No. 3879].

(b) Notice of Adjournment of Hearing [Dkt. No. 3989].

Status: This matter has been adjourned to October 19, 2017.

13. Motion to Compel Debtor SunEdison, Inc. to Produce Documents Pursuant to Subpoena on behalf of Jason Aldridge [Dkt. No. 3033].

Objection Deadline: September 5, 2017.

Response Filed: None.

Related Filings:

(a) Notice of Adjournment of Hearing [Dkt. No. 3323].

(b) Notice of Adjournment of Hearing [Dkt. No. 3548].

(c) Notice of Withdrawal of Jason Aldridge's Motion to Compel Production of Documents from Debtor SunEdison, Inc. [Dkt. No. 3985].

Status: This matter has been Withdrawn.

14. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 363(B) And Bankruptcy Rules 6004 And 9019 Authorizing And Approving Entry Into And Performance Under A Settlement Agreement With XP And AIG [Dkt. No. 3931].

Objection Deadline: September 5, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Certificate of No Objection Pursuant to LR 9075-2 Regarding Debtors Motion For Order Pursuant To Bankruptcy Code Sections 105 And 363(b) And Bankruptcy Rules 6004 And 9019 Authorizing And Approving Entry Into And Performance Under A Settlement Agreement With XP And AIG [Dkt. No. 4005].

Status: This matter has been resolved. Order granting relief entered on September 11, 2017 [Dkt No. 4010].

15. Joint Motion for Relief from Stay by TerraForm Global and the Aldridge Defendants filed on behalf of TerraForm Power, Inc. and Terraform Global, Inc. [Dkt. No. 3928].

Objection Deadline: None.

Response Filed:

- (a) Debtors' Response In Support of Joint Motion of Terraform Global, Inc. and the Aldridge Defendants [Dkt. No. 3992].

Related Filings:

- (a) Certificate of No Objection Pursuant to LR 9075-2 Regarding the Joint Motion of TerraForm Global, Inc. and the Aldridge Defendants for an Order Granting Limited Relief from the Automatic Stay [Dkt No. 3997].

Status: This matter has been resolved. Order granting relief entered on September 11, 2017 [Dkt No. 4008].

16. Debtors' Objection to Claims filed by Syarikat Sesco Berhad [Claim No. 5905 [Dkt. No. 3468].

Objection Deadline: August 15, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment of Hearing [Dkt. No. 3820].
- (b) Notice of Adjournment of Hearing [Dkt. No. 4012].

Status: This matter has been adjourned to October 19, 2017.

New York, New York
September 11, 2017

SUNEDISON, INC., *et al.*,
Debtors and Debtors in Possession
By their Co-Counsel:
TOGUT, SEGAL & SEGAL LLP
By:

/s/Frank A. Oswald
FRANK A. OSWALD
SCOTT E. RATNER
Members of the Firm
One Penn Plaza, Suite 3335
New York, New York 10119
Telephone: (212) 594-5000
Fax: (212) 967-4258