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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
SUNEDISON, INC., et al.,	:	Case No. 16-10992 (SMB)
	:	
Debtors.¹	:	(Jointly Administered)
	:	
	:	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings I, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); Hudson Energy Solar Corporation (3557); SunE REIT-D PR, LLC (5519); SunEdison Products, LLC (4445); SunEdison International Construction, LLC (9605); Vaughn Wind, LLC (4825); Maine Wind Holdings, LLC (1344); First Wind Energy, LLC (2171); First Wind Holdings, LLC (6257); and EchoFirst Finance Co., LLC (1607). The address of the Debtors’ corporate headquarters is Two CityPlace Drive, 2nd floor, St. Louis, MO 63141.

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON NOVEMBER 16, 2017 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. UNCONTESTED MATTERS

1. Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 363(b) And Bankruptcy Rules 6004 And 9019 Authorizing And Approving Entry Into Acosta Settlement Agreement (Dkt. 4209)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Certificate Of No Objection Regarding Debtors' Motion For Order Pursuant To Bankruptcy Code Sections 105 And 363(b) And Bankruptcy Rules 6004 And 9019 Authorizing And Approving Entry Into Acosta Settlement Agreement (Dkt. 4290)

Status: The debtors have filed a certificate of no objection at Docket No. 4290 and respectfully request that the Court enter the proposed form of order attached thereto.

II. INTERIM FEE APPLICATIONS

2. Fourth Application of Alvarez & Marsal North America, LLC as Financial Advisor to the Official Committee of Unsecured Creditors for Interim Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from May 1, 2017 through and Including August 31, 2017 (Dkt. 4142)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

3. Fourth Interim Fee Application of Prime Clerk LLC, as Administrative Agent to the Debtors, for Services Rendered and Reimbursement of Expenses for the Period from May 1, 2017 through August 31, 2017 (Dkt. 4143)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

4. Third Interim Application Of Brown Rudnick LLP, As Special Litigation Counsel To The Debtors For Services And Disbursements For The Period Of May 1, 2017 Through August 31, 2017 (Dkt. 4144)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

5. Fourth Interim Application Of Morrison & Foerster LLP As Special Renewable Energy Counsel To The Official Committee Of Unsecured Creditors For Compensation And Reimbursement Of Expenses Incurred For The Period May 1, 2017 Through August 31, 2017 (Dkt. 4145)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

6. Fourth Interim Application Of Ernst & Young LLP For Allowance Of Compensation For Services Rendered And Reimbursement Of Expenses Incurred As Tax Services Provider For The Debtors And Debtors In Possession For The Period From June 1, 2017 Through August 31, 2017 (Dkt. 4148)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

7. Fourth Interim Application Of PricewaterhouseCoopers LLP, Financial Advisors To The Debtors, For Compensation For Services Rendered And Reimbursement Of Expenses Incurred During The Period From May 1, 2017 Through August 31, 2017 (Dkt. 4150)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

8. Fourth Application Of Joseph Hage Aaronson LLC As Special Litigation Counsel To The Debtors For Interim Allowance Of Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From May 1, 2017 Through August 31, 2017 (Dkt. 4151)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

9. Fourth Interim Fee Application Of Skadden, Arps, Slate, Meagher & Flom LLP, Counsel To The Debtors, For Compensation For Services Rendered And Reimbursement Of Expenses As Counsel To The Debtors For The Period From May 1, 2017 Through And Including August 31, 2017 (Dkt. 4152)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

10. Fourth Application Of Weil, Gotshal & Manges LLP, Counsel To Official Committee Of Unsecured Creditors, For Interim Allowance Of Compensation For Professional Services Rendered And Reimbursement Of Actual And Necessary Expenses Incurred From May 1, 2017 Through And Including August 31, 2017 (Dkt. 4153)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

11. Fourth Interim Application Of McKinsey Recovery & Transformation Services U.S., LLC As Restructuring Advisor For The Debtors For Compensation For Services Rendered And Reimbursement Of Expenses For The Fourth Interim Period From May 1, 2017 Through And Including August 31, 2017 (Dkt. 4154)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

12. Fourth Application Of Eversheds Sutherland (International) LLP As Special Counsel To The Debtors For Interim Allowance Of Compensation For Professional Services Rendered And For Reimbursement Of Actual And

Necessary Expenses Incurred From May 1, 2017 Through August 31, 2017 (Dkt. 4155)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

13. Fourth Interim Application of Togut, Segal & Segal LLP, As Co-Counsel for the Debtors and Debtors In Possession, For the Allowance of Compensation for Professional Services Rendered and Reimbursement of Expenses Incurred for the Period May 1, 2017 through August 31, 2017 (Dkt. 4156)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

14. Fourth Fee Application Of KPMG LLP As Auditor And Tax Consultant To The Debtors For Interim Allowance And Compensation For Professional Services Rendered And Reimbursement Of Actual And Necessary Expenses Incurred From May 1, 2017 Through August 31, 2017 (Dkt. 4157)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

