

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000
Frank A. Oswald
Brian F. Moore
Anthony De Leo

*Co-Counsel for Debtors
and Debtors in Possession*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re:	:	Chapter 11
	:	
SUNEDISON, INC., <i>et al.</i> ,	:	Case No. 16-10992 (SMB)
	:	
Debtors. ¹	:	(Jointly Administered)
	:	
	:	

**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MARCH 15, 2018 AT 10:00 A.M.**

Location of Hearing: The Honorable Stuart M. Bernstein, Courtroom 723,
United States Bankruptcy Court for the Southern District
of New York, One Bowling Green, New York, New York 10004.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); Everstream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); Hudson Energy Solar Corporation (3557); SunE REIT-D PR, LLC (5519); SunEdison Products, LLC (4445); SunEdison International Construction, LLC (9605); Vaughn Wind, LLC (4825); Maine Wind Holdings, LLC (1344); First Wind Energy, LLC (2171); First Wind Holdings, LLC (6257); and EchoFirst Finance Co., LLC (1607). The address of the Debtors' corporate headquarters is Two City Place Drive, 2nd floor, St. Louis, MO 63141.

The matters set for hearing are divided into the following categories for purposes of this Agenda:

I. CONTESTED MATTER

II. UNCONTESTED MATTERS

III. ADJOURNED MATTERS

I. CONTESTED MATTERS:

1. Debtors' Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Dkt. No. 4378].

Objection Deadline: January 11, 2018 at 4:00 PM

Response filed:

- (a) Objection of Kellogg Brown & Root, LLC to the Debtors' Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Dkt. No. 4528].

Related filings:

- (a) Affidavit of Service [Dkt. No. 4406].
- (b) Notice of Adjournment [Dkt. No. 4657].

Status: This matter is going forward.

2. Continued Hearing on Debtors' Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims that were not Timely Filed [Dkt. 4399].

Objection Deadline: January 11, 2018 at 4:00 P.M.

Responses filed:

- (a) Response Opposing Debtors' Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims That Were Not Timely filed, and Request to Deem Claim Timely Filed on behalf of Munsch Hardt Kopf & Harr, P.C. [Dkt. No. 4514].
- (b) City of Pasadena's Response to Debtors Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims that Were Not Timely Filed [Dkt. No. 4526].
- (c) Informative Motion and Opposition to Debtors' Objection to Disallow and Expunge Unipro's Proof of Claim [Dkt. No. 4530].

- (d) Response and Objection To Motion to Disallow and Expunge Certain Claims that were not Timely Filed in SunEdison case filed by David L. Smith [Dkt. No. 4534].

Related filings:

- (a) Affidavit of Service [Dkt. No. 4413].
- (b) Supplemental Affidavit of Service [Dkt. No. 4520].
- (c) Notice of Adjournment of Hearing on Debtors' Objection to Claim No. 5912 filed by Munsch Hardt Kopf & Harr P.C. [Dkt. No. 4568].
- (d) Notice of Adjournment of Hearing on Debtors' Objection to Claim No. 6357 filed by the City of Pasadena [Dkt. No. 4704].

Status: This matter is going forward only as it relates to Claim No. 6238 filed by Unipro. The Hearing on Claim No. 6357 filed by the City of Pasadena has been adjourned to April 12, 2018. The Debtors' are preparing to withdraw their objections to the claim filed by Munsch Hardt Kopf & Harr P.C. (Claim No. 5912); and the claim filed by David L. Smith (Claim No. 3422).

II. UNCONTESTED MATTERS:

- 3. Debtors' Thirty-Second Omnibus Objection to Reduce and Reclassify Certain Employee Claims Asserting Priority in Excess of the Statutory Maximum Allowed Under Section 507(A)(4) of the Bankruptcy Code [Dkt. No. 4456].

Objections Deadline: February 15, 2018 at 4:00 PM

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4472].
- (b) Notice of Adjournment of hearing on Debtors' Objection to Claim No. 2296 filed by Peter Sullivan [Dkt. No. 4695].

Status: This matter is going forward with the exception of Claim No. 2296 filed by Peter Sullivan, which was adjourned to April 12, 2018.

- 4. Debtors' Thirty-Third Omnibus Objection to Reclassify Claims Based on Equity Interests in the Debtors [Dkt. No. 4458].

Objections Deadline: February 15, 2018 at 4:00 PM

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4472].

Status: This matter is going forward.

5. Debtors' Thirty-Fourth Omnibus Objection to Disallow and Expunge Certain Tax Claims which have been Satisfied Pursuant to an Order of the Bankruptcy Court or in the Ordinary Course of the Debtors' Business [Dkt. No. 4460].

Objection Deadline: February 15, 2018 at 4:00 PM

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4472].

