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**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

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<b>In re:</b>	:	<b>Chapter 11</b>
	:	
<b>SUNEDISON, INC., et al.,</b>	:	<b>Case No. 16-10992 (SMB)</b>
	:	
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
	:	

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<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); EverStream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somers Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); TerraForm Private Holdings, LLC (5993); Hudson Energy Solar Corporation (3557); SunE REIT-D PR, LLC (5519); SunEdison Products, LLC (4445); SunEdison International Construction, LLC (9605); Vaughn Wind, LLC (4825); Maine Wind Holdings, LLC (1344); First Wind Energy, LLC (2171); First Wind Holdings, LLC (6257); and EchoFirst Finance Co., LLC (1607). The address of the Debtors’ corporate headquarters is Two CityPlace Drive, 2<sup>nd</sup> Floor, St. Louis, MO 63141.

SMP LTD.,	:
	:
<b>Plaintiff,</b>	:
	:
v.	: <b>Adv. Proc. No. 17-01057 (SMB)</b>
	:
SUNEDISON, INC.,	:
	:
<b>Defendant,</b>	:
	:
and	:
	:
GCL-POLY ENERGY HOLDINGS LIMITED,	:
	:
<b>Defendant-Intervenor.</b>	:

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**NOTICE OF SECOND AMENDED<sup>2</sup> AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON SEPTEMBER 28, 2017 AT 2:00 P.M.**

**THE HEARING SCHEDULED FOR SEPTEMBER 28, 2017 AT 10:00 A.M. IN THE  
ABOVE-CAPTIONED BANKRUPTCY CASE HAS BEEN AMENDED TO REFLECT  
THE CORRECT TIME OF SEPTEMBER 28, 2017 AT 2:00 P.M.**

Location of Hearing:     Before the Honorable Stuart M. Bernstein, Courtroom 723,  
Manhattan Courthouse, One Bowling Green, New York, NY  
10004-1408

**I. UNCONTESTED MATTERS**

1. Debtors’ Motion To Modify The Retention Of Ankura Consulting Group, LLC,  
As Furnisher Of Management Services Under Bankruptcy Code Sections 105(a)  
And 363(b), *Nunc Pro Tunc* To July 18, 2017 [Dkt. 4000]

Objection Deadline:             September 21, 2017 at 4:00 p.m.

Responses Filed:               None.

Additional Documents:

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<sup>2</sup> Items that differ from the previous version of the Agenda appear in bold.

- A. Certificate Of No Objection Regarding Debtors' Motion To Modify The Retention Of Ankura Consulting Group, LLC, As Furnisher Of Management Services Under Bankruptcy Code Sections 105(a) And 363(b), *Nunc Pro Tunc* To July 18, 2017 [Dkt. 4052]

Status: **An order has been entered at Docket No. 4060.**

## II. CONTESTED MATTERS

2. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a) And 363(b), And Bankruptcy Rules 6004 And 9019, Authorizing And Approving D&O Insurance Allocation Agreement [Dkt. 3979]

Objection Deadline: September 21, 2017 at 4:00 p.m.

Responses Filed:

- A. Pyramid Holdings, Inc.'s Reservation Of Rights With Respect To Debtors' Motion Approving D&O Insurance Allocation Agreement [Dkt. 4043]
- B. Objection Of Carlos Domenech Zornoza And Francisco Perez Gundin To The Debtor's Motion For Order Pursuant To Bankruptcy Code Sections 105(a) And 363(b), And Bankruptcy Rules 6004 And 9019, Authorizing And Approving D&O Insurance Allocation Agreement [Dkt. 4044]
- C. **The Yieldcos' Response to the Objection of Carlos Domenech Zornoza and Francisco Perez Gundin to the Debtors Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 363(b), and Bankruptcy Rules 6004 and 9019, Authorizing and Approving D&O Insurance Allocation Agreement [Dkt. 4062]**
- D. **Reply In Support Of Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a) And 363(b), And Bankruptcy Rules 6004 And 9019, Authorizing And Approving D&O Insurance Allocation Agreement [Dkt. 4064]**

Additional Documents:

- A. **Declaration of Timothy J. Perla in Support of the Yieldcos' Response to the Objection of Carlos Domenech Zornoza and Francisco Perez Gundin to the Debtors Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 363(b), and Bankruptcy Rules 6004 and 9019, Authorizing and Approving D&O Insurance Allocation Agreement [Dkt. 4063]**

Status: This matter is going forward.

3. Debtors' Motion For Order Under Bankruptcy Code Sections 105(a) And 363(b) And Bankruptcy Rules 6004 And 9019 Authorizing Entry Into Certain Transition Services Agreements Among The Debtors And The Yieldcos [Dkt. 3998]

Objection Deadline: September 21, 2017 at 4:00 p.m.

