

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

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In re: : **Chapter 11**
TRUMP ENTERTAINMENT RESORTS, INC., et al.,¹ : **Case No. 14-12103 (KG)**
Debtors. : **Jointly Administered**
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**NOTICE OF AGENDA OF MATTERS SCHEDULED
FOR HEARING ON MAY 21, 2015 AT 10:30 A.M. (ET)**

RESOLVED AND ADJOURNED MATTERS

1. Debtors’ First Motion for Entry of an Order, Pursuant to Sections 105(a) and 365(a) of the Bankruptcy Code, Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases, *Nunc Pro Tunc* to the Rejection Effective Date [D.I. 387, 10/30/14]

Response Deadline: November 13, 2014 at 4:00 p.m. (ET)

Responses Received:

- A. Objection of Preferred Coffee, LLC [D.I. 473, 11/13/14]

Related Documents:

- B. Order [D.I. 545, 11/24/14]

Status: This matter has been adjourned to June 17, 2015 at 2:00 p.m. (ET) solely with respect to the objection of Preferred Coffee, LLC. An order resolving the remainder of this matter has been entered.

2. Debtors’ Amended Motion for an Order, Pursuant to Sections 105(a), 363, 503, and 507 of the Bankruptcy Code, Authorizing the Debtors to Make Certain Severance Payments in Accordance With the Collective Bargaining Agreement Between Trump Plaza Associates, LLC and UNITE HERE Local 54 [D.I. 522, 11/20/14]

Response Deadline: November 17, 2014 at 4:00 p.m. (ET); Extended for the First Lien Parties to 12:00 p.m. (ET) on the date the agenda is due for the hearing on the matter

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Trump Entertainment Resorts, Inc. (8402), Trump Entertainment Resorts Holdings, L.P. (8407), Trump Plaza Associates, LLC (1643), Trump Marina Associates, LLC (8426), Trump Taj Mahal Associates, LLC (6368), Trump Entertainment Resorts Development Company, LLC (2230), TER Development Co., LLC (0425), and TERH LP Inc. (1184). The mailing address for each of the Debtors is 1000 Boardwalk at Virginia Avenue, Atlantic City, NJ 08401.

Responses Received: None.

Related Documents:

- A. Debtors' Motion for an Order, Pursuant to Sections 105(a), 363, 503, and 507 of the Bankruptcy Code, Authorizing the Debtors to Make Certain Severance and Accrued Vacation Payments in Accordance With the Collective Bargaining Agreement Between Trump Plaza Associates, LLC and UNITE HERE Local 54 [D.I. 404, 11/3/14]

Status: This matter has been adjourned to a date and time to be determined by the Debtors, subject to the availability of the Court.

- 3. Motion of Unite Here Health for Allowance of Administrative Claim [D.I. 759, 1/13/15]

Response Deadline: January 27, 2015 at 4:00 p.m. (ET); Extended to May 14, 2015 at 4:00 p.m. (ET) for the Debtors, Committee, and First Lien Parties

Responses Received:

- A. Debtors' Objection [D.I. 1302, 5/14/15]
- B. First Lien Parties' Objection and Joinder in Debtors' Objection [D.I. 1305, 5/14/15]

Related Documents: None.

Status: This matter has been adjourned to June 17, 2015 at 2:00 p.m. (ET).

- 4. Motion by Sinay Lim Ou and Sovath Ou for Authority to File Late Proof of Claim [D.I. 995, 2/25/15]

Response Deadline: March 12, 2015 at 4:00 p.m. (ET); Extended to April 8, 2015 at 4:00 p.m. (ET) for the Debtors, Committee, and First Lien Parties

Responses Received: None.

Related Documents:

- A. Notice of Hearing [D.I. 996, 2/25/15]

Status: This matter has been resolved, as the motion is not opposed and the late filing of the Movants' claim is uncontested. However, counsel for the Movants and the Committee are working together to try and address the substantive allowance of the claim as well. The Movants are in the process of compiling information to be

provided to the Committee to quantify the damages caused to the Movants by Mrs. Ou's injury. Upon the presentation of satisfactory proof of such damages to the Committee, the Movant anticipates submitting a consensual proposed form of order that will substantively allow the claim. This, hopefully, will allow all parties in interest to forgo the time, cost and expense that would otherwise be incurred if the allowance of the claim had to be addressed through a separate contested claims adjudication process. Counsel for the Movants and the Committee are available should the Court have any questions or concerns. This matter has been adjourned to June 17, 2015 at 2:00 p.m. (ET).