15. Fourth Interim Application Of Rothschild Inc., As Financial Advisor And Investment Banker For The Debtors And Debtors In Possession, For Allowance And Payment Of Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From May 1, 2017 Through August 31, 2017 (Dkt. 4158)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

16. Fourth Application Of Cohen & Gresser LLP As Special Counsel To The Debtors For Interim Allowance Of Compensation For Professional Services Rendered And For Reimbursement Of Actual And Necessary Expenses Incurred From May 1, 2017 Through August 31, 2017 (Dkt. 4159)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

17. Third Application for Interim Professional Compensation of Kobre & Kim LLP, Special Counsel to Official Committee of Unsecured Creditors, for Interim Allowance of Compensation For Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from May 1, 2017 Through and Including August 31, 2017(Dkt. 4160)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

18. Fourth Application for Interim Professional Compensation / Fourth Interim Fee Application of Lazard Freres and Co. LLC, as Investment Banker to Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period May 1, 2017 through July 31, 2017 (Dkt. 4166)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

III. CLAIMS OBJECTIONS

19. Debtors' Twenty-Second Omnibus Objection to Disallow and Expunge Certain Amended Claims (Dkt. 4128)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed:

- A. Objection to Omnibus Motion to Disallow Claims /Debtors' Twenty-Second Omnibus Objection to Disallow and Expunge Certain Amended Claims filed by Nathan Morton (Dkt. 4239)

Status: This matter is going forward.

20. Debtors' Twenty-Third Omnibus Objection to Disallow and Expunge Certain Duplicate Claims (Dkt. 4129)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

21. Debtors' Motion for Entry of an Order Reclassifying Certain Priority Claims as General Unsecured Claims (Dkt. 4131)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Adjournment of Hearing on Debtors' Objection to Claim No. 2854 Filed by Aerotek, Inc. (Dkt. 4284)

Status: This matter is going forward with the exception of Claim No. 2854 filed by Aerotek, which has been adjourned to December 21, 2017 at 10:00 AM

22. Debtors' Twenty-Fourth Omnibus Objection to Disallow and Expunge Certain Claims Which are Based on Obligations of Non-Debtor Entities and for Which Debtors Have No Liability (Dkt. 4163)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed:

- A. Letters filed by Sunil Joshi (Dkt. 4272 and 4273)

Status: This matter is going forward.

23. Debtors' Twenty-Fifth Omnibus Objection to Disallow and Expunge Certain Claims for Which No Support Has Been Provided and the Debtors' Books and Records Do Not Reflect a Liability (Dkt. 4164)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Status: This matter is going forward.

IV. ADJOURNED/ WITHDRAWN MATTERS

24. Debtors' Objection to Claims Filed By Charles Spiliotis (Claim Nos. 2262 and 2464) (Dkt. 3434)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by Charles Spiliotis (Dkt. 4280)

Status: This matter is adjourned to December 21, 2017 at 10:00 a.m.

25. Debtors' Objection to Claims Filed by Peter J. Keel (Dkt. 3438).

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by Peter J. Keel (Dkt. 4282)

Status: This matter is adjourned to December 21, 2017 at 10:00 a.m.

26. Debtors' Objection to Claims Filed By Michael U. Alvarez (Dkt. 3440)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by Michael U. Alvarez (Dkt. 4281)

Status: This matter is adjourned to December 21, 2017 at 10:00 a.m.

27. Debtors' Objection to Claims Filed by Northern States Metals Company (Dkt. 3441)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by Northern States Metal Company (Dkt. 4283)

Status: This matter is adjourned to December 21, 2017 at
10:00 a.m.

28. Debtors' Objection to Claims Filed by Paul J. Gaynor (Dkt. 3443)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed:

- A. Paul Gaynor's Response And Opposition To Debtors' Objection To
Claims Filed By Paul J. Gaynor (Dkt. 3726)

Additional Documents:

- B. Declaration of Paul J. Gaynor In Support of Response to Debtors
Objections to Claims Filed by Paul J. Gaynor (Dkt. 3729)
- C. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed
by Paul J. Gaynor (Dkt. 3982)
- D. Notice That Claimant Paul J. Gaynor Has Timely Filed His Response And
Opposition To Debtors' Objection To Claims Filed By Paul J. Gaynor
(Dkt. 4259)
- E. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed
by Paul J. Gaynor (To be filed)

Status: This matter has been adjourned to January 18, 2017
at 10:00 AM.

29. Debtors' Objection to Claims Filed by R/C US Solar Investment Partnership, L.P.
(Dkt. 3447)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed
by R/C US Solar Investment Partnership, L.P. (Dkt. 4247)
- B. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed
by R/C US Solar Investment Partnership, L.P. (To be filed)

Status: This matter has been adjourned to December 21,
2017 at 10:00 AM.

