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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § **Case No. 18-33678**
§
TACO BUENO RESTAURANTS, INC., § **(Chapter 11)**
et al., §
§ **(Jointly Administered)**
§
Reorganized Debtors.¹ §

NOTICE OF HEARING ON FINAL FEE APPLICATIONS

PLEASE TAKE NOTICE that a hearing on the following final fee applications (the “*Final Fee Applications*”) has been scheduled for **March 25, 2019 at 1:30 p.m., prevailing Central Time**, before the Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge for the Northern District of Texas, Dallas Division (the “*Court*”), at the United States Bankruptcy Court, 14th Floor, Courtroom 1, Earle Cabell Federal Building, 1100 Commerce Street, Dallas, Texas 75242-1496:

¹ The Reorganized Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: CBI Restaurants, Inc. (3490); Taco Bueno Equipment Company (0677); Taco Bueno Franchise Company L.P. (2397); Taco Bueno Restaurants, Inc. (8214); Taco Bueno Restaurants L.P. (6189); Taco Bueno West, Inc. (6200); TB Corp. (8535); TB Holdings II, Inc. (7703); TB Holdings II Parent, Inc. (3347); and TB Kansas LLC (6158). The location of the Debtors’ corporate headquarters and the Debtors’ service address is: 300 East John Carpenter Freeway, Suite 800, Irving, Texas 75062.

1. *Final Fee Application of Jones Lang LaSalle Americas Inc. for Compensation and Reimbursement of Expenses as Real Estate Advisor to the Debtors for the Period from November 6, 2018 Through and Including February 14, 2019* [Dkt. No. 302];
2. *Combined Second Monthly and Final Application for Approval of Fees and Expenses of Province, Inc., as Financial Advisor for the Official Committee of Unsecured Creditors for the (I) Monthly Period from December 1, 2018 Through December 31, 2018 and (II) Final Period from November 19, 2018 Through December 31, 2018* [Dkt. No. 303];
3. *Second Monthly and Final Application of Kilpatrick Townsend & Stockton LLP for Allowance of Compensation and Reimbursement of Expenses as Counsel for the Official Committee of Unsecured Creditors for the Period from November 9, 2018 Through and Including December 31, 2018* [Dkt. No. 304];
4. *First and Final Application of Houlihan Lokey Capital, Inc. for Allowance of Compensation for Services Rendered and for Reimbursement of Expenses as Investment Banker to the Debtors and Debtors-in-Possession for the Period of November 6, 2018 Through December 31, 2018* [Dkt. No. 305];
5. *First and Final Staffing and Compensation Report of Berkeley Research Group, LLC During the Period from November 6, 2018 Through December 31, 2018* [Dkt. No. 306];
6. *Summary Fee Application of Prime Clerk LLC, as Claims, Noticing, and Solicitation Agent to the Debtors and Debtors-in-Possession, for Allowance of Compensation and Reimbursement of Expenses for the Period from November 6, 2018 Through December 31, 2018* [Dkt. No. 307]; and
7. *Final Fee Application of Vinson & Elkins L.L.P., Counsel for the Debtors and Debtors in Possession, for the Period from November 6, 2018 Through December 31, 2018* [Dkt. No. 308].

PLEASE TAKE FURTHER NOTICE any objections to the Final Fee Applications must be filed with the Court and served by **March 14, 2019 at 5:00 p.m., prevailing Central Time.**

PLEASE TAKE FURTHER NOTICE that copies of all pleadings, including each of the above Final Fee Applications, can be found on the docket of Case No. 18-33678 in the Bankruptcy Court for the Northern District of Texas, Dallas Division, and can also be downloaded free of charge from the website of the Debtors' Notice and Claims Agent, Prime Clerk LLC, at <https://cases.primeclerk.com/tacobueno>.

Dated: February 14, 2019
Dallas, Texas

VINSON & ELKINS LLP

By: /s/ Paul E. Heath
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COUNSEL FOR THE DEBTORS

CERTIFICATE OF SERVICE

I certify that on February 14, 2019, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Paul E. Heath

One of Counsel