

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:)	
)	Chapter 11
TAILORED BRANDS, INC., <i>et al.</i> , ¹)	Case No. 20-33900 (MI)
)	
Debtors.)	(Joint Administration Requested)
)	

NOTICE OF ELECTRONIC HEARING

On August 2, 2020, the above-referenced debtors (collectively, the “Debtors”) commenced these chapter 11 cases.

A hearing is set for **August 3, 2020 at 4:30 p.m. prevailing Central Time** before Judge Marvin Isgur at the United States Bankruptcy Court, Houston, Texas to consider:

- **DIP Motion.** *Debtors’ Emergency Motion for Entry of Interim and Final Orders (I) Authorizing the Debtors to Obtain Postpetition Financing, (II) Authorizing the Debtors to Use Cash Collateral, (III) Authorizing the Debtors to Obtain Exit Financing, (IV) Granting Liens and Providing Superpriority Administrative Expense Status, (V) Granting Adequate Protection to the Prepetition Secured Parties, (VI) Modifying the Automatic Stay, (VII) Scheduling a Final Hearing, and (VIII) Granting Related Relief [Docket No. 25];*
- **Motion to Seal DIP Fee Letters.** *Debtors’ Emergency Motion for Entry of an Order Authorizing the Debtors to File the Fee Letters Under Seal [Docket No. 27];*
- **Cash Management Motion.** *Debtors’ Emergency Motion Seeking Entry of Interim and Final Orders Authorizing the Debtors to (I) Continue to Operate Their Cash Management System, (II) Honor Certain Prepetition Obligations Related Thereto, (III) Maintain Existing Business Forms, and (IV) Continue to Perform Intercompany Transaction [Docket No. 24];*
- **Wages Motion.** *Debtors’ Emergency Motion Seeking Entry of an Order Authorizing the Debtors to (I) Pay Prepetition Employee Wages, Salaries, Other Compensation,*

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ proposed claims and noticing agent at <http://cases.primeclerk.com/TailoredBrands>. The location of the Debtors’ service address in these chapter 11 cases is: 6100 Stevenson Boulevard, Fremont, California 94538.

and Reimbursable Employee Expenses and (II) Continue Employee Benefits Programs [Docket No. 23];

- **Critical Vendors.** *Debtors' Emergency Motion Seeking Entry of Interim and Final Orders Authorizing the Debtors to Pay Prepetition Claims of (I) Non-Merchandise Critical Vendors and (II) Foreign Vendors [Docket No. 6];*
- **Lien Claimants Motion.** *Debtors' Emergency Motion Seeking Entry of Interim and Final Orders Authorizing the Debtors to Pay Prepetition Claims of (I) Lien Claimants and (II) Import Claimants [Docket No. 5];*
- **Bar Date Motion.** *Debtors' Emergency Motion for Entry of an Order (I) Setting Bar Dates for Filing Proofs of Claim, Including Requests for Payment Under Section 503(b)(9), (II) Establishing Amended Schedules, Bar Date and Rejection Damages Bar Date, (III) Approving the Form of and Manner for Filing Proofs of Claim, Including Section 503(b)(9) Requests, and (IV) Approving Notice of Bar Date [Docket No. 13];*
- **Joint Administration Motion.** *Debtors' Emergency Motion for Entry of an Order Directing Joint Administration of Chapter 11 Cases [Docket No. 2];*
- **Prime Clerk Retention.** *Debtors' Emergency Application for Entry of an Order Authorizing the Employment and Retention of Prime Clerk LLC as Claims, Noticing, and Solicitation Agent [Docket No. 9];*
- **Creditor Matrix Motion.** *Debtors' Emergency Motion Seeking Entry of an Order (I) Authorizing the Debtors to File a Consolidated List of Creditors and a Consolidated List of the 30 Largest Unsecured Creditors, (II) Waiving the Requirement to File a List of Equity Security Holders, (III) Authorizing the Debtors to Redact Certain Personal Identification Information, (IV) Approving the Form and Manner of Notifying Creditors of the Commencement of the Chapter 11 Cases and Other Information, and (V) Granting Related Relief [Docket No. 11];*
- **SOFA Extension Motion.** *Debtors' Emergency Motion Seeking Entry of an Order (I) Extending Time to File Schedules of Assets and Liabilities, Schedules of Current Income and Expenditures, Schedules of Executory Contracts and Unexpired Leases, and Statements of Financial Affairs [Docket No. 4];*
- **Foreign Representative Motion.** *Debtors' Emergency Motion for Entry of an Order Authorizing Moores The Suit People Corp. To Act As Foreign Representative Pursuant to 11 U.S.C. § 1505 [Docket No. 8];*
- **Customer Programs.** *Debtors' Emergency Motion for Entry of Interim and Final Orders Authorizing the Debtors to Maintain and Administer Their Existing Customer Programs and Honor Certain Prepetition Obligations Related Thereto [Docket No. 3];*
- **Insurance Motion.** *Debtors' Emergency Motion Seeking Entry of an Order Authorizing the Debtors to (I) Pay Their Obligations Under Insurance Policies Entered into Prepetition (II) Continue to Pay Brokerage Commissions, (III) Renew,*

Supplement, Modify, or Purchase Insurance Coverage, and (IV) Continue to Pay Workers' Compensation Coverage Fees [Docket No. 10];

