

TOGUT, SEGAL & SEGAL LLP
One Penn Plaza, Suite 3335
New York, New York 10119
(212) 594-5000
Frank A. Oswald
Brian F. Moore
Anthony De Leo

Co-Counsel for Reorganized Debtors

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re:	:	Chapter 11
	:	
SUNEDISON, INC., <i>et at.</i> ,	:	Case No. 16-10992 (SMB)
	:	
Reorganized Debtors. ¹	:	(Jointly Administered)
	:	
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**NOTICE OF AGENDA OF MATTERS
SCHEDULED FOR HEARING ON JUNE 28, 2018 AT 10:00 A.M.**

Location of Hearing: The Honorable Stuart M. Bernstein
Courtroom 723,
United States Bankruptcy Court for the
Southern District of New York
One Bowling Green, New York, New York 10004.

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s tax identification number are as follows: SunEdison, Inc. (5767); SunEdison DG, LLC (N/A); SUNE Wind Holdings, Inc. (2144); SUNE Hawaii Solar Holdings, LLC (0994); First Wind Solar Portfolio, LLC (5014); First Wind California Holdings, LLC (7697); SunEdison Holdings Corporation (8669); SunEdison Utility Holdings, Inc. (6443); SunEdison International, Inc. (4551); SUNE ML 1, LLC (3132); MEMC Pasadena, Inc. (5238); Solaicx (1969); SunEdison Contracting, LLC (3819); NVT, LLC (5370); NVT Licenses, LLC (5445); Team-Solar, Inc. (7782); SunEdison Canada, LLC (6287); Enflex Corporation (5515); Fotowatio Renewable Ventures, Inc. (1788); Silver Ridge Power Holdings, LLC (5886); SunEdison International, LLC (1567); Sun Edison LLC (1450); SunEdison Products Singapore Pte. Ltd. (7373); SunEdison Residential Services, LLC (5787); PVT Solar, Inc. (3308); SEV Merger Sub Inc. (N/A); Sunflower Renewable Holdings 1, LLC (6273); Blue Sky West Capital, LLC (7962); First Wind Oakfield Portfolio, LLC (3711); First Wind Panhandle Holdings III, LLC (4238); DSP Renewables, LLC (5513); Hancock Renewables Holdings, LLC (N/A); EverStream HoldCo Fund I, LLC (9564); Buckthorn Renewables Holdings, LLC (7616); Greenmountain Wind Holdings, LLC (N/A); Rattlesnake Flat Holdings, LLC (N/A); Somerset Wind Holdings, LLC (N/A); SunE Waiawa Holdings, LLC (9757); SunE MN Development, LLC (8669); SunE MN Development Holdings, LLC (5388); SunE Minnesota Holdings, LLC (8926); Terraform Private Holdings, LLC (5993); SunEdison Products, LLC (3557); Hudson Energy Solar Corporation (1344); SunE REIT-D PR, LLC (2171); First Wind Energy, LLC (5519); First Wind Holdings, LLC (4445); Vaughn Wind, LLC (9605); Maine Wind Holdings, LLC (4825); SunEdison International Construction, LLC (6257); and EchoFirst Finance Co., LLC (1607) (collectively, the “Debtors” and, as reorganized, the “Reorganized Debtors”). The address of the Debtors’ corporate headquarters is Two City Place Drive, 2nd floor, St. Louis, MO 63141.

The matters set for hearing are divided into the following categories for purposes of this Agenda:

I. CONTESTED MATTERS

II. ADJOURNED MATTERS

III. RESOLVED MATTERS

I. CONTESTED MATTERS:

1. Motion for Payment of Administrative Expenses (Corrected) filed by Christian Redmond [Dkt. No. 5412].

Objections Deadline: June 21, 2018 at 4:00 PM

Responses Filed:

- (a) Reorganized Debtors' Objection to Christian Redmond's Motion for Allowance and Immediate Payment of Administrative Expense Claims. [Dkt. No. 5436].

Status: The hearing on this matter is going forward.

II. ADJOURNED MATTERS:

2. Continued Hearing on Debtors' Thirty-Second Omnibus Objection to Reduce and Reclassify Certain Employee Claims Asserting Priority in Excess of the Statutory Maximum Allowed Under Section 507(A)(4) of the Bankruptcy Code [Dkt. No. 4456].

Objections Deadline: February 15, 2018 at 4:00 PM

Responses Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4472].
- (b) Notice of Adjournment of hearing on Debtors' Objection to Claim No. 2296 filed by Peter Sullivan [Dkt. No. 5446].

Status: The hearing on Claim No. 2296 filed by Peter Sullivan has been adjourned to August 2, 2018.

3. Continued Hearing on Debtors' Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims that were not Timely Filed [Dkt. 4399].

Objection Deadline: January 11, 2018 at 4:00 P.M.