5. Motion of Maryanne Klemmer, Bruce Pearlman, and Gerald Florio Seeking an Order Removing From Bankruptcy Court Movants' Complaint as Against Co-Defendant John M. Donnelly, Esquire Only [D.I. 1136, 3/17/15]

Response Deadline: April 15, 2015 at 4:00 p.m. (ET); Extended to June 10, 2015 at 4:00 p.m. (ET) for the Debtors, Committee, First Lien Parties, and Insurers

Responses Received: None.

Related Documents: None.

Status: This matter has been adjourned to June 17, 2015 at 2:00 p.m. (ET).

6. Debtors' Fifth (5th) Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1161, 3/23/15]

Response Deadline: April 6, 2015 at 4:00 p.m. (ET); Extended for Avaya

Responses Received:

- A. Informal Response of Avaya

Related Documents:

- B. Notice of Submission of Claims [D.I. 1206, 4/8/15]
C. Notice of Partial Withdrawal Without Prejudice [D.I. 1244, 4/20/15]

Status: This matter has been withdrawn without prejudice with respect to the claims of Dr. Ronald Luzzo and Pat Vincent, both of which were disallowed and expunged as late filed claims pursuant to an order granting a separately-filed claims objection. This matter is adjourned to June 17, 2015 at 2:00 p.m. (ET) with respect to the informal response of Avaya.

7. Debtors' Seventh (7th) Omnibus (Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1253, 4/21/15]

Response Deadline: May 5, 2015 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Notice of Submission of Claims [D.I. 1284, 5/7/15]
- B. Certificate of No Objection [D.I. 1287, 5/7/15]
- C. Order [D.I. 1290, 5/8/15]

Status: An order regarding this matter has been entered.

8. Debtors' Eighth (8th) Omnibus (Non-Substantive) Objection to Claims Pursuant to Section 502 of the Bankruptcy Code, Bankruptcy Rule 3007 and Local Rule 3007-1 [D.I. 1254, 4/21/15]

Response Deadline: May 5, 2015 at 4:00 p.m. (ET)

Responses Received: None.

Related Documents:

- A. Certificate of No Objection [D.I. 1288, 5/7/15]
- B. Order [D.I. 1291, 5/8/15]

Status: An order regarding this matter has been entered.

UNCONTESTED MATTERS GOING FORWARD

9. Motion of John Bryant for Relief From Stay Under Section 362 of the Bankruptcy Code [D.I. 935, 2/17/15]

Response Deadline: March 3, 2015 at 4:00 p.m. (ET); Extended to June 10, 2015 at 4:00 p.m. (ET) for the Debtors, Committee, First Lien Parties, and Insurers

Responses Received: None.

Related Documents: None.

Status: The Debtors have been advised by the Committee that the Movant and the Committee have reached an agreement in principle resolving this matter and anticipating submitting a revised proposed order at or prior to the hearing.

10. Motion of Juan Ruiz and Theresa Ruiz for Relief From the Automatic Stay [D.I. 1175, 3/26/15]

Response Deadline: April 15, 2015 at 4:00 p.m. (ET); Extended to June 10, 2015 at 4:00 p.m. (ET) for the Debtors, Committee, First Lien Parties, and Insurers

Responses Received: None.

Related Documents: None.

Status: The Debtors have been advised by the Committee that the Movant and the Committee anticipate reaching an agreement resolving this matter and submitting a revised proposed order at or prior to the hearing.

CONTESTED MATTER GOING FORWARD

11. Motion of Marilyn Mazzella for Relief From the Automatic Stay [D.I. 910, 2/11/15]

Response Deadline: May 14, 2015 at 4:00 p.m. (ET)

Responses Received:

- A. Debtors' Preliminary Response [D.I. 1301, 5/14/15]

Related Documents: None.

Status: This matter will be going forward.

FEE APPLICATIONS

12. Quarterly Fee Application Requests of the Debtors' Professionals [D.I. 1226, 4/14/15] and the Committee's Professionals [D.I. 1222, 1223, and 1224, 4/14/15]

Response Deadline: Various. See relevant fee application.