Status: This matter is going forward.

6. Debtors' Motion to Disallow and Expunge Certain Claims for Which the Debtors' Books and Records Do Not Reflect an Obligation Owing to Claimants and the Relevant Proofs of Claim Do Not Contain Supporting Documentation Sufficient for the Debtors to Verify that Such Claims are Valid Obligations of the Debtors [Dkt. No. 4461].

Objection Deadline: February 15, 2018 at 4:00 PM

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4472].

Status: This matter is going forward.

7. Debtors' Motion for Entry of an Order Reclassifying Claim No. 2800 Filed by Wallace Hamilton as a General Unsecured Claim [Dkt. No. 4463].

Objection Deadline: February 15, 2018 at 4:00 PM

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4472].

Status: This matter is going forward.

8. Debtors' Thirty-Fifth Omnibus Objection to Disallow and Expunge Certain Claims which have been Satisfied Pursuant to an Order of the Bankruptcy Court [Dkt. No. 4465].

Objection Deadline: February 15, 2018 at 4:00 PM

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4472].

Status: This matter is going forward.

9. Debtors' Objection to Claim No. 5965 Filed by City and County of Denver, Colorado [Dkt. No. 4476].

Objection Deadline: February 15, 2018 at 4:00 PM

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4503].

Status: This matter is going forward.

10. Debtors' Objection to Claim No. 6131 Filed by Utah State Tax Commission [Dkt. No. 4477].

Objection Deadline: February 15, 2018 at 4:00 PM

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4503].

Status: This matter is going forward.

11. Debtors' Objection to Claim No. 6319 Filed by Prince George's County, Maryland [Dkt. No. 4478].

Objection Deadline: February 15, 2018 at 4:00 PM

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4503]

Status: This matter is going forward.

12. Debtors' Objection to Disallow and Expunge Certain Claims of XCEL Energy Which Were Inadvertently Listed on the Debtors' Schedules of Assets and Liabilities [Dkt. No. 4479].

Objection Deadline: February 15, 2018 at 4:00 PM

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4503].

Status: This matter is going forward.

13. Debtors' Third Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Dkt. No. 4480].

Objection Deadline: February 15, 2018 at 4:00 PM

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4503].

Status: This matter is going forward.

14. Debtors' Fourth Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Dkt. No. 4481].

Objection Deadline: February 15, 2018 at 4:00 PM

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4503].

Status: This matter is going forward.

15. Debtors' Motion for Entry of an Order Disallowing, Expunging, Reducing and/or Reclassifying Certain Claims Filed by Avalon Risk Management Based on United States Customs Bonds [Dkt. No. 4489].

Objection Deadline: February 15, 2018 at 4:00 PM

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4505].

Status: This matter is going forward.

III. ADJOURNED MATTERS:

16. Debtors' Objection to Claim No. 518 Filed by Tennessee Department of Revenue [Dkt. No. 4475].

Objection Deadline: February 15, 2018 at 4:00 PM

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4503].

- (b) Notice of Adjournment [Dkt. No. TBF].

Status: This matter is adjourned to April 12, 2018.

17. Debtors' Motion for Entry of an Order Reclassifying Claim No. 6369 Filed by Kohl's Department Stores, Inc. as a General Unsecured Claim [Dkt. No. 4482].

Objection Deadline: February 15, 2018 at 4:00 PM

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4503].

- (b) Notice of Adjournment of Hearing on Debtors' Motion for Entry of an Order Reclassifying Claim No. 6369 Filed by Kohl's Department Stores, Inc. as a General Unsecured Claim [Dkt. No. 4732].

Status: This matter is adjourned to April 12, 2018.

18. Debtors' Objection to Certain Claims filed by United States Customs & Border Protection Based on Customs Duties [Dkt. No. 4486].

Objection Deadline: February 15, 2018 at 4:00 PM

Response Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4505].
- (b) Notice of Adjournment of Hearing on Debtors' Objection to Certain Claims filed by United States Customs & Border Protection Based on Customs Duties [Dkt. No. 4709].

Status: This matter is adjourned to April 12, 2018.

19. Debtors' Objection to Certain Tax Claims that are Currently Subject to Audit or Which Otherwise Have Not Been Properly Reconciled by the Relevant Taxing Authority [Dkt. No. 4487].

Objection Deadline: February 15, 2018 at 4:00 PM

Response Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4503].
- (b) Notice of Adjournment of Hearing on Debtors' Objection to Certain Tax Claims that are Currently Subject to Audit or Which Otherwise Have Not Been Properly Reconciled by the Relevant Taxing Authority [Dkt. No. 4729].

Status: This matter is adjourned to April 12, 2018.