30. Debtors' Objection to Claims Filed by BTG Pactual Brazil Infrastructure Fund II, L.P. and Related Claimants (Dkt. 3450)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by BTG Pactual Brazil Infrastructure Fund II, L.P. and Related Claimants (Dkt. 4277)

Status: This matter is adjourned to December 21, 2017 at 10:00 a.m.

31. Debtors' Objection to Claims Filed by Andrew K. Ursitti (Dkt. 3457)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

- A. Response To Debtors' Objection to Claims Filed by Andrew K. Ursitti (Dkt. 3721)

Additional Documents:

- B. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by Andrew K. Ursitti (Dkt. 3746)

- C. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by Andrew K. Ursitti (To Be Filed)

Status: This matter is adjourned to December 21, 2017 at 10:00 a.m.

32. Debtors' Objection to Claims Filed by XL Specialty Insurance Company (Dkt. 3460)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Adjournment of Hearing on Debtors' Objection to Claims filed by XL Specialty Insurance (Dkt. 4138)

B. Notice of Adjournment of Hearing on Debtors' Objection to Claims filed by XL Specialty Insurance (To Be Filed)

Status: This matter has been adjourned to December 21, 2017 at 10:00 AM.

33. Debtors' Objection To Claims Filed By DG Solar Lessee, LLC (Dkt. 3486)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

A. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by DG Solar Lessee, LLC (Dkt 4279)

Status: This matter is adjourned to December 21, 2017 at 10:00 a.m.

34. Debtors' Objection To Claims Filed By DG Solar Lessee II, LLC (Dkt. 3488)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

A. Notice of Adjournment of Hearing on Debtors' Objection to Claims Filed by DG Solar Lessee II, LLC (Dkt 4278)

Status: This matter is adjourned to December 21, 2017 at 10:00 a.m.

35. Creditor Marathon Capital, LLC's Motion For (I) Leave to Amend Proof of Claim To Add First Wind Holdings LLC, (II) An order Treating Marathon's Proof of Claim as an informal Claim Against First Wind Holdings LLC, and (III) Leave to File A Late-Filed Claim Against First Wind Holdings LLC (Dkt. 3839)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

A. Declaration Of Robert J. Braasch In Support Of Creditor Marathon Capital, LLC's Motion For (I) Leave To Amend Proof Of Claim To Add First Wind Holdings LLC, (II) An Order Treating Marathon's Proof Of

Claim As An Informal Claim Against First Wind Holdings LLC, And
(III) Leave To File A Late-Filed Claim (Dkt. 3840)

- B. Declaration Of Pamela M. Egan In Support Of Creditor Marathon Capital , LLC's Motion For (I) Leave To Amend Proof Of Claim To Add First Wind Holdings LLC, (II) An Order Treating Marathon Capital's Proof Of Claim As An Informal Claim Against First Wind Holdings LLC, And (III) Leave To File A Late-Filed Claim Against First Wind Holdings LLC (Dkt. 3841)
- C. Notice of Adjournment of Hearing on Creditor Marathon Capital, LLC's Motion for (I) Leave to Amend Proof of Claim to Add First Wind Holdings LLC, (II) an Order Treating Marathons Proof of Claim as an Informal Claim Against First Wind Holdings LLC, and (III) Leave to File a Late-Filed Claim Against First Wind Holdings LLC (Dkt. 4127)

Status: This matter will be withdrawn or adjourned by consent of the parties.

- 36. Notice of Presentment of Order Authorizing and Approving Sale of Residential Rooftop Solar Energy Systems and Assignment of Associated Contracts to Kismet Consulting LLC In Accordance with the De Minimis Asset Sale Procedures Order (Dkt. 4103)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

- A. Letter Re: Bankruptcy Sale Objection Filed by Christina Bolton (Dkt. 4180)
- B. Objection To Sale To kismet Consulting filed by Eduardo Guerra (Dkt. 4184)

Additional Documents:

- C. Affidavit of Service (Dkt. 4117)
- D. Supplemental Notice of Additional Executory Contracts to be Assumed and Assigned in Connection with Sale of Residential Rooftop Solar Energy Systems and Assignment of Associated Contracts to Kismet Consulting LLC in Accordance with De Minimis Asset Sale Procedures Order (Dkt. 4213)

Status: This matter has been adjourned to November 28, 2017 at 10:00 A.M.

37. Motion of Cigna Health and Life Insurance Company for Relief From the Automatic Stay as Necessary to Terminate a Certain Administrative Services Only Agreement (Dkt. 4223)

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Additional Documents:

- A. Notice of Adjournment of Hearing on Motion of Cigna Health and Life Insurance Company for Relief From the Automatic Stay as Necessary to Terminate a Certain Administrative Services Only Agreement (Dkt 4249)

Status: This matter is adjourned to November 28, 2017 at 10:00 a.m.

Dated: November 14, 2017
New York, New York

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