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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
	:	
SUNEDISON, INC., <i>et al.</i> ,	:	Case No. 16-10992 (SMB)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON OCTOBER 19, 2017 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. UNCONTESTED MATTERS:

1. Debtors' Objection to Claims filed by Syarikat Sesco Berhad [Claim No. 5905 [Dkt. No. 3468].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed: None.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); Hudson Energy Solar Corporation (3557); SunE REIT-D PR, LLC (5519); SunEdison Products, LLC (4445); SunEdison International Construction, LLC (9605); Vaughn Wind, LLC (4825); Maine Wind Holdings, LLC (1344); First Wind Energy, LLC (2171); First Wind Holdings, LLC (6257); and EchoFirst Finance Co., LLC (1607). The address of the Debtors' corporate headquarters is Two City Place Drive, 2nd floor, St. Louis, MO 63141.

Related Filings:

- (a) Affidavit of Service [Dkt No. 3523]
- (b) Notice of Adjournment of Hearing [Dkt. No. 3820].
- (c) Affidavit of Service [Dkt. No. 3852].
- (d) Notice of Adjournment of Hearing [Dkt. No. 4012]
- (e) Affidavit of Service [Dkt No. 4028].

Status: This matter is going forward.

- 2. Debtors' Objection to Claims filed by Orrick, Herrington & Sutcliffe, LLP [Dkt. No. 3487].

Objection Deadline: October 12 15, 2017 At 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 3523].
- (b) Notice of Adjournment [Dkt No. 3853].
- (c) Affidavit of Service [Dkt. No. 3898].
- (d) Notice of Adjournment of Hearing [Dkt No. 3981].
- (e) Affidavit of Service [Dkt. No. 3999].

Status: This matter is going forward.

- 3. Debtors' Motion, Pursuant to Sections 105(a) and 510(b) of the Bankruptcy Code and the Terms and Conditions of the Debtors' Confirmed Plan of Reorganization, for Entry of an Order Subordinating and Reclassifying Claims Based on the Purchase or Sale of Securities of the Debtors or their Affiliates [Dkt. No. 3907].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed:

- (a) Reservation of Rights of the Court-Appointed Lead Plaintiff Municipal Employees' Retirement System of Michigan with Respect to the Debtors' Motion Pursuant to Sections 105(A) and 510(B) of the Bankruptcy Code and the Terms and Conditions of the Debtors' Confirmed Plan of Reorganization, for Entry of an Order Subordinating and Reclassifying Claims Based on the Purchaser Sale of Securities of the Debtors or Their Affiliates [RESOLVED]. [Dkt. No. 4125].

Related Filings:

- (a) Affidavit of Service [Dkt. No. 3927].

Status: This matter is going forward.

II. ADJOURNED/WITHDRAWN MATTERS:

- 4. Debtors' Objection to Claims filed by Macy's Inc. [Dkt. No. 3483].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed:

- (a) Response in Opposition to Debtors' Objection to Claims Filed by Macy's Inc. [EFC No. 3483] [Dkt. No. 3973].

Related Filings:

- (a) Notice of Adjournment of Hearing [Dkt. No. 3879].
- (b) Notice of Adjournment of Hearing [Dkt. No. 3989].
- (c) Notice of Adjournment of Hearing [Dkt. No. 4065].

Status: This matter is adjourned to November 16, 2017.

- 5. Debtors' Objection to Claims filed by BTG Pactual Brazil Infrastructure Fund II, L.P. and Related Claimants [Dkt. No. 3450].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment of Hearing [Dkt. No. 3711].
- (b) Notice of Adjournment of Hearing [Dkt. No. 3876].
- (c) Notice of Adjournment of Hearing [Dkt. No. 4105].

Status: This matter is adjourned to November 16, 2017.

- 6. Debtors' Objection to Claims Filed by Charles Spiliotis [Dkt. No. 3434].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment of Hearing [Dkt. No. 3712].
- (b) Notice of Adjournment of Hearing [Dkt. No. 3855].

(c) Notice of Adjournment of Hearing [Dkt. No. 4134].

Status: This matter is adjourned to November 16, 2017.

7. Debtors' Objection to Claims filed by Peter J. Keel [Dkt. No. 3438].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

(a) Notice of Adjournment of Hearing [Dkt. No. 3715].

(b) Notice of Adjournment of Hearing [Dkt. No. 3857].

(c) Notice of Adjournment of Hearing [Dkt. No. 4137].

Status: This matter is adjourned to November 16, 2017.

8. Debtors' Objection to Claims filed by Michael U. Alvarez [Dkt. No. 3440].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

(a) Notice of Adjournment of Hearing [Dkt. No. 3713].

(b) Notice of Adjournment of Hearing [Dkt. No. 3856].

(c) Notice of Adjournment of Hearing [Dkt. No. 4135].

Status: This matter is adjourned to November 16, 2017.