Responses Filed:

- A. Oracle's Limited Objection To And Rights Reservation Regarding Debtors' Motion For Order Under Bankruptcy Code Sections 105(a) And 363(b) And Bankruptcy Rules 6004 And 9019 Authorizing Entry Into Certain Transition Services Agreements Among The Debtors And The Yieldcos ("Rights Reservation") [Dkt. 4045]

Status: **The Debtors filed a Certificate of No Objection (Dkt. 4066) and respectfully request that the Court enter the revised proposed order attached thereto.**

**III. ADVERSARY MATTER – *SMP LTD. V. SUNEDISON INC.*, ADV. PRO. NO. 17-01057**

4. Notice Of Defendant-Intervenor GCL-Poly Energy Holdings Limited's Motion For Partial Judgment On The Pleadings Or, In The Alternative, For Partial Summary Judgment [Dkt. 17]

Objection Deadline: August 14, 2017

Responses Filed:

- A. Notice Of Plaintiff SMP Ltd.'s Cross-Motion For Partial Summary Judgment [Dkt. 27]
- B. Memorandum Of Law (I) In Opposition To Defendant-Intervenor GCL-Poly Energy Holdings Limited's Motion For Partial Judgment On The Pleadings Or, In The Alternative, For Partial Summary Judgment, And (II) In Support Of SMP Ltd.'s Cross-Motion For Partial Summary Judgment [Dkt. 28]

Additional Documents:

- A. Defendant-Intervenor GCL-Poly Energy Holdings Limited's Brief In Support Of Its Motion For Partial Judgment On The Pleadings Or, In The Alternative, For Partial Summary Judgment [Dkt. 18]
- B. Declaration Of Marshall R. King In Support Of Defendant-Intervenor's Motion For Partial Judgment On The Pleadings Or, In The Alternative, For Partial Summary Judgment [Dkt. 19]

- C. GCL's Statement Of Material Disputed Facts Pursuant To Local Rule 7056-1(c) [Dkt. 21]
- D. GCL's Reply In Support Of Its Motion For Partial Judgment On The Pleadings Or, In The Alternative, For Partial Summary Judgment And (II) Opposition To SMP's Cross-Motion For Partial Summary Judgment [Dkt. 32]
- E. Declaration Of Eunjai Lee In Support Of GCL's Opposition To SMP's Motion Regarding Korean Law [Dkt. 33]
- F. Declaration Of David Ranhoff [Dkt. 34]
- G. GCL's Statement Of Additional Material Disputed Facts Pursuant To Local Rule 7056-1(c) [Dkt. 35]

Status: Oral argument on this matter is going forward.

- 5. Notice Of Plaintiff SMP Ltd.'s Cross-Motion For Partial Summary Judgment [Dkt. 27]

Objection Deadline: August 28, 2017 at 4:00 p.m.

Responses Filed:

- A. GCL's Reply In Support Of Its Motion For Partial Judgment On The Pleadings Or, In The Alternative, For Partial Summary Judgment And (II) Opposition To SMP's Cross-Motion For Partial Summary Judgment [Dkt. 32]

Additional Documents:

- A. Memorandum Of Law (I) In Opposition To Defendant-Intervenor GCL-Poly Energy Holdings Limited's Motion For Partial Judgment On The Pleadings Or, In The Alternative, For Partial Summary Judgment, And (II) In Support Of SMP Ltd.'s Cross-Motion For Partial Summary Judgment [Dkt. 28]
- B. Declaration Of Chiyong Rim Regarding Korean Law Governing The Korean Law Dispute [Dkt. 29]
- C. Declaration Of Eunjai Lee In Support Of GCL's Opposition To SMP's Motion Regarding Korean Law [Dkt. 33]
- D. Declaration Of David Ranhoff [Dkt. 34]
- E. Redacted Declaration Of Jane Vanlare In Support Of Plaintiff SMP Ltd.'s Cross Motion For Partial Summary Judgment [Dkt. 38]

- F. Redacted Supplemental Declaration Of Chiyong Rim Regarding Korean Law Governing The Korean Law Dispute [Dkt. 39]
- G. Declaration Of Heein Lee [Dkt. 40]
- H. Reply In Further Support Of SMP Ltd.'s Cross Motion For Partial Summary Judgment [Dkt. 41]
- I. **Order Authorizing SMP LTD. To File Certain Confidential Information Under Seal [Dkt. 46]**

Status: Oral argument on this matter is going forward.

Dated: September 27, 2017  
New York, New York

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