Responses Received:

- A. First Lien Parties' Reservation of Rights [D.I. 1299, 5/14/15]

Related Documents: See Exhibit A attached hereto and

- B. Supplement to Second Interim Fee Application of Gibbons P.C. [D.I. 1300, 5/14/15]
- C. Supplement to Second Interim Fee Application of Young Conaway Stargatt & Taylor, LLP [D.I. 1313, 5/18/15]
- D. Notice of Filing of Expense Detail to Third Monthly Fee Application of Houlihan Lokey Capital, Inc. [D.I. 1314, 5/18/15]
- E. Supplement to Second Interim Fee Application of Stroock & Stroock & Lavan LLP [To Be Filed]
- F. Proposed Order Regarding Quarterly Fee Application Requests of the Debtors' Professionals
- G. Proposed Order Regarding Quarterly Fee Application Requests of the Committee's Professionals

Status: This matter will be going forward.

Dated: May 19, 2015
Wilmington, Delaware

YOUNG CONAWAY STARGATT & TAYLOR, LLP

/s/ Robert F. Poppiti, Jr.

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Counsel for the Debtors and Debtors in Possession

EXHIBIT A

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

-----X
In re: : **Chapter 11**
TRUMP ENTERTAINMENT RESORTS, INC., et al.,¹ : **Case No. 14-12103 (KG)**
Debtors. : **Jointly Administered**
-----X

**INDEX TO FEE APPLICATION BINDERS FOR
HEARING SCHEDULED ON MAY 21, 2015 AT 10:30 A.M.**

**DEBTORS' PROFESSIONALS – SECOND QUARTERLY FEE PERIOD
(DECEMBER 1, 2014 THROUGH FEBRUARY 28, 2015)**

1. Second Interim Fee Request of Ernst & Young LLP as Auditors and Tax Advisors to the Debtors [D.I. 1226, 4/14/15]
 - A. Third Monthly Fee Application for the Period From December 1, 2014 Through December 31, 2014 [D.I. 836, 1/29/15]
 - B. Certificate of No Objection Regarding Third Monthly Fee Application [D.I. 956, 2/20/15]
 - C. Fourth Monthly Fee Application for the Period From January 1, 2015 Through January 31, 2015 [D.I. 1021, 3/2/15]
 - D. Certificate of No Objection Regarding Fourth Monthly Fee Application [D.I. 1168, 3/25/15]
 - E. Fifth Monthly Fee Application for the Period From February 1, 2015 Through February 28, 2015 [D.I. 1195, 4/1/15]
 - F. Certificate of No Objection Regarding Fifth Monthly Fee Application [D.I. 1260, 4/23/15]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Trump Entertainment Resorts, Inc. (8402), Trump Entertainment Resorts Holdings, L.P. (8407), Trump Plaza Associates, LLC (1643), Trump Marina Associates, LLC (8426), Trump Taj Mahal Associates, LLC (6368), Trump Entertainment Resorts Development Company, LLC (2230), TER Development Co., LLC (0425), and TERH LP Inc. (1184). The mailing address for each of the Debtors is 1000 Boardwalk at Virginia Avenue, Atlantic City, NJ 08401.

2. Second Interim Fee Request of Houlihan Lokey Capital, Inc. as Financial Advisor and Investment Banker to the Debtors [D.I. 1226, 4/14/15]
 - A. Third Monthly Fee Application for the Period From December 1, 2014 Through December 31, 2014 [D.I. 786, 1/16/15]
 - B. Certificate of No Objection Regarding Third Monthly Fee Application [D.I. 899, 2/10/15]
 - C. Fourth Monthly Fee Application for the Period From January 1, 2015 Through January 31, 2015 [D.I. 929, 2/16/15]
 - D. Certificate of No Objection Regarding Fourth Monthly Fee Application [D.I. 1100, 3/11/15]
 - E. Fifth Monthly Fee Application for the Period From February 1, 2015 Through February 28, 2015 [D.I. 1137, 3/17/15]
 - F. Certificate of No Objection Regarding Fifth Monthly Fee Application [D.I. 1210, 4/9/15]
3. Second Interim Fee Request of Prime Clerk LLC as Administrative Advisor to the Debtors [D.I. 1226, 4/14/15]
 - A. Fourth Monthly Fee Application for the Period From December 1, 2014 Through January 31, 2015 [D.I. 1010, 2/27/15]
 - B. Certificate of No Objection Regarding Fourth Monthly Fee Application [D.I. 1163, 3/23/15]
 - C. Fifth Monthly Fee Application for the Period From February 1, 2015 Through February 28, 2015 [D.I. 1185, 3/31/15]
 - D. Certificate of No Objection Regarding Fifth Monthly Fee Application [D.I. 1259, 4/23/15]
4. First Interim Fee Request of Robbins, Russell, Englert, Orseck, Untereiner & Sauber LLP as Special Appellate Counsel to the Debtors [D.I. 1226, 4/14/15]
 - A. First Monthly Fee Application for the Period From December 23, 2014 Through January 31, 2015 [D.I. 1067, 3/6/15]
 - B. Certificate of No Objection Regarding First Monthly Fee Application [D.I. 1183, 3/30/15]

