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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
	:	
SUNEDISON, INC., <i>et al.</i> ,	:	Case No. 16-10992 (SMB)
	:	
Reorganized Debtors. ¹	:	(Jointly Administered)
	:	
	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 27, 2018 AT 10:00 A.M.**

Location of Hearing: Before the Honorable Stuart M. Bernstein, Courtroom 723,
Manhattan Courthouse, One Bowling Green, New York, NY
10004-1408

I. FEE APPLICATIONS:

1. Fifth Interim and Final Application of Alvarez & Marsal North America, LLC as Financial Advisor to the Official Committee of Unsecured Creditors for Interim Allowance of Compensation for Professional Services Rendered

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor’s tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); Hudson Energy Solar Corporation (3557); SunE REIT-D PR, LLC (5519); SunEdison Products, LLC (4445); SunEdison International Construction, LLC (9605); Vaughn Wind, LLC (4825); Maine Wind Holdings, LLC (1344); First Wind Energy, LLC (2171); First Wind Holdings, LLC (6257); and EchoFirst Finance Co., LLC (1607). The last four digits of Debtor Everstream HoldCo Fund I, LLC’s tax identification number are 9564. The address of the Reorganized Debtors’ corporate headquarters is Two City Place Drive, 2nd floor, St. Louis, MO 63141.

and Reimbursement of Actual and Necessary Expenses Incurred from May 9, 2016 through and Including December 29, 2017 [Dkt. No. 4697].

Objection Deadline: March 22, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

- 2. Combined Interim and Final Fee Application of Prime Clerk LLC, as Administrative Agent to the Debtors [Dkt. No. 4670].

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

- 3. Corrected Final Application for Professional Compensation for Brown Rudnick LLP, Special Counsel [Dkt. No. 4678].

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

- 4. Fifth Interim and Final Application of Morrison & Foerster LLP as Special Renewable Energy Counsel to the Official Committee of Unsecured Creditors for Compensation and Reimbursement of Expenses Incurred for the Period April 29, 2016 through December 29, 2017 [Dkt. No. 4674].

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

- 5. Fifth and Final Application of Ernst & Young LLP for Allowance of Compensation for Services Rendered and Reimbursement of Expenses Incurred as Tax Services Provider for the Debtors and Debtors in Possession for the Period from April 21, 2016 through December 29, 2017 [Dkt. No. 4676].

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward

- 6. Fifth Interim Application of PricewaterhouseCoopers LLP, Financial Advisors to the Debtors, for Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period From September 1, 2017 through December 29, 2017 and Final Application of PricewaterhouseCoopers LLP, Financial Advisors to the Debtors, For Compensation for Services Rendered and Reimbursement of Expenses Incurred During the Period from April 21, 2016 through December 29, 2017 [Dkt. No. 4681].

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

- 7. Fifth and Final Application of Joseph Hage Aaronson LLC As Special Litigation Counsel to the Debtors for Final Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses [Dkt. No. 4682].

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

- 8. Fifth Interim And Final Fee Application Of Skadden, Arps, Slate, Meagher & Flom LLP For Compensation For Services Rendered And Reimbursement Of Expenses As Counsel To The Debtors For, (I) The Fifth Interim Period From September 1, 2017 Through And Including December 29, 2017, And (II) The Final Period From April 21, 2016 Through And Including August 31, 2017 [Dkt. No. 4672].

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

- 9. Fifth and Final Application of Weil, Gotshal & Manges LLP, Counsel to Official Committee of Unsecured Creditors, for Allowance of Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from April 29, 2016 through and Including December 29, 2017 [Dkt. No. 4687].

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

- 10. Fifth and Final Application of McKinsey Recovery & Transformation Services U.S., LLC as Restructuring Advisor for the Debtors for Compensation for Services Rendered and Reimbursement of Expenses Incurred for the Final Compensation Period from September 1, 2017 through December 29, 2017 and the Total Compensation Period from April 21, 2016 through December 29, 2017 [Dkt. No. 4675].

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed:

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

11. Fifth Interim and Final Application of Eversheds Sutherland (International) LLP as Special Counsel to the Debtors for Interim Allowance of Compensation for Pre-Effective Date Services Rendered and for Reimbursement of Expenses [Dkt. No. 4685].

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

12. Fifth Interim and Final Application of Togut, Segal & Segal LLP, As Co-Counsel for the Debtors and Debtors In Possession, For (I) Allowance of Compensation for Professional Services Rendered and for Reimbursement of Expenses Incurred for the Period September 1, 2017 through December 29, 2017 (The Effective Date); and (II) Final Allowance of All Pre-Effective Date Compensation and Expenses [Dkt. No. 4677].

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

13. Fifth Interim and Final Fee Application of KPMG LLP as Auditor and Tax Consultant to the Debtors for (I) Interim Allowance and Compensation for Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from September 1, 2017 through December 29, 2017, and (II) Final Allowance and Compensation for Professional Services Rendered

and Reimbursement of Actual and Necessary Expenses Incurred from April 21, 2016 through December 29, 2017 [Dkt. No. 4683].

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

- 14. Fifth Interim and Final Application of Rothschild Inc. As Financial Advisor and Investment Banker for the Debtors and Debtors In Possession, for Allowance and Payment of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred form April 21, 2016 through December 29, 2017 [Dkt. No. 4684].

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

- 15. Fifth Interim and Final Application for Professional Compensation for Cohen & Gresser LLP, As Special Counsel to the Debtors For Allowance of Compensation for Professional Services Rendered and for Reimbursement of Actual and Necessary Expenses Incurred [Dkt. No. 4680].

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

16. Fourth Interim and Final Application for Professional Compensation of Kobre & Kim LLP, Special Counsel to Official Committee of Unsecured Creditors, for Interim Allowance of Compensation For Professional Services Rendered and Reimbursement of Actual and Necessary Expenses Incurred from the (I) Fifth Interim Period from September 1, 2017 through December 29, 2017 and (II) Cumulative Final Compensation Period From September 15, 2016 Through and Including December 29, 2017 [Dkt. No. 4686].

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

17. Fifth & Final Fee Application of Lazard Freres and Co. LLC, as Investment Banker to Official Committee of Unsecured Creditors for Allowance of Compensation and Reimbursement of Expenses for the Period from May 3, 2016 through December 29, 2017 [Dkt. No. 4673].

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

18. Final Fee Application of Keen-Summit Capital Partners LLC, as Real Estate Advisor to the Debtors.

Objection Deadline: March 20, 2018 at 4:00 P.M.

Response Filed: None.

Related Filings:

- (a) Notice of Hearing on Fifth Interim and Final Applications for Compensation for Services Rendered and Reimbursement of Expenses of Professionals [Dkt. No. 4698].

Status: This matter is going forward.

Dated: New York, New York
March 23, 2018

SUNEDISON, INC., *et al.*,
Reorganized Debtors
By their Co-Counsel:
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By:

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