Responses Filed:

- (a) Response Opposing Debtors' Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims That Were Not Timely filed, and Request to Deem Claim Timely Filed on behalf of Munsch Hardt Kopf & Harr, P.C. [Dkt. No. 4514]. (Resolved)
- (b) City of Pasadena's Response to Debtors Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims that Were Not Timely Filed [Dkt. No. 4526].
- (c) Informative Motion and Opposition to Debtors' Objection to Disallow and Expunge Unipro's Proof of Claim [Dkt. No. 4530]. (Resolved)
- (d) Response and Objection To Motion to Disallow and Expunge Certain Claims that were not Timely Filed in SunEdison case filed by David L. Smith [Dkt. No. 4534]. (Resolved)

Related filings:

- (a) Affidavit of Service [Dkt. No. 4413].
- (b) Supplemental Affidavit of Service [Dkt. No. 4520].
- (c) Notice of Withdrawal of Debtors' Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims That Were Not Timely Filed Solely with Respect to Claim No. 3422 Filed by David L. Smith [Dkt. No. 4811].
- (d) Notice of Withdrawal of Debtors' Thirty-First Omnibus Objection to Disallow and Expunge Certain Claims That Were Not Timely Filed Solely with Respect to Claim No. 5912 by Munsch Hardt Kopf & Harr, P.C. [Dkt. No. 4812].
- (e) Notice of Adjournment of Hearing on Debtors' Objection to Claim No. 6357 filed by the City of Pasadena [Dkt. No. 5447].

Status: The Hearing on Claim No. 6357 filed by the City of Pasadena has been adjourned to August 2, 2018.

- 4. Continued Hearing on Debtors' Second Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Dkt. No. 4379].

Objection Deadline: January 11, 2018 at 4:00 PM

Responses Filed:

- (a) Response of Capstone Business Funding, LLC to Debtors' Second Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Dkt. No. 4523].

Related filings:

- (a) Affidavit of Service [Dkt. No. 4406].
- (b) Notice of Adjournment of Hearing on Debtors' Objection to Claim No. 1613 filed by Konisto Companies LLC [Dkt. No. 5448].
- (c) Notice of Adjournment of Hearing on Debtors' Objection to Claim Nos. 1457 and 1043 filed by Capstone Business Funding, LLC [Dkt. No. 5450].

Status: This matter is adjourned to August 2, 2018 only as it relates to Claim No. 1613 filed by Konisto Companies LLC, and Claim Nos. 1457 and 1043, respectively, filed by Capstone Business Funding L.L.C.

- 5. Debtors' Objection to Claims filed by Macy's Inc. [Dkt. No. 3483].

Objection Deadline: September 5, 2017 at 4:00 p.m.

Responses Filed:

- (a) Response in Opposition to Debtors' Objection to Claims Filed by Macy's Inc. [Dkt. No. 3973].

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 5451].

Status: This matter is adjourned to August 2, 2018.

- 6. Debtors' Objection to Claims filed by Northern States Metals Company [Dkt. No. 3441].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed:

- (a) Informal Response received.

Related Filings:

- (a) Order Approving Debtors' Objection to Claims Filed by Northern States Metals Company [Dkt. No. 3863].

(b) Notice of Adjournment [Dkt. No. 5452].

Status: This matter is adjourned to August 2, 2018.

7. Debtors' Objection to Claims Filed by Paul J. Gaynor [Dkt. 3443]

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed:

(a) Paul Gaynor's Response And Opposition To Debtors' Objection To Claims Filed By Paul J. Gaynor (Dkt. 3726)

Related Filings:

(a) Declaration of Paul J. Gaynor In Support of Response to Debtors Objections to Claims Filed by Paul J. Gaynor (Dkt. 3729)

(b) Notice of Adjournment [Dkt. No. 5455].

Status: This matter is adjourned to August 2, 2018.

8. Debtors' Objection to Claims filed by Andrew K. Ursitti [Dkt. No. 3457].

Objection Deadline: October 12, 2017 at 4:00 p.m.

Responses Filed:

(a) Response to Debtors' Objection to Claims filed by Andrew K. Ursitti [Dkt. No. 3722].

Related Filings:

(a) Notice of Adjournment [Dkt. No. 5456].

Status: This matter is adjourned to August 2, 2018.

9. Debtors' Objection to Certain Claims filed by United States Customs & Border Protection Based on Customs Duties [Dkt. No. 4486].

Objection Deadline: February 15, 2018 at 4:00 PM

Responses Filed: None.

Related Filings:

(a) Affidavit of Service [Dkt. No. 4505].

- (b) Notice of Adjournment of Hearing on Debtors' Objection to Certain Claims filed by United States Customs & Border Protection Based on Customs Duties [Dkt. No. 5457].