- C. Second Monthly Fee Application for the Period From February 1, 2015 Through February 28, 2015 [D.I. 1146, 3/19/15]
 - D. Certificate of No Objection Regarding Second Monthly Fee Application [D.I. 1213, 4/10/15]
5. Second Interim Fee Request of Sills Cummis & Gross P.C. as Special Counsel and Government Affairs/Regulatory Services Provider to the Debtors [D.I. 1226, 4/14/15]
- A. Fourth Monthly Fee Application for the Period From December 1, 2014 Through January 31, 2015 [D.I. 880, 2/6/15]
 - B. Certificate of No Objection Regarding Fourth Monthly Fee Application [D.I. 1027, 3/2/15]
 - C. Fifth Monthly Fee Application for the Period From January 1, 2015 Through February 28, 2015 [D.I. 1212, 4/10/15]
 - D. Certificate of No Objection Regarding Fifth Monthly Fee Application [D.I. 1278, 5/4/15]
6. Second Interim Fee Request of Stroock & Stroock & Lavan LLP as Co-Counsel to the Debtors [D.I. 1226, 4/14/15]
- A. Fourth Monthly Fee Application for the Period From December 1, 2014 Through December 31, 2014 [D.I. 1081, 3/9/15]
 - B. Certificate of No Objection Regarding Fourth Monthly Fee Application [D.I. 1186, 3/31/15]
 - C. Fifth Monthly Fee Application for the Period From January 1, 2015 Through January 31, 2015 [D.I. 1082, 3/9/15]
 - D. Certificate of No Objection Regarding Fifth Monthly Fee Application [D.I. 1187, 3/31/15]
 - E. Sixth Monthly Fee Application for the Period From February 1, 2015 Through February 28, 2015 [D.I. 1147, 3/19/15]
 - F. Certificate of No Objection Regarding Sixth Monthly Fee Application [D.I. 1214, 4/10/15]

7. Second Interim Fee Request of Young Conaway Stargatt & Taylor, LLP as Co-Counsel to the Debtors [D.I. 1226, 4/14/15]
 - A. Fourth Monthly Fee Application for the Period From December 1, 2014 Through December 31, 2014 [D.I. 778, 1/15/15]
 - B. Certificate of No Objection Regarding Fourth Monthly Fee Application [D.I. 881, 2/6/15]
 - C. Fifth Monthly Fee Application for the Period From January 1, 2015 Through January 31, 2015 [D.I. 932, 2/17/15]
 - D. Certificate of No Objection Regarding Fifth Monthly Fee Application [D.I. 1101, 3/11/15]
 - E. Sixth Monthly Fee Application for the Period From February 1, 2015 Through February 28, 2015 [D.I. 1167, 3/25/15]
 - F. Certificate of No Objection Regarding Sixth Monthly Fee Application [D.I. 1236, 4/16/15]

**COMMITTEE'S PROFESSIONALS – SECOND QUARTERLY FEE PERIOD
(DECEMBER 1, 2014 THROUGH FEBRUARY 28, 2015)**

8. Second Interim Fee Request of Gibbons P.C. as Co-Counsel to the Committee [D.I. 1222, 4/14/15]
 - A. Fourth Monthly Fee Application for the Period From December 1, 2014 Through December 31, 2014 [D.I. 791, 1/20/15]
 - B. Certificate of No Objection Regarding Fourth Monthly Fee Application [D.I. 914, 2/12/15]
 - C. Fifth Monthly Fee Application for the Period From January 1, 2015 Through January 31, 2015 [D.I. 1000, 2/26/15]
 - D. Certificate of No Objection Regarding Fifth Monthly Fee Application [D.I. 1157, 3/23/15]
 - E. Sixth Monthly Fee Application for the Period From February 1, 2015 Through February 28, 2015 [D.I. 1150, 3/20/15]
 - F. Certificate of No Objection Regarding Sixth Monthly Fee Application [D.I. 1218, 4/13/15]

