

Information to identify the case:

Debtor: Taco Bueno Restaurants, Inc.

EIN: 20-0088214

United States Bankruptcy Court Northern District of Texas

Case Number: 18-33678 (SGJ)

Date case filed for chapter 11: November 6, 2018

Official Form 309F (For Corporations or Partnerships)

Notice of Chapter 11 Bankruptcy Case

12/17

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read all pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at www.pacer.gov).

The staff of the bankruptcy clerk's office cannot give legal advice.

Do not file this notice with any proof of claim or other filing in the case.

1. Debtors' full name See Chart Below

2. All other names used in the last 8 years See Chart Below (if applicable)

Jointly Administered Cases

Debtor	Other Names Used in Last 8 Years	Case No.	EIN
Taco Bueno Restaurants, Inc.		18-33678	20-0088214
Taco Bueno Restaurants L.P.		18-33679	75-2426189
TB Corp.	Tomatillo Merger Sub, Inc.	18-33680	52-2318535
CBI Restaurants, Inc.		18-33681	33-0723490
Taco Bueno Equipment Company		18-33682	75-1510677
Taco Bueno Franchise Company L.P.		18-33683	68-0602397
Taco Bueno West, Inc.		18-33684	75-2426200
TB Holdings II, Inc.	TB Holdings II Merger Sub, Inc.	18-33685	30-0327703
TB Holdings II Parent, Inc.		18-33686	47-5373347
TB Kansas LLC		18-33687	90-0806158

3. Address **300 East John Carpenter Freeway, Suite 800, Irving, Texas 75062**
(All Debtors)

For more information, see page 2 ►

Debtor **Taco Bueno Restaurants, Inc.**
Name

Case Number: **18-33678 (SGJ)**

4. Debtors' attorney and claims agent		
<p>Paul E. Heath Garrick C. Smith VINSON & ELKINS LLP 2001 Ross Avenue, Suite 3900 Dallas, TX 75201 Tel: 214-220-7700 Fax: 214-999-7787 Email: pheath@velaw.com Email: gsmith@velaw.com</p>	<p>David S. Meyer Jessica C. Peet VINSON & ELKINS LLP 666 Fifth Avenue, 26th Floor New York, NY 10103-0040 Tel: 212-237-0000 Fax: 212-237-0100 Email: dmeyer@velaw.com Email: jpeet@velaw.com</p>	
<p>Debtors' Claims and Noticing Agent If you have questions about this notice, please contact Prime Clerk LLC</p>	<p>Contact phone: 844-721-3891 (toll-free) 347-338-6512 (international) Email: tacobuenoinfo@primeclerk.com Website: https://cases.primeclerk.com/tacobueno</p>	
<p>5. Bankruptcy clerk's office Documents in this case may be filed at this address. You may inspect all records filed in this case at this office or online at www.pacer.gov.</p>	<p>Earle Cabell Federal Building 1100 Commerce Street Room 1254 Dallas, TX 75242</p>	<p>Hours open <u>Monday – Friday 8:30 AM – 4:30 PM</u> Contact phone <u>214-753-2000</u></p>
<p>6. Meeting of creditors The debtor's representative must attend the meeting to be questioned under oath. Creditors may attend but are not required to do so.</p>	<p><u>December 10, 2018</u> at <u>10:30 a.m.</u> Date Time The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.</p>	<p>Location: Office of the U.S. Trustee Earle Cabell Federal Building 1100 Commerce St., Room 524 Dallas, TX 75242</p>
<p>7. Proof of claim deadline</p> <p>Deadline for filing proof of claim: March 10, 2019</p> <p>A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at www.uscourts.gov or any bankruptcy clerk's office.</p> <p>Your claim will be allowed in the amount scheduled unless:</p> <ul style="list-style-type: none"> • your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>; • you file a proof of claim in a different amount; or • you receive another notice. <p>If your claim is not scheduled or if your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.</p> <p>You may review the schedules at the bankruptcy clerk's office or online at www.pacer.gov.</p> <p>Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.</p>		

For more information, see page 3 ►

Debtor Taco Bueno Restaurants, Inc.
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<p>8. Exception to discharge deadline</p> <p>The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.</p>	<p>If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.</p> <p>Deadline for filing the complaint: <u>To be determined</u></p>
<p>9. Creditors with a foreign address</p>	<p>If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.</p>
<p>10. Filing a Chapter 11 bankruptcy case</p>	<p>Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.</p>
<p>11. Discharge of debts</p>	<p>Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.</p>