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*Counsel for Debtors and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

<b>In re:</b>	:	<b>Chapter 11</b>
<b>SUNEDISON, INC., et al.,</b>	:	<b>Case No. 16-10992 (SMB)</b>
<b>Debtors.<sup>1</sup></b>	:	<b>(Jointly Administered)</b>
	:	
	:	

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings I, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); Hudson Energy Solar Corporation (3557); SunE REIT-D PR, LLC (5519); SunEdison Products, LLC (4445); SunEdison International Construction, LLC (9605); Vaughn Wind, LLC (4825); Maine Wind Holdings, LLC (1344); First Wind Energy, LLC (2171); First Wind Holdings, LLC (6257); and EchoFirst Finance Co., LLC (1607). The address of the Debtors' corporate headquarters is Two CityPlace Drive, 2nd floor, St. Louis, MO 63141.

**NOTICE OF AGENDA OF MATTERS SCHEDULED  
FOR HEARING ON OCTOBER 3, 2017 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,  
Manhattan Courthouse, One Bowling Green, New York, NY  
10004-1408

**I. UNCONTESTED MATTERS**

1. Debtors' Motion for (I) an Order Approving (A) Bidding Procedures Regarding the Debtors' Sale of Real Property Located in Sherman, Texas, Subject to Higher or Better Offers and Bankruptcy Court Approval, (B) the Times, Dates, Places and Forms of Notice for an Auction and Sale Hearing, and (C) A Break-Up Fee and Expense Reimbursement, and (II) an Order (A) Approving the Sale Free and Clear of Liens, Claims, Encumbrances and Other Interests and (B) Authorizing Payment of Broker Commissions on an Interim Basis from Sale Proceeds [Dkt. 4031]

Objection Deadline: September 28, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

**II. CONTESTED MATTERS**

2. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105(a) And 363(b), And Bankruptcy Rules 6004 And 9019, Authorizing And Approving D&O Insurance Allocation Agreement [Dkt. 3979]

Objection Deadline: September 21, 2017 at 4:00 p.m.

Responses Filed:

- A. Pyramid Holdings, Inc.'s Reservation Of Rights With Respect To Debtors' Motion Approving D&O Insurance Allocation Agreement [Dkt. 4043]
- B. Objection Of Carlos Domenech Zornoza And Francisco Perez Gundin To The Debtor's Motion For Order Pursuant To Bankruptcy Code Sections 105(a) And 363(b), And Bankruptcy Rules 6004 And 9019, Authorizing And Approving D&O Insurance Allocation Agreement [Dkt. 4044]
- C. The Yieldcos' Response to the Objection of Carlos Domenech Zornoza and Francisco Perez Gundin to the Debtors Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 363(b), and Bankruptcy Rules 6004 and 9019, Authorizing and Approving D&O Insurance Allocation Agreement [Dkt. 4062]

- D. Debtors' Reply in Support of Motion For Order Pursuant To Bankruptcy Code Sections 105(a) And 363(b), And Bankruptcy Rules 6004 And 9019, Authorizing And Approving D&O Insurance Allocation Agreement [Dkt. 4064]

Additional Documents:

- E. Declaration of Timothy J. Perla in Support of the Yieldcos' Response to the Objection of Carlos Domenech Zornoza and Francisco Perez Gundin to the Debtors Motion for Order Pursuant to Bankruptcy Code Sections 105(a) and 363(b), and Bankruptcy Rules 6004 and 9019, Authorizing and Approving D&O Insurance Allocation Agreement [Dkt. 4063]
- F. Notice of Withdrawal of the Declaration of Timothy J. Perla in Support of the Yieldcos Response to the Objection of Carlos Domenech Zornoza and Francisco Perez Gundin to the Debtors Motion for Order Authorizing and Approving D&O Insurance Allocation Agreement [Dkt. 4074]

Status: This matter is going forward.

Dated: September 29, 2017  
New York, New York

SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP

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