- **Surety Bond Motion.** *Debtors' Emergency Motion Seeking Entry of an Order (I) Authorizing the Debtors to Maintain the Surety Bond Program and (II) Granting Related Relief [Docket No. 7];*
- **Sell Down Motion.** *Debtors' Emergency Motion Seeking Entry of an Order Establishing a Record Date for Notice and Sell-Down Procedures for Trading in Certain Claims Against the Debtors' Estate [Docket No. 21];*
- **NOL Motion.** *Debtors' Emergency Motion Seeking Entry of Interim and Final Orders Approving Notification and Hearing Procedures for Certain Transfers of and Declarations of Worthlessness with Respect to Common Stock [Docket No. 19];*
- **Taxes Motion.** *Debtors' Emergency Motion Seeking Entry of an Order Authorizing the Payment of Certain Prepetition Taxes and Fees [Docket No. 17];*
- **Utilities Motion.** *Debtors' Emergency Motion Seeking Entry of an Order (I) Approving the Debtors' Proposed Adequate Assurance of Payment for Future Utility Services, (II) Prohibiting Utility Providers from Altering, Refusing, or Discontinuing Utility Services, (III) Establishing Procedures for Determining Adequate Assurance of Payment, (IV) Authorizing Certain Fee Payments for Services Performed, and (V) Requiring Utility Providers to Return Deposits for Utility Services No Longer in Use [Docket No. 22].*

Electronic Appearances

Please note that on March 24, 2020, through the entry of General Order 2020-10, the Court invoked the Protocol for Emergency Public Health or Safety Conditions. The Order may be found at: https://www.txs.uscourts.gov/sites/txs/files/Bankruptcy%20General%20Order%202020-04%20Adoption%20of%20Contingency%20Plan_0.pdf.

Therefore, all persons will appear telephonically and also may appear via video at this hearing using the Court's electronic conference systems.

The Court will simultaneously use two technology methods to conduct electronic hearings. One method will provide audio communication. The other will provide video access to exhibits and materials presented to the Court. If a party wants to both view the documents presented to the

Court and hear the proceeding, the party must 1) dial in through the audio system, and 2) log into the Court's video via GoToMeeting.

Hearing appearances should be made electronically and in advance of the hearing. You may make your electronic appearance by:

- 1) Going to the Southern District of Texas website;
- 2) Selecting "Bankruptcy Court" from the top menu;
- 3) Selecting "Judges' Procedures and Schedules";
- 4) Selecting "View Home Page" for Judge Isgur;
- 5) Under "Electronic Appearance" select "Click here to submit electronic appearance;"
- 6) Select Tailored Brands, Inc., et al. from the list of electronic appearance links, and
- 7) After selecting Tailored Brands, Inc., et al. from the list, complete the required fields and hit the "Submit" button at the bottom of the page.

Submitting your appearance electronically in advance of the hearing will negate the need to make an appearance on the record at the hearing.

Audio Communication

Audio communication will be conducted by use of the Court's regular dial-in number: +1 (832) 917-1510. At the start of the call, the caller will be asked to enter a six-digit conference code. The six-digit conference code for this hearing is Judge Isgur's conference room number: **954554**. Each caller shall be responsible for its own long-distance charges.

Parties are encouraged to review the Court's procedures for telephonic appearances located at <https://www.txs.uscourts.gov/sites/txs/files/Court%20Procedures%20-%20202-1-2020.pdf>.

Attorneys, witnesses, and parties-in-interest wishing to participate in the hearing must connect to each hearing by audio communication. Any person who wishes to attend the hearing may also dial in to the audio conference dial-in number.

Each person who speaks at the electronic hearing should be prepared to restate that person's name each time that the person speaks in order to assist any transcriber of the audio recording.

Video Communication:

The Debtors will offer evidence and demonstrative exhibits from a remote location. Parties may participate in electronic hearings by use of an internet connection. The internet site is www.gotomeeting.com. A GoToMeeting application is available for download to computers. Persons connecting by mobile device will need to download the free GoToMeeting application.

Once connected to GoToMeeting, a participant must select "Join a Meeting." The code for joining this hearing before Judge Isgur is "judgeisgur". In the next screen, participants should enter their name in the lower left-hand corner. Then, click "Notify" to join the conference.

In addition to seeking the admission of certain exhibits, the Debtors will provide the Court with an overview of the case through a PowerPoint presentation. Any exhibit offered by the Debtors will be filed on the Court's docket. Any party may also obtain an electronic copy of the exhibits by request to counsel to the Debtors.

If any party wishes to offer exhibits, it is recommended that these exhibits be filed on CM/ECF. Each exhibit should be filed as a separate attachment to an Exhibit List in compliance with Bankruptcy Local Rule 9013-2.

Witnesses presented by the Debtor will appear via audio and video connection. Any person wishing to examine the witness will be permitted to do so during the hearing.

All documents filed in these chapter 11 cases are available free of charge by visiting <http://cases.primeclerk.com/TailoredBrands>, by calling (877) 461-5690, or by email at TailoredBrandsTeam@primeclerk.com. Copies of any pleadings may be obtained by visiting the Court's website at <https://ecf.txsb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Houston, Texas
August 3, 2020

/s/ Victoria Argeroplos

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Certificate of Service

I certify that on August 3, 2020, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Victoria Argeroplos

Victoria Argeroplos