20. Continued Hearing on Debtors' Twenty-Eighth Omnibus Objection to Disallow and Expunge Certain Amended Claims [Dkt. No. 4352]

Objection Deadline: January 11, 2018 at 4:00 PM

Response filed: None.

Related filings:

- (a) Affidavit of Service [Dkt. No. 4406].
- (b) Notice of Adjournment of Hearing on Debtors Objection to Claim Nos. 3029 and 3031 Filed by Vivint Solar, Inc. [Dkt. No. 4710].

Status: This matter is adjourned to April 12, 2018 only as it relates to the

claims filed by Vivint Solar, Inc (Claim Nos. 3029, 3031, 6377 and 6378).

21. Continued Debtors' Second Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Dkt. No. 4379].

Objection Deadline: January 11, 2018 at 4:00 PM

Response filed:

- (a) Response of Capstone Business Funding, LLC to Debtors' Second Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Dkt. No. 4523].

Related filings:

- (a) Affidavit of Service [Dkt. No. 4406].
- (b) Notice of Adjournment of Hearing on Debtors' Objection to Claim No. 1613 filed by Konisto Companies LLC [Dkt. No. 4696].
- (c) Notice of Adjournment of Hearing on Debtors' Objection to Claim Nos. 1457 and 1043 filed by Capstone Business Funding, LLC [Dkt. No. 4702].

Status: This matter is adjourned to April 12, 2018 only as it relates to Claim No. 1613 filed by Konisto Companies LLC, and Claim Nos. 1457 and 1043, respectively, filed by Capstone Business Funding L.L.C.

22. Debtors' Objection to Claims Filed by Charles Spiliotis [Dkt. No. 3434].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 4720].

Status: This matter is adjourned to April 12, 2018.

23. Debtors' Objection to Claims filed by Peter J. Keel [Dkt. No. 3438].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 4721].

Status: This matter is adjourned to April 12, 2018.

24. Debtors' Objection to Claims filed by Michael U. Alvarez [Dkt. No. 3440].
Objection Deadline: November 9, 2017 at 4:00 p.m.
Response Filed: None.
Related Filings:
(a) Notice of Adjournment [Dkt. No. 4722].
Status: This matter is adjourned to April 12, 2018.
25. Debtors' Objection to Claims filed by R/C US Solar Investment Partnership, L.P. [Dkt. No. 3447].
Objection Deadline: November 9, 2017 at 4:00 p.m.
Response Filed: None.
Related Filings:
(a) Notice of Adjournment [Dkt. No. 4723].
Status: This matter is adjourned to April 12, 2018.
26. Debtors' Objection to Claims filed by BTG Pactual Brazil Infrastructure Fund II, L.P. and Related Claimants [Dkt. No. 3450].
Objection Deadline: November 9, 2017 at 4:00 p.m.
Response Filed: None.
Related Filings:
(a) Notice of Adjournment [Dkt. No. TBF].
Status: This matter is adjourned to April 12, 2018.
27. Debtors' Objection to Claims filed by Macy's Inc. [Dkt. No. 3483].
Objection Deadline: September 5, 2017 at 4:00 p.m.
Response Filed:
(a) Response in Opposition to Debtors' Objection to Claims Filed by Macy's Inc. [Dkt. No. 3973].
Related Filings:
(a) Notice of Adjournment [Dkt. No. 4656].
Status: This matter is adjourned to April 12, 2018.

28. Debtors' Objection to Claims filed by DG Solar Lessee, LLC [Dkt. No. 3486].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 4724].

Status: This matter is adjourned to April 12, 2018.

29. Debtors' Objection to Claims filed by DG Solar Lessee II, LLC [Dkt. No. 3488].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 4725].

Status: This matter is adjourned to April 12, 2018.

30. Debtors' Objection to Claims filed by Northern States Metals Company [Dkt. No. 3441].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed:

- (a) Informal Response received.

Related Filings:

- (a) Order Approving Debtors' Objection to Claims Filed by Northern States Metals Company [Dkt. No. 3863].

- (b) Notice of Adjournment [Dkt. No. 4726].

Status: This matter is adjourned to April 12, 2018.

31. Debtors' Objection to Claims Filed by Paul J. Gaynor [Dkt. 3443]

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed:

- (a) Paul Gaynor's Response And Opposition To Debtors' Objection To Claims Filed By Paul J. Gaynor (Dkt. 3726)

Related Filings:

- (a) Declaration of Paul J. Gaynor In Support of Response to Debtors Objections to Claims Filed by Paul J. Gaynor (Dkt. 3729)
- (b) Notice of Adjournment [Dkt. No. 4727].

Status: This matter is adjourned to April 12, 2018.

32. Debtors' Objection to Claims filed by Andrew K. Ursitti [Dkt. No. 3457].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Response Filed:

- (a) Response to Debtors' Objection to Claims filed by Andrew K. Ursitti [Dkt. No. 3722].

