

## SUNEDISON LITIGATION TRUST

In reference to holders of Second Lien Claims that received Class B Litigation Trust Interests in the SunEdison Litigation Trust<sup>1</sup>, the Trustee provides the following information on the total units allocated to these claims:

A total of 10,000,000 Class B Litigation Trust Interests were issued to holders of Second Lien Claims.

Holders of Second Lien Loan Claims have been notified of their individual allocations. The aggregate number of Class B units allocated to the Second Lien Loan Claimants equaled 8,238,397.

Holders of Second Liens Notes received, as of the Effective Date, an escrow CUSIP (CUSIP 867ESCAN5) as a mandatory exchange for their Second Lien Note. The aggregate number of Class B units allocated to the Second Lien Note claimants equaled 1,761,603.

	<b>Aggregate Claim Amount</b>	<b>Class B Unit Allocations</b>
2 <sup>nd</sup> Lien Loan Claims	\$ 515,336,909.53	8,238,397
2 <sup>nd</sup> Lien Note Claims	<u>\$ 110,193,646.54</u>	<u>1,761,603</u>
Total 2 <sup>nd</sup> Lien Claims	\$ 625,530,556.07	10,000,000

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<sup>1</sup> Capitalized terms used herein and not otherwise defined shall have the meanings ascribed to them in the Plan and the Litigation Trust Agreement.