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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:	:	Chapter 11
	:	
SUNEDISON, INC., <i>et al.</i> ,	:	Case No. 16-10992 (SMB)
	:	
Reorganized Debtors. ¹	:	(Jointly Administered)
	:	

**NOTICE OF AMENDED² AGENDA OF MATTERS SCHEDULED
FOR HEARING ON APRIL 26, 2018 AT 10:00 A.M. (ET)**

Location of Hearing: The Honorable Stuart M. Bernstein
Courtroom 723
United States Bankruptcy Court for the
Southern District of New York
One Bowling Green
New York, New York 10004

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Reorganized Debtor's tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); EverStream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE Minnesota Holdings, LLC (8926); SunE MN Development Holdings, LLC (5388); and SunE MN Development, LLC (8669). The address of the Reorganized Debtors' corporate headquarters is Two CityPlace Drive, 2nd floor, St. Louis, MO 63141.

² **Amendments appear in bold print.**

CONTESTED MATTER

1. SunEdison Litigation Trust's Motion for Order Establishing Procedures Governing Adversary Proceedings Pursuant to Section 502, 547, 548 and 550 of the Bankruptcy Code [Docket No. 4741]

Objection Deadline: April 19, 2018 at 4:00 p.m.

Responses Filed:

- a) M Bar C Construction Inc.'s Response to SunEdison Litigation Trust's Motion for Order Establishing Procedures [Docket No. 5091]
- b) M Bar C Construction Inc.'s Response to SunEdison Litigation Trust's Motion for Order Establishing Procedures [Docket No. 5095]
- c) Limited Objection of Eldor Contracting Corp. to SunEdison Litigation Trust's Motion for Order Establishing Procedures Governing Adversary Proceedings Pursuant to Sections 502, 547, 548 and 550 of the Bankruptcy Code [Docket No. 5195]
- d) ESM Power Limited's Statement Regarding Motion of the SunEdison Litigation Trust for Order Establishing Procedures Governing Adversary Proceedings Pursuant to Sections 502, 547, 548 and 550 of the Bankruptcy Code [Docket No. 5236]
- e) California Prisons' Limited Objection to SunEdison Litigation Trust's Motion for Order Establishing Procedures Governing Adversary Proceedings [Docket No. 5237]
- f) Joinder of Borrego Solar Systems, Inc. to Limited Objection of Eldor Contracting Corp. to SunEdison Litigation Trust's Motion for Order Establishing Procedures Governing Adversary Proceedings Pursuant to Sections 502, 547, 548 and 550 of the Bankruptcy Code [Docket No. 5238]
- g) Kingsbridge Holdings, LLC's Objection to Sun Edison Litigation Trust's Motion for Order Establishing Procedures Governing Adversary Proceedings [Docket No. 5246]
- h) Oracle's Limited Objection to SunEdison Litigation Trust's Motion for Order Establishing Procedures Governing Adversary Proceedings Pursuant to Sections 502, 547, 548 and 550 of the Bankruptcy Code [Docket No. 5307]

- i) **Joinder of Bergelectric Corp. to ESM Power Limited's Statement Regarding Motion of the SunEdison Litigation Trust for Order Establishing Procedures Governing Adversary Proceedings Pursuant to Sections 502, 547, 548 and 550 of the Bankruptcy Code [Docket No. 5314]**

Status: This matter is going forward. The Trust is continuing to work with the objecting parties to address and/or narrow their objections. **At this time, the objections filed by the California Prisons (Response e) and Kingsbridge Holdings, LLC (Response g) have been resolved. Moreover, the adversary proceeding filed against Borrego Solar Systems, Inc. (Response f) has been withdrawn, and the Trust has been advised that Borrego will not press its objection at the April 26 hearing.**

Dated: New York, New York
April 25, 2018

COLE SCHOTZ P.C.

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