9. Debtors' Objection to Claims filed by DG Solar Lessee, LLC [Dkt. No. 3486].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

(a) Notice of Adjournment of Hearing [Dkt. No. 3877].

(b) Notice of Adjournment of Hearing [Dkt. No. 4146].

Status: This matter is adjourned to November 16, 2017.

10. Debtors' Objection to Claims filed by DG Solar Lessee II, LLC [Dkt. No. 3488].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

(a) Notice of Adjournment of Hearing [Dkt. No. 3895].

(b) Notice of Adjournment of Hearing [Dkt. No. 4147].

Status: This matter is adjourned to November 16, 2017.

11. Debtors' Objection to Claims filed by XL Specialty Insurance Company [Dkt. No. 3460].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

(a) Order Granting Adjournment of Hearing [Dkt. No. 3861].

(b) Notice of Adjournment of Hearing [Dkt. No. 3881].

(c) Notice of Adjournment of Hearing [Dkt. No. 4138].

Status: This matter is adjourned to November 16, 2017.

12. Debtors' Objection to Claims filed by R/C US Solar Investment Partnership, L.P. [Dkt. No. 3447].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

(a) Notice of Adjournment of Hearing [Dkt. No. 3728].

(b) Notice of Adjournment of Hearing [Dkt. No. 4011].

(c) Notice of Adjournment of Hearing [Dkt. No. 4124].

Status: This matter is adjourned to November 16, 2017.

13. Debtors' Objection to Claims filed by Northern States Metals Company [Dkt. No. 3441].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed:

(a) Informal Response received.

Related Filings:

- (a) Order Approving Debtors' Objection to Claims Filed by Northern States Metals Company [Dkt. No. 3863].
- (b) Notice of Adjournment [Dkt. No. 4136].

Status: This matter is adjourned to November 16, 2017.

14. Debtors' Objection to Claims filed by Andrew K. Ursitti [Dkt. No. 3457].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed:

- (a) Response to Debtors' Objection to Claims filed by Andrew K. Ursitti [Dkt. No. 3722].

Related Filings:

- (a) Notice of Adjournment of Hearing [Dkt. No. 3746].
- (b) Notice of Adjournment of Hearing [Dkt. No. 4133].

Status: This matter is adjourned to November 16, 2017.

15. Creditor Marathon Capital, LLC's Motion for (I) Leave to Amend Proof of Claim to Add First Wind Holdings LLC, (II) an Order Treating Marathon's Proof of Claim as an Informal Claim Against First Wind Holdings LLC, and (III) Leave to File a Late-Filed Claim Against First Wind Holdings LLC [Dkt. No. 3839].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Declaration of Robert J. Braasch in Support of Creditor Marathon Capital, LLC's Motion for (I) Leave to Amend Proof of Claim to Add First Wind Holdings LLC, (II) an Order Treating Marathon's Proof of Claim as an Informal Claim Against First Wind Holdings LLC, and (III) Leave to File a Late-Filed Claim Against First Wind Holdings LLC [Dkt. No. 3840].
- (b) Declaration of Pamela M. Egan in Support of Creditor Marathon Capital, LLC's Motion for (I) Leave to Amend Proof of Claim to Add First Wind Holdings LLC, (II) an Order Treating Marathon's Proof of Claim as an Informal Claim Against First Wind Holdings LLC, and (III) Leave to File a Late-Filed Claim Against First Wind Holdings LLC [Dkt. No. 3841].
- (c) Notice of Adjournment of Hearing [Dkt No. 4127].

Status: This matter is adjourned to November 16, 2017.

16. Debtors' Objection to Proof of Claim No. 637 Filed by Tainergy Tech Co., Ltd. [Dkt. No. 3466].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment of Hearing [Dkt. No. 3821].
- (b) Notice of Withdrawal [Dkt. No. 4095].

Status: This matter has been withdrawn.

III. ADVERSARY PROCEEDING-- AVKEM V. MEMCM (17-01069):

17. Pre-Trial Conference

- (a) Notice of Adjournment [Dkt. No. 6].

Status: This matter has been adjourned to November 28, 2017.

18. MEMC Pasadena, Inc.'s Motion to Dismiss [Dkt. No. 10].

Related Filings:

- (a) Complaint against MEMC Pasadena, Inc. [Dkt. No. 1].
- (b) Summons and Notice of Pretrial Conference [Dkt No. 3].
- (c) So Ordered Stipulation Signed On 10/10/2017. Re: Agreed Order Extending Time To Respond To Defendant MEMC Pasadena Inc.'s Motion To Dismiss and Adjourning Hearing. [Dkt. No. 12].

Status: This matter has been adjourned to November 28, 2017.

New York, New York
October 17, 2017

SUNEDISON, INC., *et al.*,
Debtors and Debtors in Possession
By their Co-Counsel:
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By:

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