Status: This matter is adjourned to August 2, 2018.

10. Debtors' Objection to Claims filed by Michael U. Alvarez [Dkt. No. 3440].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 5458].

Status: This matter is adjourned to August 2, 2018.

11. Debtors' Objection to Claims filed by DG Solar Lessee, LLC [Dkt. No. 3486].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 5459].

Status: This matter is adjourned to August 2, 2018.

12. Debtors' Objection to Claims filed by DG Solar Lessee II, LLC [Dkt. No. 3488].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 5460].

Status: This matter is adjourned to August 2, 2018.

13. Continued Hearing on Debtors' Motion for Entry of an Order Reclassifying Certain Priority Claims as General Unsecured Claims (only as it relates to Claim No. 2854 filed by Aerotek, Inc.) [Dkt. No. 4131].

Objection Deadline: January 11, 2018 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Notice of Adjournment of Hearing on Debtors' Objection to Claim No. 2854 Filed by Aerotek, Inc [Dkt. No. 5461].

Status: This matter is adjourned to August 2, 2018 only as it relates to Claim No. 2854 filed by Aerotek, Inc.

14. Debtors' Objection to Claims Filed by Charles Spiliotis [Dkt. No. 3434].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 5462].

Status: This matter is adjourned to August 2, 2018.

15. Debtors' Objection to Claims filed by Peter J. Keel [Dkt. No. 3438].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 5463].

Status: This matter is adjourned to August 2, 2018.

16. Debtors' Objection to Claims filed by BTG Pactual Brazil Infrastructure Fund II, L.P. and Related Claimants [Dkt. No. 3450].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Notice of Adjournment [Dkt. No. 4736].

Status: This matter is adjourned to a date and time to be determined.

17. Debtors' Objection to Claims filed by XL Specialty Insurance Company [Dkt. No. 3460].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Order Granting Adjournment of Hearing [Dkt. No. 3861].
- (b) Notice of Adjournment [Dkt. No. 5464].

Status: This matter is adjourned to August 2, 2018.

18. Continued Hearing on Debtors' Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Dkt. No. 4378].

Objection Deadline: January 11, 2018 at 4:00 PM

Response filed:

- (a) Objection of Kellogg Brown & Root, LLC to the Debtors' Motion for Entry of an Order Reclassifying Certain Secured Claims as General Unsecured Claims [Dkt. No. 4528].

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4406].
- (b) Notice of Adjournment [Dkt. No. 5466].

Status: This matter has been adjourned to August 2, 2018 as it relates only to the objection filed by Kellogg Brown & Root, LLC.

19. Debtors' Objection to Certain Tax Claims that are Currently Subject to Audit or Which Otherwise Have not been Properly Reconciled by the Relevant Taxing Authority [Dkt. No. 4487].

Objection Deadline: February 15, 2018 at 4:00 p.m.

Response Filed:

- (a) Response of the State of Michigan, Department of Treasury to Debtors' Objection to Claim 702 [Dkt. No. 4639].

Related Filings:

- (a) Stipulation and Agreed Order Regarding Claim Nos. 5929, 6326 and 6478 Filed by State of California [Dkt. No. 5430].

- (b) Notice of Adjournment of Hearing on Debtors' Objection to Claim Nos. 2415, 6115, 2439 & 6118 filed by the Texas Comptroller of Public Accounts [Dkt. No. 5468].

Status: This matter has been adjourned to August 2, 2018 as it relates only to the claims filed by the Texas Comptroller of Public Accounts.

III. RESOLVED MATTERS:

20. Continued Hearing on Debtors' Twenty-Sixth Omnibus Objection to Disallow and Expunge Certain Tax Claims Based on Tax Obligations of Non-Debtor Entities [Dkt. No. 4175].

Objection Deadline: November 9, 2017 at 4:00 p.m.

Responses Filed: None.

Related Filings:

- (a) Affidavit of Service [Dkt. No. 4207].
- (b) Notice of Adjournment of Hearing as it relates to Claim No. 2446 filed by the Town of Lincoln [Dkt. No. 4868]
- (c) Notice of Adjournment as it relates to Claim No. 5966 filed by the Town of Winn [Dkt. No. 4867].

Status: This matter has been resolved as it relates to claims filed by Town of Winn Claim No. 2446 and Town of Lincoln, Claim No. 5966. Claims filed by the Town of Winn and Town of Lincoln to be withdrawn.

Dated: New York, New York
June 27, 2018

SUNEDISON, INC., *et al.*,
Reorganized Debtors
By their Co-Counsel:
TOGUT, SEGAL & SEGAL LLP
By:

/s/Frank A. Oswald
FRANK A. OSWALD
A Member of the Firm
One Penn Plaza, Suite 3335
New York, New York 10119
Telephone: (212) 594-5000
Fax: (212) 967-4258