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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re: : Chapter 11
: :
SUNEDISON, INC., *et al.*, : Case No. 16-10992 (SMB)
: :
Debtors.¹ : (Jointly Administered)
: :
:

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON DECEMBER 21, 2017 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); Hudson Energy Solar Corporation (3557); SunE REIT-D PR, LLC (5519); SunEdison Products, LLC (4445); SunEdison International Construction, LLC (9605); Vaughn Wind, LLC (4825); Maine Wind Holdings, LLC (1344); First Wind Energy, LLC (2171); First Wind Holdings, LLC (6257); and EchoFirst Finance Co., LLC (1607). The address of the Debtors’ corporate headquarters is Two City Place Drive, 2nd floor, St. Louis, MO 63141.

I. UNCONTESTED MATTERS:

1. Debtors' Twenty-Sixth Omnibus Objection to Disallow and Expunge Certain Tax Claims Based on Tax Obligations of Non-Debtor Entities [Dkt. No. 4175].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4207].
- (b) Notice of Adjournment of Hearing as it relates to Claim No. 2446 filed by the Town of Lincoln [Dkt. No. 4441].
- (c) Notice of Adjournment of Hearing as it relates to Claim No. 5966 filed by the Town of Winn [Dkt. No. 4444].

Status: This matter is going forward with the exception of Claim Nos. 2446 and 5966.

2. Debtors' Twenty-Seventh Omnibus Objection to Disallow and Expunge Certain Claims which are Based on Obligations of Non-Debtor Entities and for Which Debtors Have No Liability [Dkt. No. 4347].

Objection Deadline: December 17, 2017 at 4:00 PM

Response Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4364].

Status: This matter is going forward.

3. Debtors' Second Motion, Pursuant to Sections 105(a) and 510(b) of the Bankruptcy Code and the Terms and Conditions of the Debtors' Confirmed Plan of Reorganization, for Entry of an Order Subordinating and Reclassifying Claims Based on the Purchase or Sale of Securities of the Debtors or their Affiliates [Dkt. No. 4217].

Objection Deadline: December 14, 2017 at 4:00 p.m.

Responses Filed: None

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4257].

Status: This matter is going forward.

II. ADJOURNED MATTERS:

4. Debtors' Objection to Claims Filed by Charles Spiliotis [Dkt. No. 3434].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment of Hearing [Dkt. No. 3712].
- (b) Notice of Adjournment of Hearing [Dkt. No. 3855].
- (c) Notice of Adjournment of Hearing [Dkt. No. 4134].

Status: This matter is adjourned to January 18, 2018.

5. Debtors' Objection to Claims filed by Peter J. Keel [Dkt. No. 3438].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment of Hearing [Dkt. No. 3715].
- (b) Notice of Adjournment of Hearing [Dkt. No. 3857].
- (c) Notice of Adjournment of Hearing [Dkt. No. 4137].

Status: This matter is adjourned to January 18, 2018.

6. Debtors' Objection to Claims filed by Michael U. Alvarez [Dkt. No. 3440].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment of Hearing [Dkt. No. 3713].
- (b) Notice of Adjournment of Hearing [Dkt. No. 3856].
- (c) Notice of Adjournment of Hearing [Dkt. No. 4135].

Status: This matter is adjourned to January 18, 2018.

7. Debtors' Objection to Claims filed by R/C US Solar Investment Partnership, L.P. [Dkt. No. 3447].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment of Hearing [Dkt. No. 3728].
- (b) Notice of Adjournment of Hearing [Dkt. No. 4011].
- (c) Notice of Adjournment of Hearing [Dkt. No. 4124].

Status: This matter is adjourned to January 18, 2018.

8. Debtors' Objection to Claims filed by BTG Pactual Brazil Infrastructure Fund II, L.P. and Related Claimants [Dkt. No. 3450].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment of Hearing [Dkt. No. 3711].
- (b) Notice of Adjournment of Hearing [Dkt. No. 3876].
- (c) Notice of Adjournment of Hearing [Dkt. No. 4105].

