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**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re: § **Case No. 18-33678**
§
TACO BUENO RESTAURANTS, INC., § **(Chapter 11)**
et al., §
§ **(Joint Administration Pending)**
Debtors.¹ §

**NOTICE OF FILING OF FIRST DAY
MOTIONS AND EMERGENCY HEARING THEREON**

PLEASE TAKE NOTICE that on November 6, 2018, the above-captioned debtors and debtors-in-possession (collectively, the “*Debtors*”), filed voluntary petitions for relief under chapter 11 of title 11 of the United States Code, in the United States Bankruptcy Court for the Northern District of Texas (the “*Bankruptcy Court*”). The Debtors requested emergency consideration of the following initial case matters (collectively, the “*First Day Motions*”):

- 1. Motion for Entry of an Order Directing (I) Joint Administration of the Debtors’ Chapter 11 Cases Pursuant to Bankruptcy Rule 1015(b); and (II) Waiving the Requirements of Bankruptcy Code Section 342(c)(1) and Bankruptcy Rules 1005 and 2002(n);**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: CBI Restaurants, Inc. (3490); Taco Bueno Equipment Company (0677); Taco Bueno Franchise Company L.P. (2397); Taco Bueno Restaurants, Inc. (8214); Taco Bueno Restaurants L.P. (6189); Taco Bueno West, Inc. (6200); TB Corp. (8535); TB Holdings II, Inc. (7703); TB Holdings II Parent, Inc. (3347); and TB Kansas LLC (6158). The location of the Debtors’ corporate headquarters and the Debtors’ service address is: 300 East John Carpenter Freeway, Suite 800, Irving, Texas 75062.

2. **Notice of Designation as Complex Chapter 11 Cases;**
3. **Motion (I) for Authority to File a Consolidated List of Creditors; (II) for Authority to File a Consolidated List of 30 Largest Unsecured Creditors; and (III) for Authority to Redact Certain Personal Identification Information for Individual Creditors;**
4. **Debtors' Application for Appointment of Prime Clerk LLC as the Debtors' Claims, Noticing, and Solicitation Agent;**
5. **Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Maintain the Cash Management System, (B) Continue Using Existing Checks and Business Forms, and (C) Continue Intercompany Arrangements and (II) Granting Related Relief;**
6. **Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Pay Prepetition Wages, Salaries, Employee Benefits, and Other Compensation, (B) Maintain Employee Benefit Programs and Pay Related Administrative Obligations, and (C) Pay Independent Contractor Obligations, and (II) Directing Financial Institutions to Receive, Process, Honor, and Pay All Checks Presented for Payment and to Honor All Fund Transfer Requests Related to Such Obligations;**
7. **Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay (A) Claims Arising Under the Perishable Agricultural Commodities Act, (B) Claims of Lien Claimants, (C) Claims Arising Under Section 503(B)(9) of the Bankruptcy Code, and (D) Claims of Certain IT/Media Vendors, and (II) Granting Related Relief;**
8. **Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Honor Certain Prepetition Obligations to Customers and (B) Continue Certain Customer Programs and Practices, and (II) Granting Related Relief;**
9. **Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Pay Certain Taxes and Fees and (II) Granting Related Relief;**
10. **Motion for an Order Pursuant to Bankruptcy Rule 1007 Granting an Extension of Time for Filing Schedules and Statements of Financial Affairs;**
11. **Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to (A) Utilize Cash Collateral, (B) Obtain Postpetition Financing Secured by Senior Liens, (C) Grant Adequate Protection to the Prepetition Secured Parties, and (D) Scheduling a Final Hearing and (II) Granting Related Relief; and**
12. **Motion for Entry of an Order (I) Scheduling Combined Hearing on (A) Adequacy of Disclosure Statement and (B) Confirmation of Prepackaged Plan; (II) Fixing Deadline to Object to Disclosure Statement and**

Prepackaged Plan; (III) Approving Prepetition Solicitation Procedures and Form and Manner of Notice of Commencement, Combined Hearing, and Objection Deadline; and (IV) Granting Related Relief.

PLEASE TAKE FURTHER NOTICE that the Bankruptcy Court has scheduled an emergency hearing on the First Day Motions at **1:30 p.m. (Central Time) on November 7, 2018** before the Honorable Stacey G. C. Jernigan, United States Bankruptcy Judge for the Northern District of Texas, Dallas Division, at the United States Bankruptcy Court, 14th Floor, Courtroom 1, Earle Cabell Federal Building, 1100 Commerce Street, Dallas, Texas 75242-1496.

PLEASE TAKE FURTHER NOTICE that copies of all First Day Motions can be found on the docket of Case No. 18-33678 in the Bankruptcy Court for the Northern District of Texas, Dallas Division, and can also be downloaded free of charge from the website of the Debtors' proposed claims and noticing agent, Prime Clerk LLC, at <https://cases.primeclerk.com/tacobueno>.

Dated: November 6, 2018
Dallas, Texas

VINSON & ELKINS LLP

By: /s/ Paul E. Heath
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**PROPOSED COUNSEL FOR THE
DEBTORS**

CERTIFICATE OF SERVICE

I certify that on November 6, 2018, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Paul E. Heath

One of Counsel