9. Second Interim Fee Request of the Law Office of Nathan A. Schultz, P.C. as Co-Counsel to the Committee [D.I. 1223, 4/14/15]
 - A. Fourth Monthly Fee Application for the Period From December 1, 2014 Through December 31, 2014 [D.I. 779, 1/15/15]
 - B. Certificate of No Objection Regarding Fourth Monthly Fee Application [D.I. 885, 2/9/15]
 - C. Fifth Monthly Fee Application for the Period From January 1, 2015 Through January 31, 2015 [D.I. 930, 2/17/15]
 - D. Certificate of No Objection Regarding Fifth Monthly Fee Application [D.I. 1114, 3/12/15]
 - E. Sixth Monthly Fee Application for the Period From February 1, 2015 Through February 28, 2015 [D.I. 1130, 3/17/15]
 - F. Certificate of No Objection Regarding Sixth Monthly Fee Application [D.I. 1209, 4/9/15]

10. Second Interim Fee Request of PricewaterhouseCoopers LLP as Financial Advisor to the Committee [D.I. 1224, 4/14/15]
 - A. Third Monthly Fee Application for the Period From December 1, 2014 Through December 31, 2014 [D.I. 882, 2/6/15]
 - B. Certificate of No Objection Regarding Third Monthly Fee Application [D.I. 1013, 3/2/15]
 - C. Fourth Monthly Fee Application for the Period From January 1, 2015 Through January 31, 2015 [D.I. 1008, 2/27/15]
 - D. Certificate of No Objection Regarding Fourth Monthly Fee Application [D.I. 1158, 3/23/15]
 - E. Fifth Monthly Fee Application for the Period From February 1, 2015 Through February 28, 2015 [D.I. 1229, 4/15/15]
 - F. Certificate of No Objection Regarding Fifth Monthly Fee Application [D.I. 1285, 5/7/15]

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

TRUMP ENTERTAINMENT RESORTS, INC., *et al.*,¹
Debtors.

Chapter 11

Case No. 14-12103 (KG)

Jointly Administered

AFFIDAVIT OF SERVICE


STATE OF DELAWARE)
) SS
NEW CASTLE COUNTY)

Casey S. Cathcart, being duly sworn according to law, deposes and says that she is employed by the law firm of Young Conaway Stargatt & Taylor, LLP, counsel to the above-captioned debtors, and that on May 19, 2015, she caused a copy of the *Notice of Agenda of Matters Scheduled for Hearing on May 21, 2015 at 10:30 a.m. (ET)* to be served via facsimile upon the parties identified on the attached service list.



Casey S. Cathcart

SWORN TO AND SUBSCRIBED before me this 19th day of May, 2015.



Notary Public
My Commission Expires:
DEBBIE ELLEN LASKIN
NOTARY PUBLIC
STATE OF DELAWARE
My commission expires Nov. 29, 2016

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Trump Entertainment Resorts, Inc. (8402), Trump Entertainment Resorts Holdings, L.P. (8407), Trump Plaza Associates, LLC (1643), Trump Marina Associates, LLC (8426), Trump Taj Mahal Associates, LLC (6368), Trump Entertainment Resorts Development Company, LLC (2230), TER Development Co., LLC (0425), and TERH LP Inc. (1184). The mailing address for each of the Debtors is 1000 Boardwalk at Virginia Avenue, Atlantic City, NJ 08401.

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FROM: Casey S. Cathcart, Paralegal
PHONE: (302) 571-4753

DATE: May 19, 2015
CLIENT MATTER: 073362.1001

PLEASE DELIVER AS SOON AS POSSIBLE TO:

<u>RECIPIENT</u>	<u>COMPANY</u>	<u>TELEPHONE NO.</u>	<u>FACSIMILE NO.</u>
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