Status: This matter is adjourned to January 18, 2018.

9. Debtors' Objection to Claims filed by Macy's Inc. [Dkt. No. 3483].

Objection Deadline: September 5, 2017 at 4:00 p.m.

Response Filed:

- (a) Response in Opposition to Debtors' Objection to Claims Filed by Macy's Inc. [Dkt. No. 3973].

Related Filings:

- (a) Notice of Adjournment of Hearing [Dkt. No. 3879].
- (b) Notice of Adjournment of Hearing [Dkt. No. 3989].

(c) Notice of Adjournment of Hearing [Dkt. No. 4065].

(d) Notice of Adjournment of Hearing [Dkt. No. 4230].

Status: This matter is adjourned to January 18, 2018.

10. Debtors' Objection to Claims filed by DG Solar Lessee, LLC [Dkt. No. 3486].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

(a) Notice of Adjournment of Hearing [Dkt. No. 3877].

(b) Notice of Adjournment of Hearing [Dkt. No. 4146].

Status: This matter is adjourned to January 18, 2018.

11. Debtors' Objection to Claims filed by DG Solar Lessee II, LLC [Dkt. No. 3488].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

(a) Notice of Adjournment of Hearing [Dkt. No. 3895].

(b) Notice of Adjournment of Hearing [Dkt. No. 4147].

Status: This matter is adjourned to January 18, 2018.

12. Debtors' Objection to Claims filed by Northern States Metals Company [Dkt. No. 3441].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed:

(a) Informal Response received.

Related Filings:

(a) Order Approving Debtors' Objection to Claims Filed by Northern States Metals Company [Dkt. No. 3863].

(b) Notice of Adjournment [Dkt. No. 4136].

Status: This matter is adjourned to January 18, 2018.

13. Debtors' Objection to Claims Filed by Paul J. Gaynor [Dkt. 3443]

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed:

(a) Paul Gaynor's Response And Opposition To Debtors' Objection To Claims Filed By Paul J. Gaynor (Dkt. 3726)

Related Filings:

(a) Declaration of Paul J. Gaynor In Support of Response to Debtors Objections to Claims Filed by Paul J. Gaynor (Dkt. 3729)

(b) Notice of Adjournment of Hearing [Dkt. 3787].

(c) Notice of Adjournment of Hearing [Dkt. No. 3982].

Status: This matter is adjourned to January 18, 2018.

14. Debtors' Objection to Claims filed by Andrew K. Ursitti [Dkt. No. 3457].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed:

(a) Response to Debtors' Objection to Claims filed by Andrew K. Ursitti [Dkt. No. 3722].

Related Filings:

(a) Notice of Adjournment of Hearing [Dkt. No. 3746].

(b) Notice of Adjournment of Hearing [Dkt. No. 4133].

Status: This matter is adjourned to January 18, 2018.

15. Debtors' Objection to Claims filed by XL Specialty Insurance Company [Dkt. No. 3460].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Order Granting Adjournment of Hearing [Dkt. No. 3861].
- (b) Notice of Adjournment of Hearing [Dkt. No. 3881].
- (c) Notice of Adjournment of Hearing [Dkt. No. 4138].

Status: This matter is adjourned to January 18, 2018.

16. Continued Hearing on Debtors' Motion for Entry of an Order Reclassifying Certain Priority Claims as General Unsecured Claims (only as it relates to Claim No. 2854 filed by Aerotek, Inc.) [Dkt. No. 4131].

Objection Deadline: January 11, 2018 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment of Hearing on Debtors' Objection to Claim No. 2854 Filed by Aerotek, Inc. [Dkt. No. 4440].

Status: This matter is adjourned to January 18, 2018.

Dated: New York, New York
December 19, 2017

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Debtors and Debtors in Possession
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