Related Filings:

- (a) Notice of Adjournment [Dkt. No. TBF].

Status: This matter is adjourned to April 12, 2018.

33. Debtors' Objection to Claims filed by XL Specialty Insurance Company [Dkt. No. 3460].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Order Granting Adjournment of Hearing [Dkt. No. 3861].
- (b) Notice of Adjournment [Dkt. No. 4728].

Status: This matter is adjourned to April 12, 2018.

34. Continued Hearing on Debtors' Motion for Entry of an Order Reclassifying Certain Priority Claims as General Unsecured Claims (only as it relates to Claim No. 2854 filed by Aerotek, Inc.) [Dkt. No. 4131].

Objection Deadline: January 11, 2018 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Notice of Adjournment of Hearing on Debtors' Objection to Claim No. 2854 Filed by Aerotek, Inc [Dkt. No. 4715].

Status: This matter is adjourned to April 12, 2018 only as it relates to Claim No. 2854 filed by Aerotek, Inc.

35. Continued Hearing on Debtors' Twenty-Sixth Omnibus Objection to Disallow and Expunge Certain Tax Claims Based on Tax Obligations of Non-Debtor Entities [Dkt. No. 4175].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Response Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4207].
- (b) Notice of Adjournment of Hearing as it relates to Claim No. 2446 filed by the Town of Lincoln [Dkt. No. 4716]
- (c) Notice of Adjournment as it relates to Claim No. 5966 filed by the Town of Winn [Dkt. No. 4717].

Status: This matter is adjourned to April 12, 2018 only as it relates to claims filed by Town of Winn Claim No. 2446 and Town of Lincoln, Claim No. 5966.

36. Debtors' Objection to Proof of Claim Nos. 6249 & 6250 Filed by Christina Zajicek [Dkt. No. 4401].

Objection Deadline: January 11, 2018 at 4:00 p.m.

Response Filed:

- (a) Supplemental Response to Motion to Debtors' Objections to Claim Numbers 6247, 6249, 6250, 6251, 6252, 6256, 6263 and 6268 [Dkt. No. 4661].

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 4711].

Status: This matter is adjourned to April 12, 2018.

37. Debtors' Objection to Proof of Claim Nos. 6256 and 6263 Filed by Peter Giese [Dkt. No. 4402].

Objection Deadline: January 11, 2018 at 4:00 p.m.

Response Filed:

- (a) Supplemental Response to Motion to Debtors' Objections to Claim Numbers 6247, 6249, 6250, 6251, 6252, 6256, 6263 and 6268 [Dkt. No.

4661].

Related Filings:

(a) Notice of Adjournment [Dkt. No. 4712].

Status: This matter is adjourned to April 12, 2018.

38. Debtors' Objection to Proof of Claim Nos. 6252 and 6268 Filed by Rachel McLaughlin [Dkt. No. 4404].

Objection Deadline: January 11, 2018 at 4:00 p.m.

Response Filed:

(a) Supplemental Response to Motion to Debtors' Objections to Claim Numbers 6247, 6249, 6250, 6251, 6252, 6256, 6263 and 6268 [Dkt. No. 4661].

Related Filings:

(a) Notice of Adjournment [Dkt. No. 4713].

Status: This matter is adjourned to April 12, 2018.

39. Debtors' Objection to Proof of Claim Nos. 6247 and 6251 Filed by Sam Youneszadeh [Dkt. No. 4405].

Objection Deadline: January 11, 2018 at 4:00 p.m.

Response Filed:

(a) Supplemental Response to Motion to Debtors' Objections to Claim Numbers 6247, 6249, 6250, 6251, 6252, 6256, 6263 and 6268 [Dkt. No. 4661].

Related Filings:

(a) Notice of Adjournment [Dkt. No. 4714].

Status: This matter is adjourned to April 12, 2018.

40. Amended Motion for Payment of Administrative Expenses filed by Rafael Dobrzynski [Dkt. No. 4659].

Objection Deadline: March 8, 2018 at 4:00 PM

Related Filings:

(a) Affidavit of Service [Dkt. No. 4662].

(b) Affidavit of Service [Dkt. No. 4669].

(c) Notice of Adjournment [Dkt. No. 4708].

Status: This matter has been adjourned on consent to April 12, 2018.

Dated: New York, New York
March 14, 2018

SUNEDISON, INC., *et al.*,
Debtors and Debtors in Possession
By their Co-Counsel:
TOGUT, SEGAL & SEGAL LLP
By:
/s/Frank A. Oswald
FRANK A. OSWALD
A Member of the Firm
One Penn Plaza, Suite 3335
New York, New York 10119
Telephone: (212) 594-5000
Fax: (212) 967-4258