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Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
	:	
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	:	

**NOTICE OF AGENDA OF MATTER SCHEDULED
FOR HEARING ON OCTOBER 24, 2017 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. CONTESTED MATTERS:

1. Debtors' Motion for (I) an Order Approving (A) Bidding Procedures Regarding the Debtors' Sale of Real Property Located in Sherman, Texas, Subject to Higher or Better Offers and Bankruptcy Court Approval, (B) the Times, Dates, Places and Forms of Notice for an Auction and Sale Hearing, and (C) A Break-Up Fee and Expense Reimbursement, and (II) an Order (A) Approving the Sale Free and Clear of Liens, Claims, Encumbrances and

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); Hudson Energy Solar Corporation (3557); SunE REIT-D PR, LLC (5519); SunEdison Products, LLC (4445); SunEdison International Construction, LLC (9605); Vaughn Wind, LLC (4825); Maine Wind Holdings, LLC (1344); First Wind Energy, LLC (2171); First Wind Holdings, LLC (6257); and EchoFirst Finance Co., LLC (1607). The address of the Debtors' corporate headquarters is Two City Place Drive, 2nd floor, St. Louis, MO 63141.

Other Interests and (B) Authorizing Payment of Broker Commissions on an Interim Basis from Sale Proceeds [Dkt. No. 4031].

Objection Deadline: October 17, 2017 at 4:00 p.m.

Response Filed:

- (a) Objection to Motion for Order Approving Sale of Texas Property and Motion to Reopen Auction [Dkt. No. 4188].

Related Filings:

- (a) Affidavit of Service [Dkt No. 4048]
- (b) Certificate of No Objection to Debtors' Motion [Dkt. No. 4091].
- (c) Order Signed on 10/5/2017 Re: (A) Approving (I) Bidding Procedures and (II) the Time, Date, Place and Form of Notice for Auction and Sale Hearing to Consider the Debtors Sale of the Texas Property, and (B) Approving Break-Up Fee and Expense Reimbursement with Stalking Horse Purchaser Affidavit of Service [Dkt. No. 4111].
- (d) Notice of Cancellation of Auction and Selection of Successful Bidder for the Debtors' Property in Sherman Texas [Dkt. No. 4179].
- (e) Declaration of John S. Dubel [Dkt. No. 4189].
- (f) Supplemental Declaration of Matthew Bordwin [Dkt. No. 4190]

Status: This matter is going forward.

Dated: New York, New York
October 23, 2017

SUNEDISON, INC., et al.,
Debtors and Debtors in Possession
By their Co-Counsel:
TOGUT, SEGAL & SEGAL LLP
By:

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